

New York



RETIRED RACE HORSE STUDY

SURVEY DESCRIPTION

Objectives

The New York State Task Force on Retired Race Horses is co-chaired by New York State Agriculture Commissioner Patrick Hooker and New York State Racing and Wagering Board Chairman John Sabini. Its 13 members are charged with investigating the feasibility of creating a larger market and alternative employment opportunities for retired race horses, as well as studying the issues surrounding the installation of artificial turf on race courses.

Survey Design and Procedures

With the assistance of the New York State Task Force on Retired Race Horses, a survey population of all licensed race horse owners in the state was built using names received from the New York State Racing and Wagering Board. The list received from the Board contained 8,876 licensed race horse owners. Out of state addresses and duplication were removed. The basis for elimination was to focus the search only on New York owners and prevent replicated data. After elimination, there were 4,012 licensed race horse owners in the state.

A questionnaire was developed in cooperation with the Task Force. Questions were created based on information that was needed by the Task Force. Questionnaire testing was done through field interviews conducted by NASS staff prior to the survey. This testing resulted in several questionnaire changes based on comments from respondents.

Questionnaires were mailed September 2008. Questionnaires that were undeliverable as addressed were re-mailed if new addresses could be found. A reminder postcard was mailed out a week after the initial mailing. Response by mail was 25 percent.

Telephone follow-up of owners who failed to respond by mail was conducted in October. This increased the response rate to 52 percent.

There were 2,095 questionnaires tabulated. After editing the data for completeness, the records were summarized using Statistical Analysis Systems (SAS) software. The survey was summarized in three ways: Total horses, Thoroughbred only and Standardbred only. In table 1-1 of this report owners declining to participate in the survey and those not contacted were accounted for by expanding reported data. This provides an estimate of total horses retired and total licensed horse owners in 2007 for New York. All other tables in this report only present data from good reports. Table numbers correspond to highlight numbers.

2007 RETIRED RACE HORSE SURVEY HIGHLIGHTS

- 1 There were 1,845 race horses retired in 2007 by 1,108 owners living in New York. That equates to nearly 1.7 horses per owner that retired a horse.
- 2 Seventy-nine percent of the horses reported in the survey were retired in New York with the remaining 21 percent retired out of state. Less than 1 percent was retired out of country. Seventy-six percent of thoroughbreds and 84 percent of standardbreds were retired in New York.
- 3 Of the horses reported retired, 28 percent were still sound for racing. Only 2 percent were unsound and needed euthanizing. Thirty-one percent of thoroughbreds and 24 percent of standardbreds were still sound for racing.
- 4 Injury or lack of soundness and lack of economic viability were the primary reasons given for retiring race horses. Only 3 percent had reached the mandatory retirement age and 11 percent were retired to breed. Forty-one percent of thoroughbreds and 39 percent of standardbreds were retired due to injury or lack of soundness.
- 5 Over one-half of the horses that were retired had less than \$2,000 spent for retirement. Over \$8,000 was spent on 16 percent of the horses. Fifty-five percent of standardbreds and 49 percent of thoroughbreds had less than \$2,000 spent for retirement.
- 6 Of the horses reported retired in 2007 by gender, geldings were of 46 percent, mares were of 23 percent, fillies were of 21 percent, and colts were of 10 percent of the horses. Standardbred geldings accounted for 50 percent of the standardbred horses retired, while thoroughbred geldings accounted for 43 percent of the thoroughbred horses retired.
- 7 Of the horses reported by class last raced in, the primary races were Allowance and Claiming \$4,999 and below. Only 1 percent raced in Claiming \$50,000+ in the last race. Nine percent of thoroughbreds and 1 percent of standardbreds raced Claiming \$25,000-\$49,999 in their last race.
- 8 Seventy-three percent of the reported horses retired in 2007 had 2007 earnings of less than \$25,000. Only 3 percent of horses had earnings of \$75,000-\$99,999. The 2007 earnings for thoroughbreds and standardbreds were significantly different.
- 9 Over two-thirds of the reported horses retired in 2007 had less than \$49,999 in lifetime earnings. Horses with over \$100,000 in lifetime earnings accounted for 17 percent of the horses. Twenty percent of standardbreds and 14 percent of thoroughbreds had over \$100,000 in lifetime earnings.
- 10 Over seventy percent of the reported retired horses were between the ages of 3 and 6. Twenty percent of standardbreds and 4 percent of thoroughbreds retired were over the age of 10.
- 11 Of the major networks used for placement, 54 percent arranged private placement. Other networks were of 17 percent of the networks used. Both standardbred and thoroughbred owners listed private placement as the primary networks used for placement.
- 12 Of the respondents perceiving there are buyers for retired horses, 51 percent agreed and 26 percent disagreed. Also, 23 percent of respondents were uncertain. There were no significant differences between thoroughbred and standardbred owners.

