



SOUTH DAKOTA CROP & LIVESTOCK REPORTER

United States
Department of
Agriculture

Volume 53 Issue 13

July 15, 2005

National
Agricultural
Statistics Service

JULY CROP REPORT

South Dakota
Agricultural
Statistics Service

PO Box 5068
Sioux Falls SD
57117-5068

Phone:
605-323-6500

Fax:
605-323-6521

E-mail:
nass-sd@nass
.usda.gov

Web site:
<http://www.nass.usda.gov/sd/>

SOUTH DAKOTA: The South Dakota July 1 **winter wheat** production is forecast at 68.60 million bushels, up 4 percent from the June 1 forecast. The yield, at 49.0 bushels, is up 2 bushels from the June 1 forecast and up 4 bushels from last year. Harvested area, at 1,400,000 acres, is up 150,000 acres from last year and remains unchanged from the June 1 forecast. The July 1 yield and production forecasts are both records for South Dakota.

up 0.4 bushel from last month. Acres harvested for grain are forecast at 34.3 million, down 1 percent from 2004.

Durum wheat production is forecast at 94.1 million bushels, up 5 percent from 2004. The U.S. yield is forecast at 38.4 bushels per acre, 0.4 bushel more than last year. Area for 2005 grain harvest is expected to total 2.45 million acres, up 4 percent from last year.

Other spring wheat production is forecast at 82.25 million bushels, up 14 percent from 2004. The yield, forecast at 47 bushels per acre, is unchanged from last year's record yield. Acres intended for harvest, at 1.75 million, are up 14 percent from last year.

Other Spring wheat production is forecast at 589 million bushels, up 3 percent from 2004. The U.S. yield is forecast at 43.2 bushels per acre, unchanged from last year's record high. Harvested grain area is forecast at 13.6 million acres, up 4 percent from last year.

Oat production, at 14.94 million bushels, is up 7 percent from last year. The yield is forecast at 83 bushels, up 1 bushel from last year's record yield. Acres harvested for grain are forecast at 180,000, up 10,000 acres from 2004.

Oat production is forecast at 131 million bushels, 13 percent above last year's 116 million bushels. The forecasted yield is 66.5 bushels per acre, up 1.8 bushels from 2004. If realized, this would be a record high yield. Growers expect to harvest 1.98 million acres for grain, up 10 percent from last year.

Barley production is forecast at 3.0 million bushels, down 5 percent from last year. Yield is forecast at 60 bushels per acre, down 3 bushels from last year. Acres intended for harvest, at 50,000, are unchanged from last year.

Barley production for 2005 is forecast at 243 million bushels, 13 percent below 2004. Based on conditions as of July 1, the average yield is forecast at 70.0 bushels per acre, up 0.6 bushel from last year. If realized, this would be the highest yield on record. Area for harvest, at 3.47 million acres, is down 14 percent from 2004 and the lowest since 1890.

UNITED STATES: **Winter wheat** production is forecast at 1.53 billion bushels. This is down 1 percent from last month but 2 percent above 2004. The U.S. yield is forecast at 44.5 bushels per acre,

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JULY CROP REPORT (Cont.)

SMALL GRAIN PRODUCTION, 2004 & FORECAST 2005, SOUTH DAKOTA & UNITED STATES, JULY 1, 2005

Crop	Area Planted		Acres for Harvest		Yield/Harv. Acre		Production	
	2004	2005	2004	2005	2004	2005	2004	2005
	- - - - - 1,000 Acres - - - - -				- - - Bushels - - -		- - 1,000 Bushels - -	
SOUTH DAKOTA								
All Wheat	3,270	3,318	NA	NA	NA	NA	NA	NA
Winter wheat	1,650	1,500	1,250	1,400	45.0	49.0	56,250	68,600
Durum wheat	20	18	1/	1/	1/	1/	1/	1/
Other spring wheat	1,600	1,800	1,530	1,750	47.0	47.0	71,910	82,250
Barley	70	70	50	50	63.0	60.0	3,150	3,000
Oats	380	370	170	180	82.0	83.0	13,940	14,940
UNITED STATES								
All Wheat	59,674	58,080	49,999	50,361	43.2	43.8	2,158,245	2,208,117
Winter wheat	43,350	41,408	34,462	34,271	43.5	44.5	1,499,434	1,525,302
Durum wheat	2,561	2,573	2,363	2,453	38.0	38.4	89,893	94,075
Other spring wheat	13,763	14,099	13,174	13,637	43.2	43.2	568,918	588,740
Barley	4,527	3,970	4,021	3,471	69.4	70.0	279,253	242,877
Oats	4,085	4,342	1,792	1,976	64.7	66.5	115,935	131,314

1/ State estimates not published in 2004 or 2005. Individual State level estimates will be published in the "Small Grains 2005 Summary". NA = Not Available.

