

INCLUDED IN THIS ISSUE

Crop Weather Agricultural Prices Received Grain Stocks June Acreage

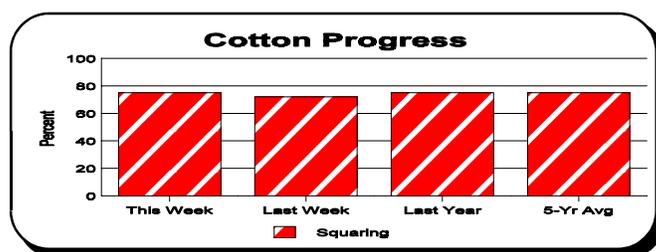
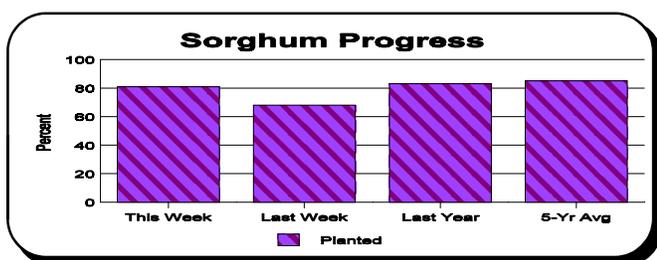
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CROP SUMMARY FOR THE WEEK ENDING JULY 4, 2004

NEW MEXICO: There were 6.7 days suitable for fieldwork. Topsoil moisture was 47% very short, 26% short, and 27% adequate. Farmers were busy irrigating, spraying weeds, harvesting wheat and onions, and maintaining other crops. There was 30% light and 8% moderate wind damage reported, but generally crop conditions were not affected. Recent favorable weather conditions have led to improvements in most crops. Alfalfa was reported as mostly fair to good, with the 2nd cutting almost complete at 95%, and the 3rd is making good progress with 40% cut. Cotton was listed as mostly fair to good. The crop was beginning to set bolls and 75% had reached the squaring stage. Corn was in mostly fair to good condition and had started to silk. Milo was reported in mostly fair condition, with 81% of the total crop planted. Most of what was left to be planted will be dryland. Winter wheat made good progress last week with 84% of the crop reported harvested. Peanuts were in fair to good condition and 48% were pegging. Pecans were fair to excellent, with nut set still mostly average. Chile conditions were listed as fair to excellent. Onions were 70% harvested. Ranchers spent the week maintaining herds and waters and moving livestock to summer pastures. Supplemental feeding and watering continued. Cattle conditions appear stable at 6% very poor, 17% poor, 38% fair, 30% good, and 9% excellent. Sheep conditions dropped to 12% very poor, 15% poor, 43% fair, and 30% good. Rangeland has benefited from the recent moisture, with grass in many areas starting to regrow. Reported conditions indicate slight improvement at 23% very poor, 35% poor, 26% fair, 15% good, and 1% excellent.

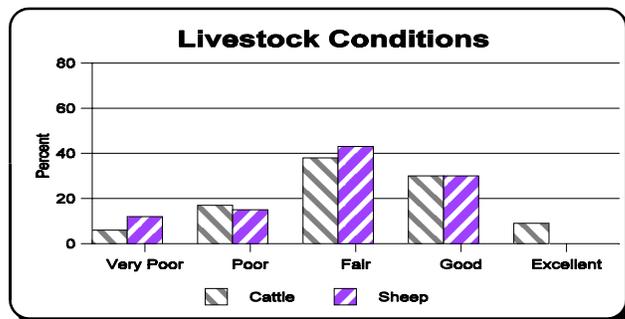
CROP PROGRESS PERCENTAGES WITH COMPARISONS

CROP PROGRESS		This Week	Last Week	Last Year	5-Year Average
CORN	Silked	8	N/A	9	14
COTTON	Squaring	75	72	75	75
ONIONS	Harvested	70	60	65	67
PEANUTS	Pegging	48	40	56	38
SORGHUM (ALL)	Planted	81	68	83	85
WHEAT (ALL)	Harvested	84	58	84	88



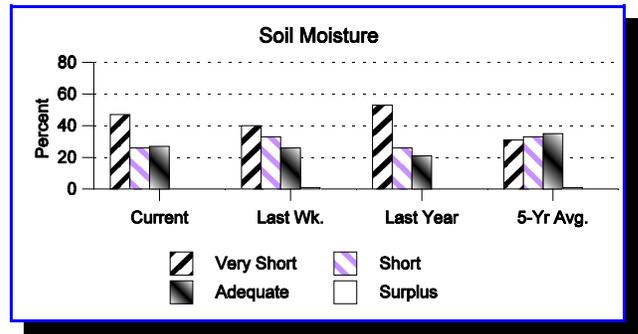
CROP AND LIVESTOCK CONDITION PERCENTAGES

	Very	Poor	Fair	Good	Excellent
Alfalfa	—	1	38	46	15
Apples	—	23	77	—	—
Chile	—	—	27	57	16
Corn	—	—	27	65	8
Cotton	—	1	48	38	13
Peanuts	—	—	26	74	—
Pecans	—	—	27	42	31
Sorghum	—	12	73	13	2
Cattle	6	17	38	30	9
Sheep	12	15	43	30	—
Range/Pasture	23	35	26	15	1



SOIL MOISTURE PERCENTAGES

	Very Short	Short	Adequate	Surplus
Northwest	66	21	13	--
Northeast	35	32	33	--
Southwest	95	5	--	--
Southeast	32	28	40	--
State Current	47	26	27	--
State-Last Wk.	40	33	26	1
State-Last Year	53	26	21	--
State-5-Yr Avg.	31	33	35	1



WEATHER SUMMARY

The week began with relatively cool weather and fairly widespread shower activity. All reporting locations measured some rainfall during the week. Red River (1.73"), Las Cruces (1.27"), Quemado (1.17"), Clovis (1.12"), and Tucumcari (1.11") all measured more than an inch of rain. Although there were a few 100 degree readings (Carlsbad and Roswell) during the latter part of the week, average temperatures for the week were generally a few degrees below normal for New Mexico.