13 Twenty-six percent of respondents were uncertain if they would take back a horse previously owned or bred by them. Twenty-one percent of respondents strongly disagreed with taking back a horse previously owned or bred by them. Forty-one percent of thoroughbred owners and 39 percent of standardbred owners responded they would take back a horse previously owned or bred by them.

14 Of the horses taken back by owners after retirement, 93 percent reported taking back 1-5 horses. Only 4 percent reported taking back more than 8 horses. Two percent of standardbred owners and 6 percent of thoroughbred owners reported taking back more than 8 horses.

15 Forty-eight percent of those responding to the survey agreed they would pay to retire a horse. Twenty-five percent were uncertain. Thirty-three percent of standardbred owners and 21 percent of thoroughbred owners disagreed with paying to retire a horse.

16 Of respondents willing to pay to retire a horse, 44 percent would pay a monthly fee of \$150-\$200, 28 percent would pay a lifetime fee of \$2,500, and only 1 percent would pay a lifetime fee of \$10,000. Fifty-four percent of standardbred owners and 36 percent of thoroughbred owners would pay a monthly fee of \$150-\$200.

17 Sixty-five percent of respondents would support a voluntary payment fund. Seventeen percent of respondents would not support a voluntary payment fund. And eighteen percent of respondents were uncertain. Seventy-one percent of thoroughbred owners and 57 percent of standardbred owners agreed in supporting a voluntary payment fund.

18 Of those responding to the survey 43 percent would support a mandatory payment fund. Thirty-seven percent would not support a mandatory payment fund. Twenty percent of respondents were uncertain. Forty-two percent of standardbred owners and 32 percent of thoroughbred owners would not support a mandatory payment fund.

19 Of the respondents that would support a mandatory payment fund, 36 percent would pay \$5 per race start. Twenty-six percent of respondents would pay \$25 per race start. Thirty-six percent of thoroughbred owners and 9 percent of standardbred owners would pay \$25 per race start.

Of the respondents that would support a mandatory payment fund, 76 percent would pay 1% or less of the winning purse. There were no significant differences between thoroughbred and standardbred owners.

20 Respondents were able to select all applicable responses, so the percent response does not sum to 100 percent. Of the respondents indicating who helps in finding a home for their retired horses, 54 percent reported the trainer helped. Forty-six percent reported other sources that helped retire the horses. Fifty-eight percent of thoroughbred owners and 49 percent of standardbred owners indicated the trainer helped in finding a home for retirement.

SUMMARY FOR BOTH BREEDS

1. Estimated Number of Owners Retiring Horses and Number of Horses They Retired, New York, 2007

Owners	Horses
1,108	1,845

2. Percent of Horses Retired by Location, 2007

In New York	Out of State	Out of Country
79	21	<u>1</u> /

1/ Less than 0.5 percent.

