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Idaho Winter Wheat Production Up

Idaho's expected winter wheat production is 57.8 million bushels, up slightly from last year. Harvested acreage of winter wheat is expected to total 680,000 acres, 40,000 acres less than last year. Yield, as of July 1, is expected to be 85.0 bushels per acre, up from last year's 80.0 bushels per acre. Producers with spring wheat are expected to harvest 470,000 acres, up 20,000 acres from 2003. Average yield is estimated at 75.0 bushels per acre, 9.0 bushels more than 2003. Spring wheat production is forecast at 35.3 million bushels, an increase of 19 percent from 2003. Barley production is forecast at 57.7 million bushels, up 21 percent from last year's 47.5 million bushels. Harvested acreage, at 740,000 acres, is 20,000 acres more than last year. The expected yield of 78.0 bushels per acre is up 12 bushels from 2003.

Oat production is expected to be 1.46 million bushels, down 10 percent from last year. Oat yield for grain is estimated at 73.0 bushels per acre, up from last year's 65.0 bushels per acre. Acreage harvested for grain is expected to total 20,000, down 5,000 acres from last year. Dry edible pea planted acreage is estimated to be 57,000 acres, up 4 percent from last year. Planted acreage for lentils is expected to total 72,000 acres, up 6 percent from 2003. Austrian winter pea planted acreage, at 14,000 acres, increased 40 percent from a year ago. Peach production, estimated at 14.0 million pounds, is up 8 percent from last year's 13.0 million pounds.

For the United States, winter wheat production is forecast at 1.47 billion bushels, down 4 percent from June 1 and 14 percent below 2003. The U. S. yield is forecast at 42.2 bushels per acre, down 1.4 bushels from the last forecast, and 4.5 bushels per acre less than last year. Other spring wheat production is forecast at 501 million bushels, down 6 percent from 2003. Yield is forecast at 37.9 bushels per acre, 1.8 bushels below a year ago. Barley production is forecast at 264 million bushels, 5 percent below 2003. Yields are expected to average 63.5 bushels per acre, an increase of 4.6 bushels from last year. Oat production for grain is forecast at 122 million bushels, 16 percent below last year's 145 million bushels. The forecasted yield, at 62.9 bushels per acre, is down 2.1 bushels from last year. Planted acreage of dry edible peas is estimated at 480,000 acres, up 42 percent from 2003 and 55 percent above 2002. Planted acreage of lentils is estimated at 300,000 acres, up 22 percent from last year and 33 percent above 2002. Austrian winter pea planted acreage is expected to total 25,500 acres, up 21 percent from last year. The 2004 peach crop is forecast at 2.61 billion pounds, up 4 percent from 2003.

Small Grains: Area Harvested, Yield, and Production, Idaho and United States 2003 and Forecasted July 1, 2004

STATE	Area Harvested		Yield			Production	
	2003	2004	2003	June 1, 2004	July 1, 2004	2003	2004
	<i>1,000 Acres</i>		<i>Bushels</i>			<i>1,000 Bushels</i>	
IDAHO							
Winter Wheat	720	680	80.0	81.0	85.0	57,600	57,800
Spring Wheat	450	470	66.0	--	75.0	29,700	35,250
Barley	720	740	66.0	--	78.0	47,520	57,720
Oats	25	20	65.0	--	73.0	1,625	1,460
UNITED STATES							
Winter Wheat	36,541	34,825	46.7	43.6	42.2	1,707,069	1,469,735
Spring Wheat	13,429	13,210	39.7	--	37.9	532,820	500,765
Barley	4,688	4,152	58.9	--	63.5	276,087	263,502
Oats	2,224	1,938	65.0	--	62.9	144,649	121,860

Mid-June Prices Received by Farmers

Preliminary indications of prices received by Idaho farmers for the month of June showed increases from May for alfalfa hay, all wheat, beef cattle, cows, calves, steers and heifers. Prices decreased for all barley, feed barley, malting barley, dry beans, potatoes and all milk.

Nationally, the Preliminary All Farm Products Index of Prices Received in June was 129 based on 1990-92=100, unchanged from the May Index. Producers received higher prices for lettuce, broilers, sweet corn, and cattle. Lower prices were received for milk, soybeans, tomatoes, and grapes.

