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Idaho Winter Wheat Production Up

Idaho's expected winter wheat production is 59.0 million bushels, up 8 percent from last year. Harvested acreage of winter wheat is expected to total 720,000 acres, 30,000 acres more than last year. Yield, as of July 1, is expected to be 82.0 bushels per acre, up from last year's 79.0 bushels per acre. Producers with spring wheat are expected to harvest 460,000 acres, down 50,000 acres from 2002. Average yield is estimated at 66.0 bushels per acre, 1.0 bushel more than in 2002. Spring wheat production is forecast at 30.4 million bushels, a decrease of 8 percent from 2002. Barley production is forecast at 54.8 million bushels, up 1 percent from last year's 54.0 million bushels. Harvested acreage, at 740,000 acres, is 30,000 acres more than last year. The expected yield of 74.0 bushels per acre is down 2 bushels from 2002. Planted acreage for potatoes in Idaho is estimated to be 360,000 acres, down 4 percent from 2002's 375,000 acres. Harvested acreage is expected to total 358,000 acres, a decrease of 15,000 acres from last year.

Oat production is expected to be 1.75 million bushels, unchanged from last year. Oat yield for grain is estimated at 70.0 bushels per acre, unchanged from a year ago. Acreage harvested for grain is expected to total 25,000, unchanged from the previous year. Dry edible pea planted acreage is estimated to be 51,000 acres, up 24 percent from last year. Planted acreage for lentils is expected to total 64,000 acres, down 6 percent from 2002. Austrian winter pea planted acreage, at 10,000 acres, decreased 9 percent from a year ago. Peach production, estimated at 13.0 million pounds, is unchanged from last year's production.

For the United States, Winter wheat production is forecast at 1.72 billion bushels. This is up 6 percent from last month and 50 percent above 2002. Acres for grain harvest are forecast at 36.5 million, up 23 percent from a year ago. The U.S. yield is forecast at 47.0 bushels per acre, up 2.4 bushels from last month, and 8.5 bushels per acre more than last year. Other spring wheat production is forecast at 502 million bushels, up 27 percent from 2002. Yield is forecast at 37.3 bushels per acre, 8.0 bushels higher than last year. Barley production is forecast at 292 million bushels, up 28 percent from 2002. Yields are expected to average 59.5 bushels per acre, an increase of 4.6 bushels from last year. Oat production for grain is forecast at 148 million bushels, up 24 percent from last year. The forecasted yield, at 64.7 bushels per acre, is up 7.9 bushels from last year. Planted acreage of dry edible peas is estimated at 356,000 acres, up 18 percent from 2002. Planted acreage of lentils is estimated at 246,000 acres, up 11 percent from last year. Austrian winter pea planted acreage is expected to total 21,200 acres, down 1 percent from a year ago. The 2003 peach crop is forecast at 2.62 billion pounds, up 2 percent from 2002. Planted acreage for fall potatoes is 1.11 million acres, down 3 percent from 2002's 1.14 million acres planted. Harvested acreage for fall potatoes is estimated at 1.09 million, 2 percent less than the 1.11 million acres harvested last year.

Small Grains: Area Harvested, Yield, and Production, Idaho and United States 2002 and Forecasted July 1, 2003

STATE	Area Harvested		Yield			Production	
	2002	2003	2002	June 1, 2003	July 1, 2003	2002	2003
	<i>1,000 Acres</i>		<i>Bushels</i>			<i>1,000 Bushels</i>	
IDAHO							
Winter Wheat	690	720	79.0	82.0	82.0	54,510	59,040
Spring Wheat	510	460	65.0	--	66.0	33,150	30,360
Barley	710	740	76.0	--	74.0	53,960	54,760
Oats	25	25	70.0	--	70.0	1,750	1,750
UNITED STATES							
Winter Wheat	29,651	36,491	38.5	44.6	47.0	1,142,802	1,715,912
Spring Wheat	13,463	13,448	29.3	--	37.3	394,189	501,504
Barley	4,135	4,899	54.9	--	59.5	226,873	291,527
Oats	2,098	2,286	56.8	--	64.7	119,132	147,895

Mid-June Prices Received by Farmers

Preliminary indications of prices received by Idaho farmers for the month of June showed increases from May for all barley, alfalfa hay, matlting barley, dry beans, all wheat and calves. Prices decreased for feed barley, potatoes, beef cattle, cows, steers and heifers. Prices remained unchanged for all milk.

Nationally, the Preliminary All Farm Products Index of Prices Received in June was 106 based on 1990-92=100, unchanged from the May Index. Lower prices for cantaloupes, onions, peaches, and strawberries offset higher prices for tomatoes, broilers, hogs and eggs.