3. Percent of Sound and Unsound Horses Retired, New York, 2007

Sound/Unsound	Percent of Responses
Sound for racing	28
Sound for high performance activities	11
Sound for less demanding sport horse activities	21
Sound for pleasure or trail use	28
Sound for companion horses, pasture ornaments	10
Unsound, needed euthanizing	2

4. Major Reasons for Retiring Horses, New York, 2007

Reason	Percent of Responses
Mandatory retirement age	3
To breed	11
Injury/Lack of soundness	40
Lack of economic viability	38
Illness	2
Poor temperament	1
Other	5

5. Percent of Horses Retired by Money Spent to Retire Them, New York, 2007

Amount	Percent of Horses Retired
\$0 - \$1,999	52
\$2,000 - \$3,999	20
\$4,000 - \$5,999	8
\$6,000 - \$7,999	4
\$8,000 +	16

6. Percent of Horses Retired by Gender, New York, 2007

Gender	Percent of Horses Retired
Colts	10
Geldings	46
Fillies	21
Mares	23

7. Percent of Horses Retired by Class Last Raced in, New York, 2007

Class	Percent of Horses Retired
Stakes	8
Allowance	25
Claiming \$4,999 and below	37
Claiming \$5,000 - \$9,999	13
Claiming \$10,000 - \$24,999	10
Claiming \$25,000-\$49,999	6
Claiming \$50,000 +	1

8. Percent of Retired Horses by Total 2007 Earnings, New York, 2007

Earnings	Percent of Horses Retired
\$1-\$24,999	73
\$25,000 - \$49,999	15
\$50,000 - \$74,999	4
\$75,000 - \$99,999	3
\$100,000+	5

9. Percent of Retired Horses by Total Lifetime Earnings, New York, 2007

Earnings	Percent of Horses Retired
\$1-\$24,999	49
\$25,000 - \$49,999	18
\$50,000 - \$74,999	9
\$75,000 - \$99,999	7
\$100,000+	17

10. Percent of Horses by Age at Retirement, New York, 2007

Age	Percent of Horses Retired
1	2
2	2
3	19
4	23
5	20
6	11
7	7
8	4
9	3
10	2
11	1
12	2
13	2
14	1
15+	1

11. Percent of Major Networks Used to Place Horses Other Than Fillies/Mares for Breeding, New York, 2007

Network	Percent of Responses
Thoroughbred Retirement Foundation	8
Standardbred Retirement Foundation	5
Arranging private placement	54
Sales (<i>public, private, etc.</i>)	16
Other	17

12. Respondent Perceiving There Are Buyers for Retired Horses, New York, 2007

Choices	Percent of Responses
Strongly Disagree	12
Somewhat Disagree	14
Uncertain	23
Somewhat Agree	34
Strongly Agree	17

13. Percent of Respondents Who Would Take Back a Horse Bred by Them or Previously Owned by Them When It Retires, New York, 2007

Choices	Percent of Responses
Strongly Disagree	21
Somewhat Disagree	12
Uncertain	26
Somewhat Agree	23
Strongly Agree	18

14. Percent of Horses Taken Back by Owners After Retirement, New York 2007

Number of Horses Taken Back	Percent of Responses
1-2	70
3-5	23
6-8	3
8+	4

15. Percent of Respondents Who Would Pay to Retire a Horse, New York, 2007

Choices	Percent of Responses
Strongly Disagree	16
Somewhat Disagree	11
Uncertain	25
Somewhat Agree	27
Strongly Agree	21

16. Percent of Respondent by Dollars Willing to Pay to Retire a Horse, New York, 2007

Dollars	Percent of Responses
Monthly Fee \$150-\$200	44
Monthly Fee \$201-\$300	12
Monthly Fee \$301-\$400	5
Monthly Fee \$401-\$500	5
Lifetime Fee \$2,500	28
Lifetime Fee \$5,000	5
Lifetime Fee \$10,000	1

