



ARIZONA LIVESTOCK

JUNE 2003

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ARIZONA CATTLE ON FEED INVENTORY DOWN 11 PERCENT

On June 1, 2003, Arizona had 266,000 head of cattle on feed for the slaughter market, down 11 percent from a year ago and down 3,000 head from last month. Placements totaled 38,000 head, up 19 percent from May 2002. During May, 39,000 head were marketed, an increase of 8 percent from last May.

On June 1, 2003, California had 485,000 head of cattle on feed for the slaughter market, the same amount as last June, but up 15,000 head from last month's revised number. Placements totaled 83,000 head, up 15 percent from May 2002. During May, 66,000 head were marketed, an increase of 5 percent from last May.

Cattle and calves on feed for slaughter market in the United States for feedlots with capacity of 1,000 or more head totaled 10.53 million head on June 1, 2003. The inventory was 4 percent below June 1, 2002 and 6 percent below June 1, 2001. Placements in feedlots during May totaled 2.30 million, 1 percent above 2002 but 3 percent below 2001. Net placements were 2.23 million. During May, placements of cattle and calves weighing less than 600 pounds were 408,000, 600-699 pounds were 366,000, 700-799 pounds were 747,000, and 800 pounds and greater were 776,000. Marketings of fed cattle during May totaled 2.23 million, 3 percent above 2002 and 1 percent above 2001. Other disappearance totaled 65,000 during May, 16 percent below 2002 and 36 percent below 2001.

CATTLE ON FEED: NUMBER ON FEED, NUMBER PLACED ON FEED, NUMBER MARKETED, AND OTHER DISAPPEARANCE, 1,000+ CAPACITY FEEDLOTS, BY MONTH, STATE, AND UNITED STATES 2002-2003

State 1/	Number on Feed 1/					Placements During May			Marketings During May			Other Disappearance During May 2/		
	June 1, 2002	May 1, 2003	June 1, 2003			2002	2003	2003 as % of 2002	2002	2003	2003 as % of 2002	2002	2003	2003 as % of 2002
			Number	as % of 2002	as % of May									
	1,000 Head			Percent		1,000 Head	Percent	1,000 Head	Percent	1,000 Head	Percent	1,000 Head	Percent	
AZ	299	269	266	89	99	32	38	119	36	39	108	1	2	200
CA	485	*470	485	100	103	72	83	115	63	66	105	4	2	50
CO	1,090	1,000	990	91	99	210	200	95	190	200	105	10	10	100
ID	310	275	260	84	95	64	53	83	68	67	99	1	1	100
IA	375	360	340	91	94	46	48	104	55	65	118	1	3	300
KS	2,270	2,270	2,270	100	100	520	550	106	495	530	107	25	20	80
NE	2,060	2,080	1,930	94	93	350	360	103	445	500	112	15	10	67
NM	96	101	110	115	109	18	30	167	17	20	118	2	1	50
OK	340	330	360	106	109	75	98	131	73	67	92	2	1	50
SD	205	215	198	97	92	26	29	112	34	44	129	2	2	100
TX	2,870	2,680	2,880	100	107	760	730	96	580	520	90	10	10	100
WA	200	170	160	80	94	41	30	73	55	39	71	1	1	100
Other Sts	370	310	285	77	92	53	48	91	60	71	118	3	2	67
US	10,970	*10,53	10,534	96	100	2,267	2,297	101	2,171	2,228	103	77	65	84

* Revised

1/ Cattle and calves on feed are animals for slaughter market being fed a ration of grain or other concentrates and are expected to produce a carcass that will grade select or better.

2/ Includes death losses, movement from feedlots to pasture, and shipments to other feedlots for further feeding.

MAY MILK PRODUCTION DOWN 0.4 PERCENT

Milk production in the 20 major States during May totaled 13.0 billion pounds, down 0.4 percent from May 2002. April revised production, at 12.6 billion pounds, was up 0.6 percent from April 2002. The April revision represented a decrease of 0.2 percent or 30 million pounds from last month's preliminary production estimate.

Production per cow in the 20 major States averaged 1,669 pounds for May, 9 pounds below May 2002.

The number of milk cows on farms in the 20 major States was 7.79 million head, 17,000 head more than May 2002, but 12,000 head less than April 2003.