Prices Received by Farmers for Selected Commodities, June 2002-June 2003

Commodity	Unit	Idaho			United States			
		June 2002	May 2003	June 2003 ^{1/}	June 2002	May 2003	June 2003	
							Price ^{1/}	% Parity
CROPS:								
Alfalfa Hay	Ton	96.00	87.00	90.00	102.00	102.00	98.90	--
Barley, All	Bu.	2.74	3.11	3.13	2.09	2.91	2.77	42
Feed	Bu.	2.08	2.57	2.50	1.83	2.33	2.36	--
Malting		2.92	3.17	3.20	2.49	3.19	3.21	--
Dry Beans	Cwt.	23.20	18.10	19.50	27.40	18.50	17.80	35
Potatoes ^{2/}	Cwt.	8.20	4.95	3.40	9.39	7.15	6.49	47
Fresh ^{3/}	Cwt.	11.00	3.60	--	15.80	9.27	--	--
Processing	Cwt.	5.50	4.00	--	5.93	5.63	--	--
Wheat, All	Bu.	3.12	3.20	3.25	2.92	3.33	3.09	32
LIVESTOCK & PRODUCTS:								
Beef Cattle ^{4/}	Cwt.	57.70	71.20	69.90	64.00	75.50	75.30	47
Cows ^{5/}	Cwt.	37.60	42.10	38.40	39.20	42.40	41.30	--
Steers & Heifers	Cwt.	64.00	80.40	79.80	66.90	79.50	79.20	--
Calves	Cwt.	87.00	96.00	97.00	96.50	100.00	102.00	47
Lambs	Cwt.	72.00	99.00	--	72.90	97.50	--	--
Milk, All ^{6/}	Cwt.	10.60	10.20	10.20	11.50	11.10	7/11.10	8/35
Fluid Grade ^{9/}	Cwt.	10.60	10.20	--	11.50	11.10	7/11.10	--
Mfg. Grade	Cwt.	10.10	10.10	--	10.30	10.10	7/10.10	--

1/ Mid-Month. 2/ Average price of potatoes sold for all uses, including table stock, processing, seed and livestock feed. 3/ Fresh market prices only, includes table stock prices. 4/ "Cows" and "steers and heifers" combined. 5/ Beef cows and cull dairy cows sold for slaughter. 6/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies. 7/ Fat test percent: all milk 3.57, fluid milk 3.57, mfg grade 3.66. 8/ Seasonally adjusted price as percentage of parity price. 9/ Including milk diverted to manufacturing. 10/ Price not published to avoid disclosure of individual firms.

United States Price Index Summary Table

Index 1990-92 = 100	May 2002	June 2002	May 2003		June 2003 Preliminary
			Preliminary	Revised	
Prices Received	96	98	107	106	106
Prices Paid	123	123	127	127	127
Ratio ^{1/}	78	80	84	83	83

1/ Ratio of index of prices received by farmers to index of prices paid.

U.S. Dairy Products May 2003 Highlights

Total cheese output (excluding cottage cheese) was 740 million pounds, 1.1 percent below May 2002 but 2.6 percent above April 2003.

American type cheese production totaled 319 million pounds, 3.3 percent below May 2002 but 3.4 percent above April 2003.

Butter production was 115 million pounds in May, 8.7 percent below May 2002 and 6.6 percent below April 2003.

Frozen dessert: (comparisons with May 2002)

Ice cream, Regular (hard)—78.7 million gallons, up 1.4 percent
Ice cream, Lowfat (total)— 40.4 million gallons, up 6.6 percent.
Ice cream, Nonfat (hard)--1.88 million gallons, up 19.7 percent.
Sherbet (hard)—5.31 million gallons, up 1.2 percent.
Frozen Yogurt (total) —6.50 million gallons, down 6.2 percent.

Nonfat dry milk for human food: (compared with May 2002)—154 million pounds, down 5.5 percent.

U.S. Hog Inventory Down 3 Percent

U.S. inventory of all hogs and pigs on June 1, 2003, was 58.7 million head. This was 3 percent below June 1, 2002, and 1 percent above March 1, 2003.

The March-May 2003 U.S. pig crop, at 25.1 million head, was 3 percent less than 2002, and 2 percent less than 2001. Sows farrowing during this period totaled 2.82 million head, 4 percent below last year. The sows farrowed during this quarter represented 47 percent of the breeding herd. The average pigs per litter was 8.88 pigs saved per litter for the March-May 2003 period, compared to 8.82 pigs last year.

Pigs saved per litter by size of operation ranged from 7.60 for operations with 1-99 hogs to 9.00 for operations with more than 5,000 hogs and pigs.

U.S. hog producers intend to have 2.83 million sows farrow during the June-August 2003 quarter, 2 percent below actual farrowings during the same period in 2002, and 2001. Intended farrowings for September-November 2003, at 2.79 million sows, are 1 percent below the same period in 2002, and 3 percent below 2001.