CHICKEN & EGG PRODUCTION

SOUTH DAKOTA: The average number of layers on hand during May 2005 was 2,921,000, up 97,000 from April 2005. The number of eggs produced during the month totaled 64 million, up 5 million from April 2005.

UNITED STATES: U.S. egg production totaled 7.56 billion during May 2005, up 1 percent from last year.

Production included 6.43 billion table eggs, and 1.13 billion hatching eggs, of which 1.07 billion were broiler-type and 65.0 million were egg-type. The total number of layers during May 2005 averaged 342 million, down slightly from a year earlier. May egg production per 100 layers was 2,210 eggs, up 1 percent from May 2004.

MONTHLY LAYERS AND EGG PRODUCTION, SELECTED STATES

State	Average Number of Layers on Hand			Eggs per 100 Layers			Total Eggs Produced		
	March 2005	April 2005	May 2005	March 2005	April 2005	May 2005	March 2005	April 2005	May 2005
	- - - - - Thousands - - - - -			- - - - - Number - - - - -			- - - - - Millions - - - - -		
Iowa	49,136	49,038	49,063	2,312	2,249	2,211	1,136	1,103	1,085
Minnesota	11,000	10,954	10,961	2,300	2,227	2,317	253	244	254
Nebraska	12,061	12,018	11,929	2,189	2,188	2,322	264	263	277
South Dakota	2,960	2,824	2,921	2,264	2,089	2,191	67	59	64
United States	347,272	344,041	342,190	2,225	2,148	2,210	7,727	7,384	7,563

COMING UP IN THE NEXT CROP REPORTER:

Cattle & Calf Inventory
Small Grain Varieties
Sheep & Lambs
July Cattle on Feed
April-June Milk Production
June Cold Storage & Slaughter

PRICES

UNITED STATES PRICES RECEIVED INDEX

The preliminary All Farm Products Index of Prices Received by Farmers in June, at 120, based on 1990-92=100, is unchanged from May. The Crop Index is up 2 points (1.7 percent), but the Livestock Index decreased 3 points (2.5 percent). Producers received higher commodity prices for lettuce, soybeans, broccoli, grapefruit, and potatoes. Lower prices were received for cattle, hogs, strawberries, dairy products, and tomatoes. The overall index is also affected by the seasonal change based on a 3-year average mix of commodities a producer sells. Increased average marketings of wheat, grapes, hay, and cantaloupe offset decreased marketings of tomatoes, oranges, sweet corn, and strawberries.

Preliminary All Farm Products Index is down 8 points (6.3 percent) from June 2004. The Food Commodities Index, at 123, decreased 1 point (0.8 percent) from last month and 8 points (6.1 percent) from June 2004.

TRENDS AFFECTING AGRICULTURE

Index	United States		
	June 2004	May 2005	June 2005
Prices Received Indexes	(1990-92=100%)		
All farm products	% 128	* 120	120
All crops	% 122	* 119	121
Food grains	% 121	* 109	107
Feed grains & hay	% 122	* 99	102
Oil bearing crops	% 161	* 111	121
All livestock & products	% 133	122	119
Meat animals	% 123	* 125	121
Dairy products	% 139	* 113	112
Poultry & eggs	% 146	122	123
Prices Paid Index	% 135	139	139
Ratio 1/	% 95	* 86	86
Crop Sector	% 135	142	142
Livestock Sector	% 134	136	136

*Revised. 1/ (Received Index/Paid Index)

PRICES RECEIVED BY FARMERS FOR COMMODITIES SOLD

Commodity and Unit	South Dakota			United States			Parity Price June 2005
	June 2004 1/	May 2005 1/	June 2005 2/	June 2004 1/	May 2005 1/	June 2005 2/	
----- Dollars -----							
All Wheat Bu.	3.74	3.29	3.39	3.55	3.31	3.17	10.30
Winter Bu.	3.60	3.16	3.03	3.46	3.23	3.06	--
Durum Bu.	5/	5/	5/	4.35	3.67	3.62	--
Other spring Bu.	3.85	3.37	3.62	3.83	3.37	3.54	--
Corn Bu.	2.83	1.84	1.89	2.79	1.99	2.01	6.90
Oats Bu.	1.56	1.53	1.53	1.61	1.64	1.56	4.10
Soybeans Bu.	9.12	6.11	6.49	9.08	6.20	6.72	16.70
All Barley Bu.	2.43	1.94	5/	2.63	2.46	2.36	6.99
Feed Bu.	2.10	1.70	5/	2.20	1.71	1.66	--
Malt Bu.	2.47	1.95	5/	2.79	2.90	2.79	--
Sunflower Cwt.	13.00	16.10	15.30	13.50	15.50	14.80	--
Flaxseed Bu.	5/	5/	5/	7.23	11.60	9.10	14.00
Sorghum Cwt.	3/	3/	3/	4.58	3.06	3.40	11.30
All Hay Ton	66.00	60.00	62.00	95.20	107.00	102.00	--
Alfalfa Ton	67.00	61.00	63.00	102.00	116.00	112.00	--
Other Ton	50.00	49.00	47.00	76.90	76.10	73.60	--
Milk, wholesale Cwt.	3/	3/	3/	18.20	14.80	14.60	36.50
Eggs, market Doz.	3/	3/	3/	0.497	0.236	0.231	1.74
Cattle 4/ Cwt.	89.60	93.90	91.80	89.80	92.40	89.50	179.00
Steers & heifers Cwt.	100.00	101.00	101.00	93.80	96.40	93.10	--
Cows Cwt.	54.80	61.40	61.10	53.70	58.50	57.30	--
Calves Cwt.	134.00	135.00	141.00	125.00	141.00	140.00	243.00
All hogs Cwt.	57.20	55.40	50.00	56.70	54.90	51.00	111.00
Barrows & gilts Cwt.	59.00	57.10	51.10	57.20	55.40	51.30	--
Sows Cwt.	46.40	41.80	43.20	46.50	42.60	44.60	--
Sheep Cwt.	29.50	42.20	5/	31.30	44.50	5/	87.60
Lambs Cwt.	114.00	134.00	5/	105.00	115.00	5/	217.00

