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WINTER WHEAT UNCHANGED FROM JUNE FORECAST

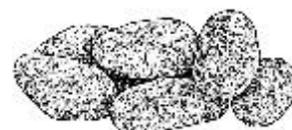
Based on conditions July 1, Indiana's 2005 winter wheat crop is expected to total 22.1 million bushels, 19 percent below last year's estimate of 27.3 million bushels. The expected yield of 65 bushels per acre is unchanged from the June 1 forecast. If realized, this would be 3 bushels above last year, but 4 bushels below the record of 69 bushels per acre established in 2003. Intended acreage for harvest as grain, at 340,000 acres, down 23 percent

from a year earlier. As of July 10, wheat harvest had advanced to 86 percent complete. This compares with 93 percent last year and 78 percent for the average.

United States winter wheat production is forecast at 1.53 billion bushels. This is down 1 percent from last month but 2 percent above 2004. The U.S. yield is forecast at 44.5 bushels per acre, up 0.4 bushels from last month.

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**ACRES FOR HARVEST, YIELD AND PRODUCTION
INDIANA AND UNITED STATES, 2004-2005**

Crop	Acres for Harvest			Yield Per Acre		Production			Unit
	2004	2005	05/04	2004	2005	2004	2005	05/04	
	Thousands		Percent			Thousands		Percent	
Indiana:									
Winter Wheat	440	340	77	62.	65.	27,280	22,100	81	Bu
Peaches	---	---	---	---	---	1,200	1/	---	Tons
Fall Potatoes	3.2	1/	---	350	1/	1,120	1/	---	Cwt
United States:									
Winter Wheat	34,462	34,271	99	43.	44.	1,499,434	1,525,302	102	Bu
Peaches	---	---	---	---	---	1,307,110	1,240,350	95	Tons
Fall Potatoes	1,167.5	1,089.2	93	391	2/	455,933	2/	---	Cwt

1/ Estimates discontinued in 2005.

2/ The first forecast of fall potato production will be released November 10, 2005.

INDIANA MILK PRODUCTION UP 8 PERCENT

Indiana's milk production totaled 268 million pounds during June 2005, up 8 percent from a year earlier. The number of milk cows on farms totaled 156,000 head, up 4 percent from a year earlier.

Milk production in the 23 major States during June totaled 13.7 billion pounds, up 5.4 percent from production in these same States in June 2004.

Production per cow in the 23 major States averaged 1,683 pounds for June, 76 pounds above June 2004. The number of milk cows on farms in the 23 major States was 8.13 million head, 9,000 head more than May 2005, and 47,000 head more than June 2004.

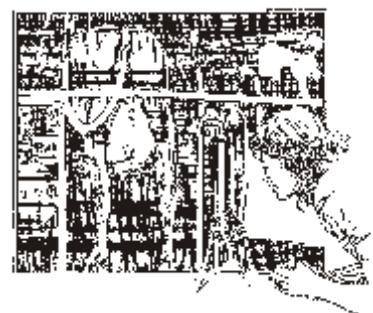


MILK COWS AND MILK PRODUCTION INDIANA, AND SELECTED STATES, JUNE 2004-2005

State	Milk Cows ^{1/}		Milk Per Cow ^{2/}		Milk Production ^{2/}		
	2004	2005	2004	2005	2004	2005	2005 as % of 2004
	Thousand Head		Pounds		Million Pounds		Percent
INDIANA	150	156	1,650	1,715	248	268	108
Illinois	108	104	1,540	1,600	166	166	100
Iowa	194	187	1,630	1,720	316	322	102
Kentucky	112	107	1,055	1,105	118	118	100
Michigan	302	312	1,755	1,825	530	569	107
Minnesota	460	455	1,480	1,540	681	701	103
Ohio	265	270	1,440	1,480	382	400	105
Wisconsin	1,241	1,235	1,485	1,570	1,843	1,939	105
23 State Total	8,083	8,130	1,607	1,683	12,988	13,684	105

^{1/} Includes dry cows, excludes heifers not yet fresh.

^{2/} Excludes milk sucked by calves.



