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Wheat Yields Unchanged; Barley Yields Up from Previous Month

Based on conditions as of August 1, the State's winter wheat yield is forecast at 77.0 bushels per acre, unchanged from the July 1 forecast. Production of 54.7 million bushels from 710,000 harvested acres is down 17 percent from 2000. Spring wheat yield of 68.0 bushels per acre is unchanged from last month's estimate and the lowest level since 1990. Producers are expected to harvest 500,000 acres with a total production of 34.0 million bushels, down 20 percent from last year. Barley yield, at 78.0 bushels per acre, is up 2 bushels from July 1. Total production of 51.5 million bushels is expected from 660,000 harvested acres, down 7 percent from 2000. This is the smallest barley production forecast since 1988. Oat yield is unchanged from last month at 68.0 bushels per acre. Production from 30,000 harvested acres is expected to total 2.04 million bushels.

Sugarbeet production of 4.87 million tons from 191,000 harvested acres is down 13 percent from a year ago. Yield of 25.5 tons is down from last year's 29.3 tons. Dry bean production is expected to total 1.39 million cwt. from 73,000 harvested acres. If realized, this will be the lowest production level since 1936. Yields are forecast at 1,900 pounds per acre (clean basis), down 50 pounds from last year. All hay production is estimated at 4.54 million tons with alfalfa hay accounting for 4.03 million tons and all other hay expected at 510,000 tons. The expected yield for alfalfa is 3.60 tons per harvested acre, down 0.60 tons per acre from 2000. The yield for all other hay is estimated at 1.70 tons per acre, down 0.40 tons per acre from 2000. Hop producers are expected to harvest 3,468 acres with a yield of 1,356 pounds per acre and production of 4.70 million pounds. Apple production is estimated at 120 million pounds, down from 140 million pounds produced last year. Prune and plum production is estimated at 3,000 tons, down from the 3,500 tons produced in 2000.

Nationally, all wheat production is forecast at 1.98 billion bushels, down 11 percent from 2000, but up 1 percent from last month. Barley production is forecast at 266 million bushels, down 16 percent from 2000 but up 1 percent from July. If realized, this would be the lowest production since 1953. Oat production is forecast at 135 million bushels, 9 percent below last year's 149 million bushels, but 2 percent above the July 1 forecast. This is the lowest production forecast on record. Dry bean production is forecast at 21.9 million cwt., down 17 percent from last year and 34 percent below two years ago. Sugarbeet production is expected to total 28.0 million tons, down 14 percent from 2000. Corn for grain is forecast at 9.27 billion bushels down 7 percent from last year. All hay production is forecast at 158 million tons, up 4 percent from 2000.

Harvested Acreage, Yield and Production, Idaho & U.S., 2000 and Forecasted August 1, 2001

CROP	UNIT	HARVESTED ACREAGE		YIELD		PRODUCTION		2001 AS A PERCENT OF 2000
		2000	2001	2000	2001	2000	2001	
		<i>Thousand Acres</i>				<i>Thousands</i>		<i>Percent</i>
IDAHO:								
All Wheat	Bu.	1,300	1,210	83.4	73.3	108,450	88,670	82
Winter Wheat	Bu.	730	710	90.0	77.0	65,700	54,670	83
Spring Wheat ^{1/}	Bu.	570	500	75.0	68.0	42,750	34,000	80
Oats	Bu.	15	30	70.0	68.0	1,050	2,040	194
Barley	Bu.	730	660	76.0	78.0	55,480	51,480	93
All Hay	Tons	1,390	1,420	3.81	3.20	5,292	4,542	86
Alfalfa Hay	Tons	1,130	1,120	4.20	3.60	4,746	4,032	85
Sugarbeets	Tons	191	191	29.3	25.5	5,596	4,871	87
Dry Beans ^{2/ 3/}	Lbs.	88	73	1,950	1,900	1,716	1,387	81
UNITED STATES:								
All Wheat ^{4/}	Bu.	53,028	49,331	41.9	40.2	2,223,440	1,984,575	89
Winter Wheat	Bu.	35,022	31,657	44.6	43.8	1,562,733	1,385,048	89
Spring Wheat ^{1/}	Bu.	14,434	14,699	38.2	34.5	550,902	507,698	92
Oats	Bu.	2,324	2,186	64.2	62.0	149,195	135,445	91
Barley	Bu.	5,201	4,514	61.1	58.8	317,865	265,537	84
All Hay	Tons	59,854	63,833	2.54	2.48	152,183	158,241	104
Alfalfa Hay	Tons	23,077	23,750	3.48	3.38	80,347	80,166	100
Sugarbeets	Tons	1,374	1,330	23.6	21.1	32,436	28,034	86
Dry Beans ^{2/ 3/}	Lbs.	1,606	1,337	1,646	1,638	26,440	21,902	83