17. Percent of Respondents Who Would Support a Voluntary Payment Fund, New York, 2007

Choices	Percent of Responses
Strongly Disagree	11
Somewhat Disagree	6
Uncertain	18
Somewhat Agree	33
Strongly Agree	32

18. Percent of Respondents Who Would Support a Mandatory Payment Fund, New York, 2007

Choices	Percent of Responses
Strongly Disagree	27
Somewhat Disagree	10
Uncertain	20
Somewhat Agree	21
Strongly Agree	22

19. Percent of Respondents Who Would Support a Mandatory Payment Fund by Dollars Per Start and Percent of Purse, New York, 2007

Per Start		Per Purse	
\$ per Start	% of Responses	% of Purse	% of Responses
5	36	0.5	44
10	26	1.0	32
15	3	1.5	6
20	9	2.0	8
25	26	2.5	10

20. Percent of Respondents Indicating Who Helps in Finding a Home for Their Retired Horses, New York, 2007 (Respondents chose all that applied)

Assists	Percent of Responses
Trainer	54
Lay-Up Farm	11
Extension Agent	6
Riding	8
Internet Sources	11
Other	46

SUMMARY FOR THOROUGHBRED ONLY

2. Percent of Horses Retired by Location, 2007

In New York	Out of State	Out of Country
76	24	1/

1/ Less than 0.5 percent.

3. Percent of Sound and Unsound Horses Retired, New York, 2007

Sound/Unsound	Percent of Responses
Sound for racing	31
Sound for high performance activities	12
Sound for less demanding sport horse activities	21
Sound for pleasure or trail use	26
Sound for companion horses, pasture ornaments	8
Unsound, needed euthanizing	2

4. Major Reasons for Retiring Horses, New York, 2007

Reason	Percent of Responses
Mandatory retirement age	2
To breed	12
Injury/Lack of soundness	41
Lack of economic viability	37
Illness	2
Poor temperament	1
Other	5

5. Percent of Horses Retired by Money Spent to Retire Them, New York, 2007

Amount	Percent of Horses Retired
\$0 - \$1,999	49
\$2,000 - \$3,999	20
\$4,000 - \$5,999	8
\$6,000 - \$7,999	4
\$8,000 +	19

6. Percent of Horses Retired by Gender, New York, 2007

Gender	Percent of Horses Retired
Colts	12
Geldings	43
Fillies	26
Mares	19

7. Percent of Horses Retired by Class Last Raced in, New York, 2007

Class	Percent of Horses Retired
Stakes	7
Allowance	19
Claiming \$4,999 and below	40
Claiming \$5,000 - \$9,999	11
Claiming \$10,000 - \$24,999	13
Claiming \$25,000-\$49,999	9
Claiming \$50,000 +	1

8. Percent of Retired Horses by Total 2007 Earnings, New York, 2007

Earnings	Percent of Horses Retired
\$1-\$24,999	69
\$25,000 - \$49,999	17
\$50,000 - \$74,999	5
\$75,000 - \$99,999	3
\$100,000+	6

9. Percent of Retired Horses by Total Lifetime Earnings, New York, 2007

Earnings	Percent of Horses Retired
\$1-\$24,999	50
\$25,000 - \$49,999	20
\$50,000 - \$74,999	10
\$75,000 - \$99,999	6
\$100,000+	14

10. Percent of Horses by Age at Retirement, New York, 2007

Age	Percent of Horses Retired
1	2
2	2
3	19
4	31
5	24
6	10
7	5
8	2
9	1
10	1
11	1
12	1
13	-
14	-
15+	1

11. Percent of Major Networks Used to Place Horses Other Than Fillies/Mares for Breeding, New York, 2007

Network	Percent of Responses
Thoroughbred Retirement Foundation	14
Standardbred Retirement Foundation	1
Arranging private placement	53
Sales (public, private, etc.)	12
Other	20