MILK COWS AND PRODUCTION: BY STATE, MAY 2002-2003

State	Milk Cows 1/		Milk Per Cow 2/		Milk Production 2/		
	2002	2003	2002	2003	2002	2003	2003 as % of 2002
	1,000 Head		Lbs		Million Lbs		Percent
AZ	145	150	2,200	2,125	319	319	
CA	1,639	1,693	1,875	1,820	3,073	3,081	0.3
FL	151	144	1,460	1,440	220	207	-5.9
ID	387	398	1,820	1,870	704	744	5.7
IL	115	110	1,630	1,650	187	182	-2.7
IN	152	144	1,545	1,580	235	228	-3.0
IA	209	203	1,630	1,640	341	333	-2.3
KY	123	120	1,230	1,145	151	137	-9.3
MI	298	300	1,745	1,775	520	533	2.5
MN	490	475	1,540	1,545	755	734	-2.8
MO	137	130	1,315	1,345	180	175	-2.8
NM	296	315	1,910	1,890	565	595	5.3
NY	682	682	1,600	1,570	1,091	1,071	-1.8
OH	263	261	1,550	1,560	408	407	-0.2
PA	580	580	1,650	1,600	957	928	-3.0
TX	309	312	1,570	1,645	485	513	5.8
VT	154	150	1,570	1,555	242	233	-3.7
VA	120	118	1,425	1,345	171	159	-7.0
WA	247	244	2,005	1,985	495	484	-2.2
WI	1,272	1,257	1,525	1,535	1,940	1,929	-0.6
20-State Total	7,769	7,786	1,678	1,669	13,039	12,992	-0.4

1/ Includes dry cows, excludes heifers not yet fresh.

2/ Excludes milk sucked by calves.

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RELEASE DATES FOR UPCOMING NATIONAL REPORTS

July 17 Milk Production
 July 18 Cattle
 July 18 Sheep
 July 18 Cattle on Feed
 July 18 Livestock Slaughter
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MONTHLY RECORD HIGH FOR BEEF PRODUCTION

Commercial red meat production for the United States totaled 3.94 billion pounds in May, down 2 percent from the 4.02 billion pounds produced in May 2002. May 2002 contained 23 weekdays (including one holiday) and 4 Saturdays. May 2003 contained 22 weekdays (including one holiday) and 5 Saturdays.

Beef production, at 2.36 billion pounds, was 1 percent above the previous year and a monthly record high for May. Cattle slaughter totaled 3.25 million head, up 3 percent from May 2002. The average live weight was 1,208 pounds, down 15 pounds from May a year ago.

Veal production totaled 15.8 million pounds, 2 percent above May a year ago. Calf slaughter totaled 76,300 head, down 2 percent from May 2002. The average live weight was 343 pounds, up 13 pounds from May a year ago.

Pork production totaled 1.55 billion pounds, down 6 percent from the previous year. Hog kill totaled 7.81 million head, 6 percent below May 2002. The average live weight was 267 pounds, unchanged from May a year ago.

Lamb and mutton production, at 15.2 million pounds, was down 22 percent from May 2002. Sheep slaughter totaled 221,900 head, 22 percent below last year. The average live weight was 137 pounds, unchanged from May a year ago.

January to May red meat production was 19.07 billion pounds, down 1 percent from 2002. Accumulated beef production was down 1 percent from last year, veal was up 5 percent, pork was unchanged from last year, and lamb and mutton production was down 13 percent.

COMMERCIAL RED MEAT PRODUCTION: ARIZONA AND U.S.

Class	May 2002	April 2003	May 2003	May 2003 as % of 1/	
				May 2002	April 2003
			1,000 Lbs	Percent	
ARIZONA					
Total Red Meat 2/	39,400	39,000	38,900	99	100
UNITED STATES 3/					
		Million Lbs		Percent	
Beef	2,336	2,153	2,363	101	110
Veal	16	16	16	102	98
Pork	1,646	1,657	1,550	94	94
Lamb and Mutton	20	19	15	78	78
Total Red Meat	4,017	3,846	3,943	98	103

1/ Percentage based on unrounded data.

2/ Breakdown by class not available, includes total beef, veal, pork, lamb, and mutton.

3/ Based on packers' dressed weights and excludes farm slaughter.

COMMERCIAL LIVESTOCK SLAUGHTER: ARIZONA AND U.S. 1/

Species	ARIZONA			UNITED STATES		
	May 2003			January-May 2003		
	Number Slaughtered	Total Live Weight	Average Live Weight 2/	Number Slaughtered	Total Dressed Weight 3/	Average Live Weight 2/
	1,000 Head	1,000 Lbs	Lbs	1,000 Head	Million Lbs	Lbs
Cattle	49.5	66,293	1,338	14,566.2	10,803	1,235
Calves 4/				417.5	82	327
Hogs	0.6	154	260	40,762.8	8,097	267
Sheep	0.2	22	145	1,244.5	84	134

1/ Includes slaughter under Federal inspection and other Commercial slaughter, excludes farm slaughter.