Prices Received by Farmers for Selected Commodities, June 2003-June 2004

Commodity	Unit	Idaho			United States			
		June 2003	May 2004	June 2004 ^{1/}	June 2003	May 2004	June 2004	
							Price ^{1/}	% Parity
CROPS:								
Alfalfa Hay	Ton	90.00	100.00	105.00	98.90	109.00	102.00	--
Barley, All	Bu.	3.10	3.00	2.99	2.99	2.78	2.68	40
Feed	Bu.	2.23	2.54	2.45	2.33	2.39	2.21	--
Malting		3.14	3.38	3.35	3.19	3.14	3.08	--
Dry Beans	Cwt.	17.70	20.10	19.90	16.60	19.90	19.90	38
Potatoes ^{2/}	Cwt.	4.00	5.00	4.25	6.68	6.54	6.59	43
Fresh ^{3/}	Cwt.	3.30	3.60	--	8.56	7.89	--	--
Processing	Cwt.	4.30	4.50	--	5.69	5.61	--	--
Wheat, All	Bu.	3.27	3.88	4.02	3.08	3.82	3.55	35
LIVESTOCK & PRODUCTS:								
Beef Cattle ^{4/}	Cwt.	67.90	80.90	82.70	74.90	88.40	89.40	52
Cows ^{5/}	Cwt.	39.20	51.00	54.40	41.90	52.40	52.90	--
Steers & Heifers	Cwt.	77.00	90.30	91.60	78.60	92.60	93.30	--
Calves	Cwt.	97.00	116.00	119.00	101.00	121.00	124.00	54
Lambs	Cwt.	96.00	107.00	--	96.90	103.00	--	--
Milk, All ^{6/}	Cwt.	10.10	17.90	17.00	11.00	19.40	7/ 18.40	8/52
Fluid Grade ^{9/}	Cwt.	10.10	17.90	--	11.00	19.40	7/ 18.40	--
Mfg. Grade	Cwt.	10.30	19.50	--	10.20	19.20	7/ 17.40	--

1/ Mid-Month. 2/ Average price of potatoes sold for all uses, including table stock, processing, seed and livestock feed. 3/ Fresh market prices only, includes table stock prices. 4/ "Cows" and "steers and heifers" combined. 5/ Beef cows and cull dairy cows sold for slaughter. 6/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies. 7/ Fat test percent: all milk 3.56, fluid milk 3.56, mfg grade 3.69. 8/ Seasonally adjusted price as percentage of parity price. 9/ Including milk diverted to manufacturing.

United States Price Index Summary Table

Index 1990-92 = 100	May 2003	June 2003	May 2004		June 2004 Preliminary
			Preliminary	Revised	
Prices Received	105	107	132	129	129
Prices Paid	127	128	134	134	135
Ratio ^{1/}	83	84	99	96	96

1/ Ratio of index of prices received by farmers to index of prices paid.

U.S. Dairy Products May 2004 Highlights

Total cheese output (excluding cottage cheese) was 744 million pounds, 1.0 percent above May 2003 but 1.7 percent below April 2004.

American type cheese production totaled 327 million pounds, 2.4 percent above May 2003 and 1.5 percent above April 2004.

Butter production was 102 million pounds in May, 10.9 percent below May 2003 but 6.1 percent above April 2004.

Frozen dessert: (comparisons with May 2003)

Ice cream, Regular (hard)--74.8 million gallons, down 7.5 percent

Ice cream, Lowfat (total)--37.9million gallons, up 9.7 percent.

Ice cream, Nonfat (hard)--1.80 million gallons, down 2.4 percent.

Sherbet (hard)--4.96 million gallons, down 2.0 percent.

Frozen Yogurt (total) --6.32 million gallons, down 3.6 percent.

Nonfat dry milk for human food: (compared with May 2003)--148 million pounds, down 9.6 percent.

U.S. Hog Inventory Up 1 Percent

U.S. inventory of all hogs and pigs on June 1, 2004, was 60.1 million head. This was 1 percent above both June 1, 2003 and March 1, 2004.

The March-May 2003 U.S. pig crop, at 25.5 million head, was down less than one-half of one percent from 2003, and down 2 percent from 2002. Sows farrowing during this period totaled 2.86 million head, 1 percent below last year. The sows farrowed during this quarter represented 48 percent of the breeding herd. The average pigs per litter was 8.93 pigs saved per litter for the March-May 2004 period, compared to 8.88 pigs last year.

Pigs saved per litter by size of operation ranged from 7.70 for operations with 1-99 hogs to 9.00 for operations with more than 5,000 hogs and pigs.

U.S. hog producers intend to have 2.87 million sows farrow during the June-August 2004 quarter, 1 percent below actual farrowings during the same period in 2003, and 2002. Intended farrowings for September-November 2004, at 2.84 million sows, are down slightly from the same period in 2003, but up slightly from the same period in 2002.

June 1 Grain Stocks

Idaho's June 1 wheat stocks in all positions totaled 13.7 million bushels, down 18 percent from the 16.6 million bushels in storage June 1, 2003. On-farm storage, of 3.10 million bushels, is down 48 percent from the 6.00 million bushels in storage a year ago. Off-farm stocks, of 10.6 million bushels, are virtually unchanged from a year ago. Barley stocks in all positions June 1 totaled 18.1 million bushels, up 50 percent from last year's 12.0 million bushels. On-farm stocks totaled 5.90 million bushels, more than double the amount held a year ago when 2.80 million bushels were in storage. Off-farm stocks totaled 12.2 million bushels, up 32 percent from 2003's 9.24 million bushels.