12. Respondent Perceiving There Are Buyers for Retired Horses, New York, 2007

Choices	Percent of Responses
Strongly Disagree	11
Somewhat Disagree	14
Uncertain	24
Somewhat Agree	34
Strongly Agree	17

13. Percent of Respondents Who Would Take Back a Horse Bred by Them or Previously Owned by Them When It Retires, New York, 2007

Choices	Percent of Responses
Strongly Disagree	20
Somewhat Disagree	12
Uncertain	25
Somewhat Agree	22
Strongly Agree	21

14. Percent of Horses Taken Back by Owners After Retirement, New York 2007

Number of Horses Taken Back	Percent of Responses
1-2	66
3-5	25
6-8	3
8+	6

15. Percent of Respondents Who Would Pay to Retire a Horse, New York, 2007

Choices	Percent of Responses
Strongly Disagree	12
Somewhat Disagree	9
Uncertain	24
Somewhat Agree	29
Strongly Agree	26

16. Percent of Respondent by Dollars Willing to Pay to Retire a Horse, New York, 2007

Dollars	Percent of Responses
Monthly Fee \$150-\$200	36
Monthly Fee \$201-\$300	11
Monthly Fee \$301-\$400	5
Monthly Fee \$401-\$500	7
Lifetime Fee \$2,500	32
Lifetime Fee \$5,000	7
Lifetime Fee \$10,000	2

17. Percent of Respondents Who Would Support a Voluntary Payment Fund, New York, 2007

Choices	Percent of Responses
Strongly Disagree	8
Somewhat Disagree	6
Uncertain	15
Somewhat Agree	34
Strongly Agree	37

18. Percent of Respondents Who Would Support a Mandatory Payment Fund, New York, 2007

Choices	Percent of Responses
Strongly Disagree	24
Somewhat Disagree	8
Uncertain	19
Somewhat Agree	23
Strongly Agree	26

19. Percent of Respondents Who Would Support a Mandatory Payment Fund by Dollars Per Start and Percent of Purse, New York, 2007

Per Start		Per Purse	
\$ per Start	% of Responses	% of Purse	% of Responses
5	25	0.5	42
10	25	1.0	32
15	3	1.5	6
20	10	2.0	9
25	36	2.5	11

20. Percent of Respondents Indicating Who Helps in Finding a Home for Their Retired Horses, New York, 2007 *(Respondents chose all that applied)*

Assists	Percent of Responses
Trainer	58
Lay-Up Farm	13
Extension Agent	6
Riding	9
Internet Sources	10
Other	42

SUMMARY FOR STANDARDBRED ONLY

2. Percent of Horses Retired by Location, 2007

In New York	Out of State	Out of Country
84	16	1/-

1/ Less than 0.5 percent.

3. Percent of Sound and Unsound Horses Retired, New York, 2007

Sound/Unsound	Percent of Responses
Sound for racing	24
Sound for high performance activities	9
Sound for less demanding sport horse activities	19
Sound for pleasure or trail use	32
Sound for companion horses, pasture ornaments	15
Unsound, needed euthanizing	1

4. Major Reasons for Retiring Horses, New York, 2007

Reason	Percent of Responses
Mandatory retirement age	5
To breed	10
Injury/Lack of soundness	39
Lack of economic viability	39
Illness	2
Poor temperament	1
Other	4

5. Percent of Horses Retired by Money Spent to Retire Them, New York, 2007

Amount	Percent of Horses Retired
\$0 - \$1,999	55
\$2,000 - \$3,999	19
\$4,000 - \$5,999	9
\$6,000 - \$7,999	4
\$8,000 +	13

6. Percent of Horses Retired by Gender, New York, 2007

Gender	Percent of Horses Retired
Colts	7
Geldings	50
Fillies	14
Mares	29

7. Percent of Horses Retired by Class Last Raced in, New York, 2007

Class	Percent of Horses Retired
Stakes	11
Allowance	33
Claiming \$4,999 and below	33
Claiming \$5,000 - \$9,999	15
Claiming \$10,000 - \$24,999	6
Claiming \$25,000-\$49,999	1
Claiming \$50,000 +	1

