

Catfish Processing



**USDA/NASS
ARKANSAS
FIELD OFFICE**

Released: June 21, 2006

**USDA/NATIONAL AGRICULTURAL
STATISTICS SERVICE**

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Released June 21, 2006, by the National Agricultural Statistics Service (NASS), Agricultural Statistics Board, U.S. Department of Agriculture. For information on *Catfish Processing* call Fleming Gibson at 202-690-3237, office hours 7:30 a.m. to 4:00 p.m. ET.

Catfish Processing Down 17 Percent

Farm-raised catfish processed during May 2006 totaled 42.9 million pounds round weight, down 17 percent from May 2005. The average price paid to producers was 79.6 cents per pound for May 2006, up 1.1 cents from last month and 7.4 cents above a year ago.

Net pounds of processed fish sold during May 2006 totaled 23.2 million pounds, down 10 percent from the comparable month in 2005. Total end of the month inventory decreased 15 percent from last month and was down 44 percent from a year ago. Sales of fresh fish, at 8.36 million pounds, were down 9 percent from May 2005 and represented 36 percent of total sales. Frozen fish sales, at 14.8 million pounds, were down 11 percent from a year ago and accounted for the remaining 64 percent of total fish sales. Sales of whole fish represented 17 percent of the total fish sold, fillets accounted for 61 percent, and the remaining 22 percent were mostly steaks, nuggets, and value added products.

The May 2006 average price received by processors for total fresh fish was \$2.47 per pound, an increase of 12 cents from last year. Prices for fresh whole fish were \$1.70 per pound, up 9 cents from last year. Prices for fresh fillets were up 22 cents at \$3.08 per pound. Total frozen fish averaged \$2.51 per pound, up 24 cents from May 2005. Prices for frozen whole fish were up 13 cents at \$2.15 and frozen fillets at \$2.92 per pound were up 28 cents from a year ago.

Freshwater imports of frozen, boneless, *Ictalurus*, *Pangasius* and *Siluriformes* catfish fillets for April 2006 totaled 3.12 million pounds, up 42 percent from the amount imported last year. Thirty-one percent of all imports were from Vietnam, 21 percent from China, with the remainder coming from Brazil, Cambodia, Malaysia, and Thailand. The *Ictalurus* (channel catfish) imports totaled 403 thousand pounds.

Exports of frozen, boneless catfish fillets reported for April 2006 totaled 21.2 thousand pounds, which all went to Canada. Fresh fillet exports totaled 68.4 thousand pounds, with 40.4 thousand pounds going to Canada and the rest to the Netherlands and United Kingdom.

Import and export data are compiled by the U.S. Bureau of Census.

**Farm-Raised Catfish: Quantity Processed by Major Processors,
United States, 2005-2006**

Month	Round Weight Processed					Percent of Previous Year
	Monthly		Percent of Previous Year	Cumulative		
	2005	2006		2005	2006	
	<i>1,000 Pounds</i>	<i>1,000 Pounds</i>	<i>Percent</i>	<i>1,000 Pounds</i>	<i>1,000 Pounds</i>	<i>Percent</i>
Jan	53,856	49,666	92	53,856	49,666	92
Feb	51,720	49,145	95	105,576	98,811	94
Mar	57,117	56,315	99	162,693	155,126	95
Apr	50,306	43,185	86	212,999	198,311	93
May	51,552	42,865	83	264,551	241,176	91
Jun	49,626			314,177		
Jul	47,241			361,418		
Aug	50,686			412,104		
Sep	47,151			459,255		
Oct	49,034			508,289		
Nov	46,674			554,963		
Dec	45,707			600,670		

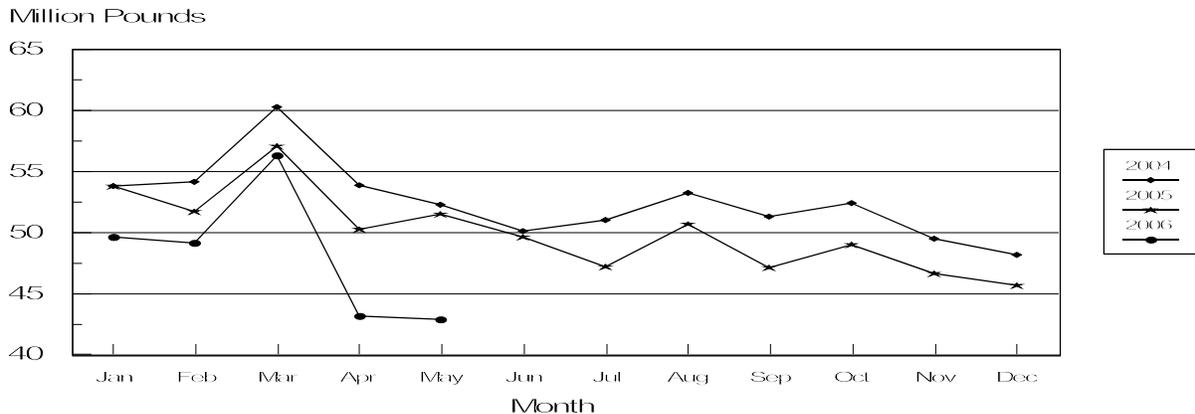
**Farm-Raised Catfish: Prices Paid to Producers by Processors
and Imports, United States, 2005-2006**

Month	Price per Pound ¹		Change from Previous Year	Imports ²		Percent of Previous Year
	2005	2006		2005	2006	
	<i>Dollars</i>	<i>Dollars</i>	<i>Dollars</i>	<i>1,000 Pounds</i>	<i>1,000 Pounds</i>	<i>Percent</i>
Jan	0.725	0.726	0.001	1,383	2,644	191
Feb	0.731	0.729	-0.002	1,230	2,491	203
Mar	0.733	0.745	0.012	1,161	3,267	281
Apr	0.725	0.785	0.060	2,198	3,119	142
May	0.722	0.796	0.074	2,695		
Jun	0.721			2,538		
Jul	0.723			2,048		
Aug	0.724			2,684		
Sep	0.724			2,219		
Oct	0.724			4,062		
Nov	0.724			4,648		
Dec	0.726			3,239		

¹ Price for fish delivered to the processing plant door. Price includes charges for any services provided by the processing plant, such as seining and hauling, but does not include adjustments based on year-end settlements.