Nationally, all wheat stocks in all positions June 1, 2004, totaled 546 million bushels, up 11 percent from June 1, 2003. Stocks on farms, at 132 million bushels, down slightly from last year. Off-farm stocks totaled 414 million bushels, up 15 percent from last

year. Barley stored in all positions on June 1, 2004, totaled 120 million bushels, 74 percent above the stocks of June 1, 2003. Of the total barley stocks on hand, 28.3 million are stored on farms, 91 percent more than a year earlier. Off-farm stocks, at 92.0 million bushels, are up 69 percent from a year ago. Oats stored in all positions on June 1, 2004, totaled 64.7 million bushels, 30 percent above June 1, 2003. Of the total oat stocks on hand, 27.5 million bushels were stored on farms, 33 percent more than a year ago. Off-farm stocks totaled 37.2 million bushels. Corn stored in all positions on June 1, 2004, totaled 2.97 billion bushels, down slightly from June 1, 2003. Of the total stocks, 1.54 billion bushels were stored on farms, 5 percent more than last year. Off-farm stocks, at 1.43 billion bushels, are up 5 percent from last year.

Grain Stocks, All Positions - June 1, 2002-2004

POSITION YEAR	IDAHO				UNITED STATES			
	WHEAT	BARLEY	OATS	CORN	WHEAT	BARLEY	OATS	CORN
<i>1,000 Bushels</i>								
<u>ON-FARM</u>								
2002	8,000	4,000	*	*	216,830	23,210	28,650	2,020,600
2003	6,000	2,800	*	*	132,110	14,860	20,600	1,620,200
2004	3,100	5,900	*	*	131,880	28,320	27,500	1,540,000
<u>OFF-FARM</u>								
2002	14,117	9,167	100	2,837	560,282	68,919	34,552	1,576,290
2003	10,624	9,239	360	*	359,306	54,480	29,233	1,364,718
2004	10,552	12,191	301	2,532	414,123	91,991	37,232	1,429,685
<u>TOTAL</u>								
2002	22,117	13,167	*	*	777,112	92,129	63,202	3,596,890
2003	16,624	12,039	*	*	491,416	69,340	49,833	2,984,918
2004	13,652	18,091	*	*	546,003	120,311	64,732	2,969,685

1/ Includes stocks at mills, elevators, warehouses, terminals and processors. * "On farms unallocated" includes minor producing States' data not published separately.

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Idaho Onion Acreage

Onion acreage planted in Idaho is estimated at 11,000 acres, a 10 percent increase from last year and up 10 percent from 2002. Idaho's crop is doing well with overall growth ahead of last year.

Nationally, summer storage onions are planted on 84,890 acres, a 8 percent increase from the 2003 crop and 4 percent above the 2002 crop.

This national acreage excludes California, where summer storage onions are mostly for processing. California summer storage acreage totals 29,400 planted acres this year, down 8 percent from a year ago. Summer non-storage planted acreage is up 800 acres from last year to 23,000 acres. Spring planted acreage increased 14 percent from last year to 39,500 acres.

Onions: Area Planted by Season, State, and United States, 2002-04 ^{1/}

Season and State	Acres			2004 As Percent of 2003
	2002	2003	2004	
Spring ^{2/}	38,400	34,700	39,500	114
Summer				
Non-storage ^{2/}				
California	6,900	7,300	7,200	99
Nevada	3,300	3,100	3,200	103
New Mexico	8,100	7,700	7,700	100
Texas	3,000	2,700	3,400	126
Washington ^{3/}	1,100	1,400	1,500	107
Summer Non-storage Total	22,400	22,200	23,000	104
Storage ^{4/}				
Colorado	12,500	10,500	12,500	119
IDAHO	10,000	10,000	11,000	110
Michigan	4,000	3,700	3,800	103
Minnesota	280	280	290	104
New York	12,700	12,100	13,400	111
Ohio	470	380	400	105
Oregon				
Malheur	12,000	12,400	13,000	105
Other	7,300	6,900	8,000	116
Utah	2,200	1,900	1,400	74
Washington	18,000	18,000	19,000	106
Wisconsin	2,100	2,100	2,100	100
Summer Storage Subtotal	81,550	78,260	84,890	108
California ^{5/}	29,200	31,800	29,400	92
Summer Total	133,150	132,260	137,290	104
U.S.	171,550	166,960	176,790	106

^{1/} Estimates for 2003 revised. ^{2/} Primarily fresh market. ^{3/} 2003 estimate and 2004 forecast includes Walla Walla and other non-storage onions. ^{4/} Yield and production for 2004 will be published October 1, 2004. ^{5/} Primarily dehydrated and other processing.