8. Percent of Retired Horses by Total 2007 Earnings, New York, 2007

Earnings	Percent of Horses Retired
\$1-\$24,999	77
\$25,000 - \$49,999	11
\$50,000 - \$74,999	4
\$75,000 - \$99,999	3
\$100,000+	5

9. Percent of Retired Horses by Total Lifetime Earnings, New York, 2007

Earnings	Percent of Horses Retired
\$1-\$24,999	49
\$25,000 - \$49,999	15
\$50,000 - \$74,999	9
\$75,000 - \$99,999	7
\$100,000+	20

10. Percent of Horses by Age at Retirement, New York, 2007

Age	Percent of Horses Retired
1	1
2	3
3	17
4	10
5	13
6	12
7	11
8	7
9	6
10	5
11	2
12	4
13	4
14	2
15+	3

11. Percent of Major Networks Used to Place Horses Other Than Fillies/Mares for Breeding, New York, 2007

Network	Percent of Responses
Thoroughbred Retirement Foundation	-
Standardbred Retirement Foundation	10
Arranging private placement	55
Sales (public, private, etc.)	22
Other	13

12. Respondent Perceiving There Are Buyers for Retired Horses, New York, 2007

Choices	Percent of Responses
Strongly Disagree	13
Somewhat Disagree	14
Uncertain	22
Somewhat Agree	34
Strongly Agree	17

13. Percent of Respondents Who Would Take Back a Horse Bred by Them or Previously Owned by Them When It Retires, New York, 2007

Choices	Percent of Responses
Strongly Disagree	22
Somewhat Disagree	13
Uncertain	26
Somewhat Agree	23
Strongly Agree	16

14. Percent of Horses Taken Back by Owners After Retirement, New York 2007

Number of Horses Taken Back	Percent of Responses
1-2	74
3-5	22
6-8	2
8+	2

15. Percent of Respondents Who Would Pay to Retire a Horse, New York, 2007

Choices	Percent of Responses
Strongly Disagree	21
Somewhat Disagree	12
Uncertain	27
Somewhat Agree	25
Strongly Agree	15

16. Percent of Respondent by Dollars Willing to Pay to Retire a Horse, New York, 2007

Dollars	Percent of Responses
Monthly Fee \$150-\$200	54
Monthly Fee \$201-\$300	13
Monthly Fee \$301-\$400	4
Monthly Fee \$401-\$500	2
Lifetime Fee \$2,500	22
Lifetime Fee \$5,000	4
Lifetime Fee \$10,000	1

17. Percent of Respondents Who Would Support a Voluntary Payment Fund, New York, 2007

Choices	Percent of Responses
Strongly Disagree	13
Somewhat Disagree	8
Uncertain	22
Somewhat Agree	32
Strongly Agree	25

18. Percent of Respondents Who Would Support a Mandatory Payment Fund, New York, 2007

Choices	Percent of Responses
Strongly Disagree	31
Somewhat Disagree	11
Uncertain	21
Somewhat Agree	19
Strongly Agree	18

19. Percent of Respondents Who Would Support a Mandatory Payment Fund by Dollars Per Start and Percent of Purse, New York, 2007

Per Start		Per Purse	
\$ per Start	% of Responses	% of Purse	% of Responses
5	52	0.5	47
10	28	1.0	32
15	3	1.5	6
20	8	2.0	8
25	9	2.5	7

20. Percent of Respondents Indicating Who Helps in Finding a Home for Their Retired Horses, New York, 2007 *(Respondents chose all that applied)*

Assists	Percent of Responses
Trainer	49
Lay-Up Farm	9
Extension Agent	5
Riding	8
Internet Sources	11
Other	51



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RETIRED RACE HORSE STUDY

Dear Horse Owner:

The goal of this survey is to investigate the feasibility of creating a larger market and alternative employment opportunities for retired race horses.