² Pounds of frozen boneless fillets. Includes Ictalurus, Pangasius and Siluriformes catfish. Data furnished by U.S. Bureau of Census.

**Catfish Processed
United States 2004-2006**



Catfish Processors: Sales Volume, Average Price, and Ending Inventory, United States, May 2005-2006

Item	Sales Volume		Average Price		Ending Inventory	
	2005	2006	2005	2006	2005	2006
	<i>1,000 Pounds</i>	<i>1,000 Pounds</i>	<i>Dollars per Pound</i>	<i>Dollars per Pound</i>	<i>1,000 Pounds</i>	<i>1,000 Pounds</i>
Fresh Fish						
Whole						
Round & Guttred	1,246	1,399	1.21	1.32	*	*
Whole Dressed	1,433	1,396	1.88	2.00	*	*
Total	2,679	2,795	1.61	1.70	190	126
Other						
Steaks	98	79	2.16	2.28	*	*
Nuggets	832	681	1.30	1.34	105	102
Other ¹	274	155	3.05	3.17	*	*
Total	1,204	915	1.77	1.73	124	114
Filletts ²	5,274	4,653	2.86	3.08	510	481
Total Fresh	9,157	8,363	2.35	2.47	824	721
Frozen Fish						
Whole Dressed	1,091	1,145	2.02	2.15	725	809
Other						
Steaks	98	96	1.98	2.18	133	41
Nuggets	3,167	2,591	0.93	0.99	2,511	1,639
Other ¹	1,325	1,415	2.68	2.80	888	783
Total	4,590	4,102	1.46	1.64	3,532	2,463
Filletts ²	10,926	9,563	2.64	2.92	7,867	3,239
Total Frozen	16,607	14,810	2.27	2.51	12,124	6,511
Fresh & Frozen Fish						
Whole						
Round & Guttred	1,246	1,399	1.21	1.32	*	*
Whole Dressed	2,524	2,541	1.94	2.07	*	*
Total	3,770	3,940	1.73	1.83	915	935
Other						
Steaks	196	175	2.07	2.23	*	*
Nuggets	3,999	3,272	1.01	1.06	2,616	1,741
Other ¹	1,599	1,570	2.74	2.84	*	*
Total	5,794	5,017	1.52	1.66	3,656	2,577
Filletts ²	16,200	14,216	2.71	2.97	8,377	3,720
Total Fresh & Frozen	25,764	23,173	2.30	2.49	12,948	7,232

* Not published to avoid disclosure of individual operations.

¹ Includes all products not already reported including weight of breading and added ingredients.

² Includes regular, shank, and strip filletts; excludes any breaded products.

Catfish Processing Estimates

Survey Procedures: Survey data for catfish processing are collected from approximately 22 processors. All participating processors must meet the minimum criteria of having a capacity to process at least 2,000 pounds live weight of catfish per 8-hour shift. The survey is conducted entirely by NASS Headquarter's staff in Washington, D.C. NASS field offices, however, are responsible for keeping Headquarters informed of any new processing operations in their state to ensure that the survey coverage is as complete as possible. Processors are contacted either by mail or telephone. Diligent effort is made to ensure that all operations are accounted for in the estimate.

Estimation Procedures: The "**Catfish Processing**" report refers strictly to farm-raised fish and excludes wild capture fish. Prior to summarization, questionnaires are compared with the previous month's reports for comparable placement of data, reasonable price levels, and reasonable inventory carryover given the sales and processing totals reported. Estimates are made for those processors whose reports are not available in time to be included in the release. These plants are identified by an asterisk on page 5 of this release. Estimates are normally based on the processor's previous report and current conditions. Published totals are a straight summation of the individual reports and estimated data. Price items are weighted by the associated volumes to compute weighted average prices. The published price for total whole fish, however, reflects an adjustment to the round and gutted only price to bring it to an equivalent dressed weight price.

If a plant uses a fiscal accounting system, proration is used to convert reported data to a calendar month basis. Only national level estimates are published due to the limited number of plants involved. Generally, individual items are not published if there are less than three plants reporting, or if any one plant has 60 percent or more of the total.

One unique feature of the "**Catfish Processing**" report is the listing of cooperating processors by name on each month's release. This feature originally was used to solicit industry cooperation in maintaining coverage, but it has continued because of the processors' overall acceptance of this policy.

Import and export data for frozen catfish fillets, which are compiled by the Department of Commerce, are also included in this report.

Reliability: Catfish processing estimates are based on a census of all known active processors and, therefore, have no sampling variability. However, estimates may be subject to errors such as omissions, duplication, and mistakes in reporting, recording, and processing of the data. These errors are minimized through strict quality controls in the edit and summarization process, and a careful review of all reported data for consistency and reasonableness.

Revision Policy: Revisions may be necessary following a review of late reports received from plants. Revisions of less than 2 percent of the existing published levels of any category will normally not be made.