PROCESSING VEGETABLE ACREAGE

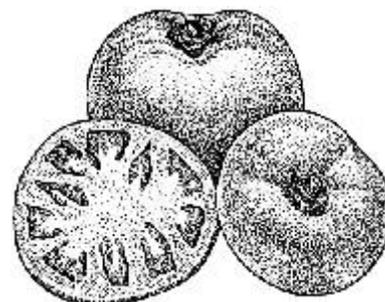
The 2005 contracted tomato acreage for Indiana is estimated at 8,200 acres, down 2 percent from a year ago. The contracted tonnage for Indiana tomatoes, at 251,500 tons, is 8 percent below the 2004 contracted tonnage. The 2005 Indiana contracted snap beans for processing at 4,000 acres, is 34 percent below the 6,100 acres contracted during 2004.

Nationally, vegetable processors have contracted 1.22 million acres to be planted to the 5 major vegetable crops

(snap beans, sweet corn, cucumbers for pickles, green peas, and tomatoes). This acreage is down less than 1 percent from last year for comparable States. Acreage increases for cucumbers for pickles, sweet corn, snap beans, and green peas were more than offset by a decrease in tomatoes from last year's comparable States. Green pea contracted production, at 394,070 tons, is down 3 percent from 2004. Contracted tomato production is forecast at 11.0 million tons, down 8 percent from 2004 for comparable States.

PROCESSING VEGETABLES: PROSPECTIVE PLANTING BY CROP INDIANA & UNITED STATES, 2003 - 2005

Crop	Planted Area				Contract Change 05/04 Percent
	2003 Total	2004		2005 Contract Intentions	
		Total	Contract		
	Acres				
Indiana					
Snap Beans	6,500	6,100	6,100	4,000	66
Cucumbers for	1,700	1,700	1,700	1,600	94
Tomatoes	8,400	8,400	8,400	8,200	98
United States					
Snap Beans	200,90	206,900	202,950	194,400	96
Sweet Corn	438,40	412,700	412,400	416,900	101
Cucumbers for	120,90	116,300	87,300	100,600	115
Green Peas	245,60	219,500	219,500	220,400	100
Tomatoes	310,03	321,230	313,130	284,600	91



CROP PROGRESS

Hurricane Dennis brought some much needed precipitation to many areas of the state. The rain helped relieve dry soil conditions in some areas. However, deficient soil moisture remains a major concern for farmers. More rain is needed as many corn fields have entered into the critical pollination period of development, along with soybean plants starting to set pods. Farmers have been monitoring fields and spraying for insects and weeds in some corn and soybean fields.

As of July 17, corn condition was rated 39 percent good to excellent compared with 75 percent last year at this time. Sixty-four percent of the corn acreage had silked compared with 79 percent last year and 51 percent for the 5-year average. Five percent of the corn acreage had reached the dough stage compared with 9 percent last year and 4

percent for the average. Sixty-two percent of the soybean acreage was blooming compared with 64 percent last year and 50 percent for the average. Twelve percent of the soybean acreage was setting pods compared with 20 percent last year and 13 percent for the average. Soybean condition was rated 43 percent good to excellent compared with 69 percent last year.

Ninety-eight percent of the winter wheat acreage was harvested compared with 99 percent last year and 93 percent for the 5-year average. Second cutting of alfalfa hay was 79 percent complete compared with 65 percent last year and 67 percent for the average. Pasture condition was rated 1 percent excellent, 27 percent good, 40 percent fair, 23 percent poor and 9 percent very poor.

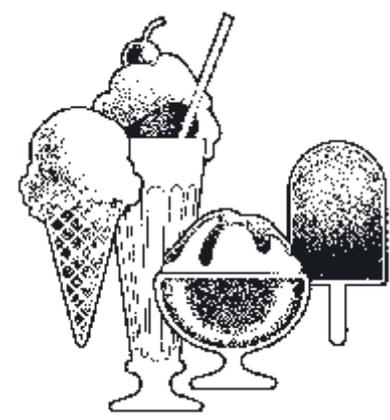
PRODUCTION OF DAIRY PRODUCTS

U.S. butter production during May 2005 was 120 million pounds, 9.2 percent above May 2004 and 4.0 percent above April 2005. American type cheese production totaled 333 million pounds for the month, 0.3 percent above May 2004 and 1.5 percent above April 2005. Total cheese output (excluding cottage cheese) was 782 million pounds, 4.0 percent above May 2004 and 3.4 percent above April 2005. Creamed cottage cheese production was 31.5 million pounds, and lowfat cottage cheese in the U.S. totaled 34.9 million pounds.