1/ Excludes durum wheat. 2/ Yield in pounds, production in 1,000 cwt. 3/ Excludes garden bean seed. 4/ Includes durum wheat.

Dry Bean Production Lowest Since the 1930's

Idaho's 2001 dry edible bean production is expected to decrease 19.0 percent from last year. If realized this would be the smallest crop since 1936. Production is forecast at 1.39 million cwt., down from last year's 1.72 million cwt. Planted acreage, at 75,000, is down 17.0 percent from last year and the lowest planted acreage since 1925. Yields are expected to average 1,900 pounds per acre, down from last year's 1,950 pounds per acre.

Garbanzo acreage is Idaho's leading planted class with 29,100 acres, quadrupling in acreage since 1997. Pinto beans are second with 22,300 acres, down 23 percent from the 29,000 acres planted in 2000. Pink beans follow with 4,900 acres planted, up from last year's 3,300 acres. The next leading class is Great Northern with 4,200 acres planted. Small Red beans totaled 3,700 acres, down from the 7,200 acres planted in 2000.

Navy beans totaled 3,000 acres, down 4,300 acres from 2000.

Nationally, dry edible bean production is expected to total 21.9 million cwt., down 17 percent from last year, and down 34 percent from 1999. This is the smallest production forecast since 1993. Planted acreage, at 1.43 million acres, decreased 18 percent from last year. Harvested acreage of 1.34 million acres is down 17 percent from 2000. Yields are expected to be 1,638 pounds per acre, down slightly from last year.

Class	Planted Acreage 1,000 acres	
	2000	2001
Navy	7.3	3.0
Great Northern	7.2	4.2
Small White	1.4	0.8
Pinto	29.0	22.3
Light Red Kidney	1.6	0.5
Dark Red Kidney	1.1	1.9
Pink	3.3	4.9
Small Red	7.2	3.7
Cranberry	1.4	2.6
Black Turtle	1.1	0.6
Garbanzo	28.6	29.1
Other Dry Edible Beans	0.8	1.4
All Dry Edible Beans	90.0	75.0

July 1 Cattle Inventory Down Slightly

All cattle and calves in the United States as of July 1, 2001, totaled 105.8 million head, slightly below the 106.3 million on July 1, 2000, and down 1 percent from the 107.0 million two years ago. All cows and heifers that have calved, at 43.0 million, were slightly below the 43.2 million on July 1, 2000 and 1 percent below the 43.3 million two years ago. Beef cows, at 33.9 million, were down slightly from July 1, 2000 and 1 percent below two years ago. Milk cows, at 9.15 million, were down 1 percent from July 1, 2000 but were unchanged from two years ago.

Other class estimates on July 1, 2001, and the changes from July 1 last year and two years ago, respectively, are as

follows: Beef replacement heifers, 4.6 million, down 2 percent and down 4 percent. Milk replacement heifers, 3.6 million, down 3 percent from both years. Other heifers, 8.2 million, up 1 percent for both years. Steers weighing 500 pounds and over, 14.6 million, up 2 percent and up 1 percent. Calves under 500 pounds, 29.7 million, down 2 percent and down 3 percent.