This survey is being conducted for the New York State Task Force on Retired Race Horses. Response is voluntary. However, your report is important for accurate results. Individual reports are held confidential.

Thank you for your participation.

Stephen C. Ropel
Director

Definitions for this Study

Race Horse

A standardbred or thoroughbred horse that has raced in New York state.

Retired Race Horse

A standardbred or thoroughbred horse that has raced in New York state but no longer does.

SECTION 1

1. What breed of horse do you race?

- 1 = Thoroughbred
2 = Standardbred

Enter Code
1001

2. Did you retire any race horses that had previously raced in New York during 2007?

- 1 = NO [] Go to Section 2
2 = YES [] Continue

Enter Code
1002

3. How many race horses did you retire during 2007?

Number
1003

4. How many of the horses retired during 2007 were:

Table with 2 columns: Description and Number. Rows include Sound for racing, Sound for high performance activities, Sound for less demanding sport horse activities, Sound for pleasure or trail use, Sound for companion horses, pasture ornaments, and Unsound, needed euthanizing.

5. Of the race horses you retired, how many were retired:

Table with 3 columns: In the state of New York, In a state other than New York, In another country. Row 1010 shows counts for each category.

6. Why were they retired? (Choose primary reason)

- 1 = Mandatory retirement age
- 2 = To breed
- 3 = Injury/ Lack of soundness
- 4 = Lack of ability to generate earnings to be economically viable
- 5 = Illness
- 6 = Poor temperament
- 7 = Other

Enter Code

1013

7. How much did you spend in 2007 on retiring race horses?

- 1 = \$0 - \$1999
- 2 = \$2,000 - \$3,999
- 3 = \$4,000 - \$5,999
- 4 = \$6,000 - \$7,999
- 5 = \$8,000+

Enter Code

1014

8. What were the ages and sex of the horses retired during 2007?

Age	Number retired by age	How many were:			
		Colts	Geldings	Fillies	Mares
1020	1021	1022	1023	1024	1025
1030	1031	1032	1033	1034	1035
1040	1041	1042	1043	1044	1045
1050	1051	1052	1053	1054	1055
1060	1061	1062	1063	1064	1065
1070	1071	1072	1073	1074	1075

9. What class did each retired horse run in its last race? (If more than 8 horses attach sheet)

Check 1 box for each retired horse

Class	Horse 1	Horse 2	Horse 3	Horse 4	Horse 5	Horse 6	Horse 7	Horse 8
Stakes	1101	1201	1301	1401	1501	1601	1701	1801
Allowance	1102	1202	1302	1402	1502	1602	1702	1802
Claiming \$4,999 and below	1103	1203	1303	1403	1503	1603	1703	1803
Claiming \$5,000-\$9,999	1104	1204	1304	1404	1504	1604	1704	1804
Claiming \$10,000-\$24,999	1105	1205	1305	1405	1505	1605	1705	1805
Claiming \$25,000-\$49,999	1106	1206	1306	1406	1506	1606	1706	1806
Claiming \$50,000+	1107	1207	1307	1407	1507	1607	1707	1807

10. What were the earnings of each horse prior to retiring? (If more than 8 horses attach sheet)

Check 1 box for each retired horse

2007 Earnings	Horse 1	Horse 2	Horse 3	Horse 4	Horse 5	Horse 6	Horse 7	Horse 8
\$1 - \$24,999	1108	1208	1308	1408	1508	1608	1708	1808
\$25,000-\$49,000	1109	1209	1309	1409	1509	1609	1709	1809
\$50,000-\$74,999	1110	1210	1310	1410	1510	1610	1710	1810
\$75,000-\$99,999	1111	1211	1311	1411	1511	1611	1711	1811
\$100,000+	1112	1212	1312	1412	1512	1612	1712	1812

