



# ARIZONA CROPS JUNE 2005

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## Arizona Durum Wheat Production 17 Percent Below Last Year

**Durum Wheat:** Production of Durum wheat in Arizona and California is forecast at a collective 16.2 million bushels, down 2 percent from May 1 and 13 percent below their 2004 total of 18.6 million. Harvest is underway in both States. Very few disease or insect problems have been reported.

**Winter Wheat:** U.S. production is forecast at 1.55 billion bushels, down 3 percent from the May 1 forecast but up 3 percent from 2004. Based on June 1 conditions, the U.S. yield is forecast at 44.1 bushels per acre, down 1.3 bushels from the previous forecast. Grain area totals 35.1 million acres, unchanged from last month. As of May 29, heading had reached 81 percent in the 18 major States, equal to the 5-year average. Progress trailed the average during most of May due primarily to below average temperatures. Harvest was underway in the southern-most portions of the growing area.

Forecasted head counts from the objective yield surveys in the 6 Hard Red Winter States (Colorado, Kansas, Montana, Nebraska, Oklahoma, and Texas) are above last year's final counts, except in Oklahoma. Indicated head weights are below last year's levels in all 6 States. Condition ratings declined across the region during May

due to limited precipitation. The greatest impact on yield since May 1 was seen in Colorado, Kansas, and Nebraska where yields declined 3, 4, and 2 bushels, respectively. Expectations improved in South Dakota where growers now anticipate a record high crop for both yield and production.

Forecasted head counts from the objective yield surveys in the 3 Soft Red Winter States (Illinois, Missouri, and Ohio) are above last year's final counts in Illinois and Ohio, but lower in Missouri. Indicated head weights are above last year in Missouri and Ohio, but below in Illinois. Cooler than normal temperatures during May slowed crop development across the SRW growing area. Overall, yield expectations remain good, with mostly minor changes from last month.

The Pacific Northwest States (Idaho, Oregon, and Washington) received much needed rainfall during May, improving yield prospects. Forecasted head counts from the objective yield survey in Washington are well above average and last year's final counts. The Idaho yield is now forecast at a record high level.

**Wheat: Area Harvested, Yield, and Production by Selected States and United States, 2004 and Forecasted June 1, 2005**

State	Area Harvested		Yield			Production	
	2004	2005	2004	2005		2004	2005
				May 1	June 1		
	1,000 Acres		Bushels			1,000 Bushels	
<b>Winter Wheat</b>							
CA	320	265	85.0	76.0	67.0	27,200	17,755
CO	1,700	2,450	27.0	35.0	32.0	45,900	78,400
ID	700	730	90.0	90.0	91.0	63,000	66,430
KS	8,500	9,600	37.0	44.0	40.0	314,500	384,000
MT	1,630	2,050	41.0	41.0	41.0	66,830	84,050
NE	1,650	1,700	37.0	45.0	43.0	61,050	73,100
OK	4,700	4,300	35.0	34.0	34.0	164,500	146,200
OR	780	840	61.0	55.0	58.0	47,580	48,720
SD	1,250	1,400	45.0	45.0	47.0	56,250	65,800
TX	3,500	3,500	31.0	30.0	30.0	108,500	105,000
WA	1,750	1,850	67.0	68.0	69.0	117,250	127,650
OTHER STATES 1/	1,105	1,007	38.5	39.6	39.6	42,573	39,891
US	34,462	35,069	43.5	45.4	44.1	1,499,434	1,545,971
<b>Durum Wheat 2/</b>							
AZ	99	80	97.0	100.0	100.0	9,603	8,000
CA	100	82	90.0	105.0	100.0	9,000	8,200
MT	545		33.0			17,985	
ND	1,600		33.0			52,800	
OTHER STATES 3/	19		26.6			505	
US	2,363		38.0			89,893	

1/ Other States include AL, AZ, FL, IA, LA, MN, NV, NJ, NM, ND, UT, WV, and WY. Individual state level estimates will be published in the "Small Grains 2005 Summary," released September 30, 2005.

2/ Area harvested for US and remaining states will be published in "Acreage" released June 30, 2005. Yield and production will be published in "Crop Production" released July 12, 2005.

3/ Other states include MN and SD. Individual State level estimates will be published in the "Small Grains 2005 Summary," released September 30, 2005.



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### May Farm Prices Unchanged From Last Month

The preliminary All Farm Products Index of Prices Received by Farmers in May, at 122, based on 1990-92=100, is unchanged from April. The Crop and Livestock Indices are unchanged. Producers received higher commodity prices for hogs, strawberries, hay, and potatoes. Lower prices were received for lettuce, broccoli, asparagus, and dairy. The overall index is also affected by the 3-year average

seasonal change in the mix of commodities producers sell. Increased average marketings of cantaloupe, sweet corn, grapes, and broilers offset decreased marketings of cattle, dairy, calves, and asparagus. Preliminary All Farm Products Index is down 7 points (5.4 percent) from May 2004. The Food Commodities Index, at 126, is unchanged from last month but 5 points (3.8 percent) below May 2004.

### Prices Paid Index Unchanged

The May Index of Prices Paid for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW) is 139 percent of the 1990-92 average. The index is unchanged from April but 4 points (3.0 percent) above May 2004.

Lower prices in May for feeder pigs, diesel fuel, feed grains, and gasoline offset higher prices for hay and forages, nitrogen fertilizers, complete feeds, and feeder cattle.

### Prices Received By Farmers: Arizona and United States, May 2004 and 2005 and April 2005

Commodity	Unit	ARIZONA			UNITED STATES		
		May 2004 Entire Month	April 2005 Entire Month	May 2005 Mid-Month	May 2004 Entire Month	April 2005 Entire Month	May 2005 Mid-Month
Upland Cotton 1/	¢ Lb				59.7	43.1	42.2
Durum Wheat 2/	\$ Ton	---	---	---	140.30	121.00	119.00
All Hay Baled 3/	\$ Ton	111.00	115.00	130.00	101.00	96.90	107.00
Alfalfa Hay Baled 3/	\$ Ton	112.00	115.00	130.00	109.00	103.00	116.00
Other Hay Baled 3/	\$ Ton	87.00	112.00	125.00	78.30	75.40	76.10
Grapefruit 4/	\$ Box	17.10	22.70	24.10	18.10	27.80	28.40
Oranges 4/	\$ Box		9.32	10.50	18.60	20.10	19.50
Cows 5/	\$ Cwt	51.10	56.50	60.10	52.50	57.10	58.70
Steers and Heifers	\$ Cwt	100.00	114.00	112.00	92.60	98.30	96.90
Beef Cattle 6/	\$ Cwt	99.50	113.00	111.00	88.50	94.00	92.90
Calves	\$ Cwt	113.00	137.00	135.00	121.00	140.00	141.00
All Milk 7/	\$ Cwt	19.50	14.70	14.40	19.30	15.20	14.90

1/ Price not published to avoid disclosure of individual firms.

2/ Not available for Arizona.

3/ Mid-month.

4/ F.O.B. packed fresh Arizona box weights: Grapefruit 67 lbs., Oranges 75 lbs., Lemons 76 lbs., Tangerines 75 lbs.

5/ Beef cows and cull dairy cows sold for slaughter.

6/ "Cows" and "steers and heifers" combined.

7/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

### Index Summary Table

INDEX 1990-92 = 100	2004		2005	
	April	May	April	May
Prices Received	125	129	122	122
Prices Paid	133	135	139	139
Ratio 1/	94	96	88	88

1/ Ratio of index of prices received by farmers to index of prices paid by farmers.