The 2001 calf crop is expected to be 38.4 million, down 1 percent from 2000 and 1999. Calves born during the first half of the year are estimated at 28.2 million, down 1 percent from both years.

U.S. Dairy Products June 2001 Highlights

Butter production was 88.1 million pounds in June, 1.1 percent below June 2000 and 19.2 percent below May 2001.

American type cheese production totaled 308 million pounds, 0.2 percent below June 2000 and 0.6 percent below May 2001.

Total cheese output (excluding cottage cheese) was 684 million pounds, 1.7 percent below June 2000 and 3.6 percent below May 2001.

Cream cottage cheese production was 31.4 million pounds, 1.5 percent below June 2000 and 7.9 percent below May 2001.

Lowfat cottage cheese production was 30.2 million pounds, 3.8 percent below June 2000 and 11.6 percent below May 2001.

Frozen dessert: (comparisons with June 2000)
Ice cream

Regular (hard) --- 83.8 million gallons, down 4.4 percent.
Lowfat (total) --- 42.6 million gallons, up 1.6 percent.
Nonfat (hard) --- 2.34 million gallons, down 11.1 percent.

Sherbet (hard) --- 5.31 million gallons, up 1.9 percent

Frozen Yogurt (total) ---7.99 million gallons, down 3.3 percent.

Dry milk products: (comparisons with June 2000)

Nonfat dry milk

for human food --- 131 million pounds, up 3.2 percent.

Dry whole milk --- 2.56 million pounds, down 77.2 percent.

Dry buttermilk --- 3.53 million pounds, down 15.4 percent.

Mid-July Prices Received by Farmers

Preliminary indications of prices received by Idaho farmers for the month of July showed increases for alfalfa hay, all barley, feed barley, dry beans, potatoes, calves, and all milk. Price declines were recorded for all wheat, beef cattle, cows, and steers and heifers.

Nationally, the Preliminary All Farm Products Index of Prices Received in July was 106 based on 1990-1992= 100, down 1 point (0.9 percent) from the June Index. Lower prices for cattle, grapes, celery, and peaches were partially offset by higher prices for soybeans, corn, cantaloupes, and broilers.

Prices Received by Farmers for Selected Commodities, July 2000-July 2001

Commodity	Unit	Idaho			United States			
		July 2000	June 2001	July 2001 ^{1/}	July 2000	June 2001	July 2001	
							Price ^{1/}	% Parity
CROPS:								
Alfalfa Hay	Ton	93.00	111.00	125.00	84.50	103.00	105.00	-
Barley, All	Bu.	3.06	2.23	2.53	2.70	1.98	1.79	28
Feed	Bu.	1.97	1.85	1.90	1.71	1.77	1.64	-
Malting	Bu.	10/	10/	10/	3.04	2.35	2.10	-
Dry Beans	Cwt.	14.20	17.50	17.60	14.20	16.30	16.30	34
Potatoes ^{2/}	Cwt.	3.60	3.90	4.40	6.93	6.47	7.23	53
Fresh ^{3/}	Cwt.	2.60	4.40	-	9.49	9.14	-	-
Processing	Cwt.	4.60	4.10	-	4.85	5.19	-	-
Wheat, All	Bu.	2.52	3.12	3.10	2.32	2.74	2.72	28
LIVESTOCK & PRODUCTS:								
Beef Cattle ^{4/}	Cwt.	62.30	66.90	64.90	67.50	73.50	70.80	45
Cows ^{5/}	Cwt.	37.60	41.80	40.00	39.20	44.70	42.80	-
Steers & Heifers	Cwt.	69.70	74.80	72.30	70.40	76.80	74.10	-
Calves	Cwt.	90.00	100.00	103.00	106.00	109.00	108.00	52
Lambs	Cwt.	85.00	67.00	-	87.00	71.60	-	-
Milk, All ^{6/}	Cwt.	11.00	14.70	14.80	12.60	16.10	7/16.30	8/53
Fluid Grade ^{9/}	Cwt.	11.00	14.70	-	12.60	16.20	7/16.30	-
Mfg. Grade	Cwt.	10.60	14.90	-	10.80	15.10	7/15.40	-