Check 1 box for each retired horse

Lifetime Earnings	Horse 1	Horse 2	Horse 3	Horse 4	Horse 5	Horse 6	Horse 7	Horse 8
\$1 - \$24,999	1113	1213	1313	1413	1513	1613	1713	1813
\$25,000-\$49,000	1114	1214	1314	1414	1514	1614	1714	1814
\$50,000-\$74,999	1115	1215	1315	1415	1515	1615	1715	1815
\$75,000-\$99,999	1116	1216	1316	1416	1516	1616	1716	1816
\$100,000+	1117	1217	1317	1417	1517	1617	1717	1817

Enter Code

11. What network do you use to place horses?

1900

- 1 = Thoroughbred Retirement Foundation (TRF)
 - 2 = Standardbred Retirement Foundation (SRF)
 - 3 = Arranging Private Placement
 - 4 = Sales (*public, private, etc.*)
 - 5 = Other Retirement Programs
- Identify Program _____

SECTION 2

Enter Code

1. There are buyers for retired race horses, other than fillies/mares for breeding.

2001

- 1

Strongly
Disagree
- 2

Somewhat
Disagree
- 3

Uncertain
- 4

Somewhat
Agree
- 5

Strongly
Agree

Enter Code

2. I would take back a horse bred by me or previously owned by me when it retired.

2002

- 1

Strongly
Disagree
- 2

Somewhat
Disagree
- 3

Uncertain
- 4

Somewhat
Agree
- 5

Strongly
Agree

Enter Code

2a. Have you ever taken back a horse bred by you or previously owned by you?

2003

- 1 = **NO** **Skip to question 3**
- 2 = **YES**

Enter Code

2b. How many horses bred by you have you taken back?

2004

- 1 = 1 - 2
- 2 = 3 - 5
- 3 = 6 - 8
- 4 = 8+

Enter Code

3. I would pay to retire a horse.

2005

- 1

Strongly
Disagree
- 2

Somewhat
Disagree
- 3

Uncertain
- 4

Somewhat
Agree
- 5

Strongly
Agree

Enter Code

3a. If so, how much? (**Check One**)

2006

- 1 = Monthly fee \$150-\$200
- 2 = Monthly fee \$201-\$300
- 3 = Monthly fee \$301-\$400
- 4 = Monthly fee \$401-\$500
- 5 = Lifetime fee \$2,500
- 6 = Lifetime fee \$5,000
- 7 = Lifetime fee \$10,000

Enter Code

2007

4. I would support a voluntary payment fund to support a retirement program.

- 1

Strongly
Disagree
- 2

Somewhat
Disagree
- 3

Uncertain
- 4

Somewhat
Agree
- 5

Strongly
Agree

Enter Code

2008

5. I would support mandatory payments to a retirement/rehab/retraining/adoption fund to support a retirement program. (attached to registration fees, racing fees, purses, etc.) ..

- 1

Strongly
Disagree
- 2

Somewhat
Disagree
- 3

Uncertain
- 4

Somewhat
Agree
- 5

Strongly
Agree

5a. If so, in what amount? (Select one)

\$ Per Start	Check 1 Box
5	2009
10	2010
15	2011
20	2012
25	2013

“OR”

% of Purse	Check 1 Box
0.5	2020
1.0	2021
1.5	2022
2.0	2023
2.5	2024

Enter Code

2050

6. Who assists you in finding a “home” for your retired horses? (Choose all that apply)

- 1 = Trainer
- 2 = Lay-up Farm
- 3 = Extension Agent
- 4 = Riding
- 5 = Internet Sources
- 6 = Other

7. What would make it better/easier for you to retire a horse?

For office use only							
Response		Respondent		Mode		Enum.	Eval.
1-Comp 2-R 3-Inac	9901	1-Op/Mgr 2-Sp 3-Acct/Bkpr 4-Partner 9-Oth	9902	1-Mail 2-Tel 3-Face-to-Face	9903	098	100