The Nation's dairy plants produced 78.4 million gallons of hard ice cream during May 2005, up 5.4 percent from the same period last year. Hard lowfat ice cream output totaled 10.0 million gallons, down 2.0 percent from the May 2004 level. Hard sherbet production was 4.92 million gallons for the month, up 4.3 percent from the previous year. Total frozen yogurt production was 6.13 million gallons, down 0.3 percent from May 2004.

**PRODUCTION OF DAIRY PRODUCTS
UNITED STATES, MAY 2005 WITH COMPARISONS ^{1/}**

Product	May 2004	April 2005	May 2005	Percent of	
				May 2004	Apr 2005
	<u>Million Pounds</u>			<u>Percent</u>	
Butter	110.1	115.7	120.3	109	104
American Cheese ^{2/}	332.5	328.4	333.4	100	102
All Cheese	752.1	756.9	782.5	104	103
Cottage Cheese, Curd	35.6	39.2	39.1	110	100
Cottage Cheese, Cream	30.4	30.4	31.5	104	104
Cottage Cheese, Lowfat	34.1	32.6	34.9	102	107
Sour Cream	75.1	72.0	84.8	113	118
	<u>Million Gallons</u>			<u>Percent</u>	
Frozen Products					
Ice Cream (Hard)	74.4	77.4	78.4	105	101
Lowfat Ice Cream (Hard)	10.2	10.0	10.0	98	100
Sherbet (Hard)	4.7	5.0	4.9	104	97
Frozen Yogurt	6.1	5.3	6.1	100	115



^{1/} Percents may not calculate due to rounding.

^{2/} Includes Cheddar, Colby, Monterey, and Jack.

2004 APPLE UTILIZATION

Indiana's 2004 apple harvest totaled 60.0 million pounds, up 18 percent from the 2003 crop. Utilized production at 58.0 million was up 21 percent from the year before. A total of 39.0 million pounds or 67 percent of utilized production was used for fresh market, while 19.0 million pounds were used in processed products. Indiana farmers received an average price of 21.9 cents per pound for their apples, 4.4 cents less than a year earlier. The total value of the utilized crop increased 1 percent to 12.7 million dollars.

United States utilized apple production for 2004 is estimated at 10.3 billion pounds, up 19 percent from the 2003 level. Utilized production for Washington and New York increased 33 percent and 21 percent, respectively, while Michigan's utilized production decreased 15 percent compared to the previous year. In Washington, excellent growing conditions allowed production to rebound from the short 2003 crop. Yield potential in Michigan was reduced by a hard freeze during the first week of May. Widespread hail storms in the early fall further curtailed Michigan production. A spring heat wave in California reduced fruit size and resulted in lower production. Hurricane winds increased fruit drop but ample rainfall increased fruit size in Pennsylvania.



APPLE PRODUCTION, UTILIZED PRODUCTION, PRICE AND VALUE SELECTED STATES AND U.S., 2003 - 2004

State	Total Production		Utilized Production		Price Per Pound		Value of Utilized Production	
	2003	2004	2003	2004	2003	2004	2003	2004
	Million Pounds		Million Pounds		Cents		1,000 Dollars	
Indiana	51.0	60.0	48.0	58.0	26.3	21.9	12,609	12,686
Illinois	52.5	56.5	45.9	51.3	29.1	23.7	13,348	12,182
Kentucky	7.5	8.0	7.1	7.3	32.7	36.4	2,322	2,658
Michigan	890.0	760.0	890.0	760.0	11.7	11.9	103,925	90,480
New York	1,070.0	1,280.0	1,060.0	1,280.0	14.5	15.1	154,030	193,560
Ohio	90.0	90.0	88.0	90.0	27.4	27.6	24,130	24,831
Washington	4,550.0	6,050.0	4,550.0	6,050.0	25.9	15.9	1,178,020	962,458
United States	8,793.1	10,419.9	8,703.0	10,330.6	20.9	15.8	1,817,240	1,629,071

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