1/ Full month except hay which is mid-month. 2/ Mid-month. 3/ Annual average price only. 4/ "Cows" and "Steers & Heifers" combined. 5/ No price available.

COLD STORAGE

STOCKS IN COLD STORAGE, UNITED STATES

Commodity	May 31, 2004	April 30, 2005	May 31, 2005	May 2005 as % of	
				May 2004	April 2005
	----- Thousand Pounds -----			----- Percent -----	
Butter	178,744	164,500	188,220	105	114
Cheese, total natural	804,459	775,820	813,374	101	105
Eggs, frozen	20,554	18,903	17,667	86	93
Fruit, frozen	739,481	711,997	686,341	93	96
Fruit juices, frozen	2,458,469	1,965,966	1,967,799	80	100
Meat, total red	829,258	909,543	849,829	102	93
Beef, total frozen	402,823	329,496	318,798	79	97
Pork, total frozen	412,840	563,762	513,276	124	91
Poultry, total frozen	1,242,013	1,134,810	1,134,890	91	100
Chicken	669,846	691,406	664,339	99	96
Turkey	571,124	443,105	470,099	82	106
Vegetables, total frozen	1,377,015	1,603,342	1,488,898	108	93
Potatoes, total frozen	1,185,937	1,174,323	1,181,386	100	101

Data are collected from warehouses artificially cooled to a temperature of 50 degrees Fahrenheit or lower, and whose food products are normally stored for 30 days or more. All food items in these facilities are reported regardless of the number of days stored at the time of the report. Also included are specialized storage facilities meeting the 30 day requirement, such as fruit houses, dairy manufacturing plants, frozen fruit, fruit juice, and vegetable processors, and poultry and meat packing plants. Excluded are stocks in space maintained by wholesalers, jobbers, distributors, chain stores, locker plants containing individual lockers, meat packer branch houses, and frozen food processors whose entire inventories are turned over more than once a month.

SLAUGHTER

COMMERCIAL SLAUGHTER, RED MEAT PRODUCTION, SOUTH DAKOTA AND UNITED STATES 1/

Kind	Unit	Slaughter			May 2005 as % of		January-May 2/			
		May 2004	April 2005	May 2005	May 2004	April 2005	2004	2005	2005 as % of 2004	
		----- Percent -----						Million Lbs. Liveweight		Percent
SOUTH DAKOTA										
Cattle	1,000 Head	4/	4/	4/	NA	NA	4/	4/	NA	
Hogs	1,000 Head	291.3	360.3	361.0	124	100	472.3	485.8	103	
Sheep	1,000 Head	0.5	0.6	1.1	220	183	0.488	0.515	106	
Red Meat 3/	Million Lbs.	62.4	76.2	76.4	122	100	383.3	393.1	103	
UNITED STATES										
Cattle	1,000 Head	2,836.1	2,560.1	2,792.1	98	109	16,357.2	16,037.0	98	
Hogs	1,000 Head	7,578.6	8,443.8	8,030.2	106	95	11,230.2	11,351.9	101	
Sheep	1,000 Head	188.7	* 220.9	208.0	110	94	165.5	158.5	96	
Red Meat 3/	Million Lbs.	3,596.9	* 3,621.5	3,714.4	103	103	18,373.5	18,286.0	100	

1/ Includes slaughter under Federal inspection and other Commercial slaughter, excludes farm slaughter. 2/ Accumulated totals and percentages based on unrounded data. 3/ Red Meat is based on packers' dressed weights and excludes farm slaughter. 4/ Data not published to avoid disclosing individual operations. * Revised.

Carter Anderson, Director Steve Noyes, Deputy Director