2/ Average live weights based on unrounded data.

3/ Based on packers' dressed weights and excludes farm slaughter.

4/ Not published to avoid disclosing individual operations, but included in U.S. total.

JUNE FARM PRICES RECEIVED INDEX UNCHANGED FROM LAST MONTH

The preliminary All Farm Products Index of Prices Received by Farmers in June is 106, based on 1990-92=100, unchanged from the May Index. Since last month, all commodity group indexes are unchanged or lower except for the fruits and nuts, meat animals, and poultry and eggs commodity groups. Lower prices for cantaloupes, onions, peaches, and strawberries offset higher prices for tomatoes, broilers, hogs, and eggs. The seasonal change in the mix of commodities farmers sell, based on the past 3-year average, also affects the overall index. Increased average marketings of wheat, grapes, hay, and cantaloupes offset decreased marketings of oranges, tomatoes, strawberries, and sweet corn.

The preliminary All Farm Products Index is up 8 points (8.2 percent) from June 2002. Higher prices for cattle, lettuce, hogs, and broilers more than offset lower prices for peaches, potatoes, sweet corn, and broccoli. The Food Commodities Index, at 105, is unchanged from May but 9 points (9.4 percent) above June last year.

PRICES PAID INDEX UNCHANGED

The June Index of Prices Paid for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW) is 127 percent of the 1990-92 average. The index is unchanged from May but 4 points (3.3 percent) above June 2002. Lower prices in June for hay and forages, nitrogen fertilizers, feed grains, and diesel fuel, offset higher prices for feed concentrates, feeder cattle, LP gas, and complete feeds.

PRICES RECEIVED BY FARMERS: ARIZONA AND U.S., JUNE 2002 AND 2003 AND MAY 2003

Commodity	Unit	ARIZONA			UNITED STATES		
		June 2002 Entire Month	May 2003 Entire Month	June 2003 Mid-Month	June 2002 Entire Month	May 2003 Entire Month	June 2003 Mid-Month
Upland Cotton 1/	¢ Lb	2/	2/	2/	34.9	45.6	43.5
All Wheat 3/	\$ Cwt	---	---	---	2.93	3.33	3.09
Durum Wheat 3/	\$ Cwt	---	---	---	3.40	3.99	3.80
Winter Wheat 3/	\$ Cwt	---	---	---	2.91	3.19	3.02
All Hay Baled 4/	\$ Ton	107.00	100.00	98.00	95.80	99.20	94.60
Alfalfa Hay Baled 4/	\$ Ton	107.00	100.00	98.00	102.00	102.00	98.90
Other Hay Baled 4/	\$ Ton	99.00	95.00	90.00	73.20	87.30	79.20
Potatoes	\$ Cwt	10.80	9.15	8.50	9.95	7.15	6.49
Grapefruit 5/	\$ Box	12.00	15.40	3/	15.80	18.00	22.30
Oranges 5/	\$ Box	9.00	9.20	9.70	14.70	17.20	16.50
Lemons 5/	\$ Box	3/	3/	3/	34.10	29.50	33.40
Cows 6/	\$ Cwt	35.10	42.00	38.00	39.30	42.40	41.30
Steers and Heifers	\$ Cwt	67.30	79.30	79.00	67.00	79.50	79.20
Beef Cattle 7/	\$ Cwt	67.00	78.90	78.60	64.10	75.50	75.30
Calves	\$ Cwt	99.00	90.00	90.60	94.80	100.00	102.00
All Milk 8/	\$ Cwt	11.40	10.60	10.60	11.60	11.10	11.10

1/ Includes both spot and contract sales.

2/ Price not published to avoid disclosure of individual operations.

3/ Not available for Arizona.

4/ Mid-month.

5/ F.O.B. packed fresh Arizona box weights:

Grapefruit 67 lbs., Lemons 76 lbs., Oranges 75 lbs.

6/ Beef cows and cull dairy cows sold for slaughter.

7/ "Cows" and "steers and heifers" combined.

8/ Preliminary: Before deductions for hauling. Includes quality, quantity and other premiums. Excludes hauling subsidies.

U.S. PRICE INDEX SUMMARY TABLE

INDEX 1990-92 = 100	2002		2003	
	May	June	May	June
Prices Received	96	98	106	106
Prices Paid	123	123	127	127
Ratio 1/	78	80	83	83

1/ Ratio of index of prices received by farmers to index of prices paid.