June 1 Grain Stocks

Idaho's June 1 wheat stocks in all positions totaled 16.6 million bushels, down 25 percent from the 22.1 million bushels in storage June 1, 2002. On-farm storage, of 6.00 million bushels, is down 25 percent from the 8.00 million bushels in storage a year ago. Off-farm stocks, of 10.6 million bushels, are also down 25 percent from last year's 14.1 million bushels. Barley stocks in all positions June 1 totaled 12.0 million bushels, down 9 percent from last year's 13.2 million bushels. On-farm stocks totaled 2.80 million bushels, down 30 percent from a year ago when 4.00 million bushels were in storage. Off-farm stocks totaled 9.24 million bushels, up 1 percent from 2002's 9.17 million bushels.

Nationally, all wheat stocks in all positions June 1, 2003, totaled 492 million bushels, down 37 percent from June 1, 2002. Stocks on farms, at 132 million bushels, are down from last year's 217 million bushels. Off-farm stocks totaled 360

million bushels, down 36 percent from last year. Barley stored in all positions on June 1, 2003, totaled 69.3 million bushels, 25 percent below the stocks of June 1, 2002. Of the total barley stocks on hand, 14.9 million are stored on farms, 36 percent less than a year earlier. Off-farm stocks, at 54.5 million bushels, are down 22 percent from a year ago. Oats stored in all positions on June 1, 2003, totaled 49.8 million bushels, 21 percent below June 1, 2002. Of the total oat stocks on hand, 20.6 million bushels were stored on farms. Off-farm stocks totaled 29.2 million bushels. Corn stored in all positions on June 1, 2003, totaled 2.98 billion bushels, down 17 percent from June 1, 2002. Of the total stocks, 1.62 billion bushels were stored on farms, 20 percent less than last year. Off-farm stocks, at 1.36 billion bushels, are down 13 percent from last year.

Grain Stocks, All Positions - June 1, 2001-2003

POSITION YEAR	IDAHO				UNITED STATES			
	WHEAT	BARLEY	OATS	CORN	WHEAT	BARLEY	OATS	CORN
<i>1,000 Bushels</i>								
<u>ON-FARM</u>								
2001	3,500	3,500	*	*	197,270	28,850	32,050	2,230,800
2002	8,000	4,000	*	*	216,830	23,210	28,650	2,020,600
2003	6,000	2,800	*	*	132,110	14,860	20,600	1,620,200
<u>OFF-FARM</u>								
2001	13,235	8,496	131	2,182	678,912	77,409	40,677	1,693,158
2002	14,117	9,167	100	2,837	560,282	69,631	34,552	1,576,290
2003	10,624	9,239	360	*	359,611	54,460	29,201	1,364,476
<u>TOTAL</u>								
2001	16,735	11,996	*	*	876,182	106,259	72,727	3,923,958
2002	22,117	13,167	*	*	777,112	92,841	63,202	3,596,890
2003	16,624	12,039	*	*	491,721	69,320	49,801	2,984,676

1/ Includes stocks at mills, elevators, warehouses, terminals and processors. * "On farms unallocated" includes minor producing States' data not published separately.

Idaho Onion Acreage

Onion acreage planted in Idaho is estimated at 8,500 acres, a 5 percent increase from last year and up 6 percent from 2001. Idaho's crop is doing well with overall growth ahead of last year, however, wet and cool conditions in mid-May briefly slowed development.

Nationally, summer storage onions are planted on 71,540 acres, a 6 percent decrease from the 2002 crop and 8 percent below the 2001

crop. This national acreage excludes California, where summer storage onions are mostly for processing. California summer storage acreage totals 34,000 planted acres this year, up 8 percent from a year ago. Summer non-storage planted acreage is unchanged from the previous year. Spring planted acreage decreased 10 percent from last year.

Onions: Area Planted by Season, State, and United States, 2001-03 ^{1/}

Season and State	Acres			2003 As Percent of 2002
	2001	2002	2003	
Spring ^{2/}	39,200	38,900	34,900	90
Summer				
Non-storage ^{2/}				
California	7,300	7,500	8,000	107
Nevada	2,900	3,300	3,200	97
New Mexico	8,100	8,100	7,700	95
Texas	2,800	3,000	2,700	90
Washington ^{3/}	800	1,100	1,400	127
Summer Non-storage Total	21,900	23,000	23,000	100
Storage ^{4/}				
Colorado	14,000	12,500	9,500	76
IDAHO	8,000	8,100	8,500	105
Michigan	4,100	4,000	3,700	93
Minnesota	230	280	260	93
New York	13,200	12,700	12,100	95
Ohio	470	470	380	81
Oregon				
Malheur	11,400	12,000	11,800	98
Other	5,800	5,400	5,500	102
Utah	2,200	2,200	1,900	86
Washington	16,000	16,000	16,000	100
Wisconsin	2,000	2,100	1,900	90
Summer Storage Subtotal	77,400	75,750	71,540	94
California ^{5/}	31,000	31,500	34,000	108
Summer Total	130,300	130,250	128,540	99
U.S.	169,500	169,150	163,440	97

1/ Estimates for 2002 revised. 2/ Primarily fresh market. 3/ 2003 forecast includes Walla Walla and other non-storage onions. 4/ Yield and production for 2003 will be published October 3, 2003. 5/ Primarily dehydrated and other processing.