1/ Mid-Month. 2/ Average price of potatoes sold for all uses, including table stock, processing, seed and livestock feed. 3/ Fresh market prices only, includes table stock prices. 4/ "Cows" and "steers and heifers" combined. 5/ Beef cows and cull dairy cows sold for slaughter. 6/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies. 7/Fat test percent: all milk 3.53, fluid milk 3.53, mfg grade 3.61. 8/Seasonally adjusted price as percentage of parity price. 9/Including milk diverted to manufacturing. 10/Price not published to avoid disclosure of individual firms.

United States Price Index Summary Table

Index 1990-92 = 100	June 2000	July 2000	June 2001		July 2001 Preliminary
			Preliminary	Revised	
Prices Received	98	96	107	107	106
Prices Paid	120	120	123	124	124
Ratio ^{1/}	82	80	87	86	85

1/ Ratio of index of prices received by farmers to index of prices paid.

Idaho Garden Seed Bean Production and Value

A garden seed bean survey was conducted for the 2000 crop year. A total of 18,500 acres of garden seed beans were harvested in 2000.

The average yield per harvested acre was 1,730 pounds and production totaled 32.0 million pounds. The farm level value of production was \$11.7 million.

Idaho Garden Seed Bean Acreage, Yield, Production, Price, and Value -- 1995-2000

Year	Harvested Acreage	Yield	Production	Price	Value
		-- Lbs. --	(1,000)	\$/Cwt	(1,000)
1995	22,000	1,500	33,000	\$35.10	\$11,583
1996	25,000	1,660	41,500	\$42.60	\$17,679
1997	25,000	1,700	42,500	\$40.20	\$17,085
1998	16,000	2,060	33,000	\$40.70	\$13,431
1999	19,000	2,050	39,000	\$39.60	\$15,444
2000	18,500	1,730	32,000	\$36.50	\$11,680

Idaho Alfalfa Seed and Clover Seed

Producers in Idaho harvested 46,000 acres of alfalfa seed in 2000. Average yield, on a clean basis, was 800 pounds per harvested acre. Production for 2000 totaled 36.8 million pounds. The average price received by growers for Idaho alfalfa seed was \$129 per hundredweight, resulting in a farm level value of production of \$47.5 million.

Harvested acreage of red clover seed in Idaho totaled 3,500 acres during 2000. Average clean yield was 520 pounds per acre. Production totaled 1.82 million pounds. The average price received by growers was \$104 per hundredweight, resulting in a farm level value of production of \$1.89 million. This survey was completed in cooperation with the Idaho Alfalfa Seed Commission and the Idaho Clover Seed Commission.

Alfalfa Seed Acreage, Yield, Production and Value, Selected States, 2000

State	Harvested Acreage	Yield (Pounds)	Production (1,000 lbs.)	Average Price (\$/Cwt.)	Value of Production (\$1,000)
Idaho	46,000	800	36,800	\$129.00	\$47,472
Montana	19,000	273	5,180	\$119.00	\$6,164
Nevada	14,500	765	11,093	\$125.00	\$13,866
Oregon	8,940	745	6,658	\$130.00	\$8,687
Washington	17,000	790	13,500	\$136.00	\$18,360
Wyoming	15,200	419	6,362	1/	1/

1/ Not estimated.

Idaho Red Clover Seed Acreage, Yield, Production and Value, 2000

Year	Harvested Acreage	Yield (Pounds)	Production (1,000 lbs.)	Season Average Price (\$/Cwt.)	Value of Production (\$1,000)
2000	3,500	520	1,820	\$104.00	\$1,893

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