NEW MEXICO WEATHER CONDITIONS JUNE 28 - JULY 4, 2004

Station	Temperature			Precipitation				
	Mean	Maximum	Minimum	06/28 07/04	07/01 07/04	Normal Jul	01/01 07/04	Normal Jan-Jul
Carlsbad	79.1	102	61	0.17	0.08	1.79	10.69	5.74
Tatum	74.5	96	58	0.38	0.04	2.52	9.69	8.69
Roswell	77.0	100	58	0.04	0.04	1.99	7.18	6.74
Clayton	68.0	86	55	0.47	0.02	2.70	12.23	9.00
Clovis	74.6	97	57	1.12	0.00	2.56	10.50	9.57
Roy	67.4	87	52	0.20	0.00	2.97	7.91	9.03
Tucumcari	74.8	96	58	1.11	0.00	3.30	7.20	8.57
Chama	59.1	81	39	0.36	0.00	2.24	8.20	11.08
Johnson Ranch	61.5	88	38	0.78	0.00	1.66	6.87	5.43
Capulin	62.2	83	48	0.17	0.00	3.25	7.91	10.52
Las Vegas	64.4	86	46	0.97	0.00	3.20	8.42	9.60
Los Alamos	57.3	82	46	0.51	0.00	3.25	7.31	9.66
Raton	64.3	85	47	0.48	0.00	2.66	10.28	9.82
Santa Fe	66.0	89	48	0.41	0.00	2.38	4.25	7.64
Red River	54.4	77	33	1.73	0.02	3.01	11.18	11.93
Farmington	70.1	93	47	0.05	0.00	0.94	3.82	4.31
Gallup	62.8	87	37	0.18	0.00	1.91	2.67	6.10
Grants	63.0	89	37	0.28	0.00	1.76	3.49	4.79
Silver City	69.9	91	51	0.03	0.00	2.65	6.36	7.55
Quemado	63.8	88	40	1.17	0.00	2.37	3.38	6.56
Albuquerque	73.1	91	57	0.60	0.00	1.37	5.55	4.42
Carrizozo	69.7	93	47	0.24	0.00	2.05	4.12	5.55
Gran Quivera	68.1	89	47	0.99	0.00	2.81	6.01	7.52
Moriarty	66.1	93	40	0.26	0.00	2.38	4.86	6.37
Ruidoso	63.8	85	45	0.02	0.00	4.02	8.11	10.99
Socorro	70.4	93	48	0.27	0.00	1.44	4.59	3.94
Alamogordo	79.0	97	61	0.04	0.00	2.23	4.13	5.51
Animas	77.9	99	59	0.09	0.00	2.26	5.26	4.74
Deming	75.4	98	52	0.15	0.00	2.15	4.90	4.43
T or C	76.6	96	57	0.78	0.00	1.86	3.35	4.44
Las Cruces	75.7	97	56	1.27	0.00	1.36	5.09	3.63

(T) Trace (-) No Report (*) Correction

All reports based on preliminary data. Precipitation data corrected monthly from official observation forms.

AGRICULTURAL PRICES RECEIVED

NEW MEXICO: Alfalfa hay prices in June averaged \$123.00 per ton, \$21.00 above the national average price of \$102.00, but a drop of \$18.00 from the state's previous month's average price of \$141.00. All hay prices in June averaged \$120.00 compared to the national average of \$95.20. Livestock prices increased slightly. The average cow price for June increased by \$0.90 to \$52.70 per hundredweight, \$0.20 lower than the national average price of \$52.90. Steer and heifer prices increased by \$1.00 to \$104.00 per hundredweight, \$10.70 higher than the national average. Calf prices remained at \$121.00 per hundredweight while the national average came in at \$124.00 per hundredweight. Milk prices for June remained stable at \$19.20 per hundredweight.

Prices Received by Farmers: Selected Commodities, May 2004 and June 2003-04

Commodity	Unit	New Mexico			U.S. ^{1/}
		June 2003 ^{1/}	May 2004 ^{2/}	June 2004 ^{1/}	June
-----Dollars-----					
CROPS					
Grain Sorghum	Cwt.	-	-	-	4.65
Cotton, Upland	Lb.	-	-	-	.606
Potatoes	Cwt.	-	-	-	6.59
Hay, all baled	Ton	149.00	138.00	120.00	95.20
Alfalfa, baled	Ton	153.00	141.00	123.00	102.00
Peanuts	Lb.	-	-	-	.208
Corn	Bu.	-	-	-	2.74
Wheat, all	Bu.	-	-	-	3.55
LIVESTOCK					
Sheep ^{3/}	Cwt.	-	-	-	36.50
Lambs ^{3/}	Cwt.	-	-	-	103.00
Cows	Cwt.	41.80	51.80	52.70	52.90
Steers & Heifers	Cwt.	83.40	103.00	104.00	93.30
Calves	Cwt.	93.90	121.00	121.00	124.00
Milk	Cwt.	10.60	19.20	19.20	18.40

^{1/} Mid-month. ^{2/} Entire month. ^{3/} May - entire month.

GRAIN STOCKS

UNITED STATES: Corn stocks in all positions on June 1, 2004 totaled 2.97 billion bushels, down slightly from June 1, 2003. Of the total stocks, 1.54 billion bushels are stored on farms, down 5 percent from a year earlier. Off-farm stocks, at 1.43 billion bushels, are up 5 percent from the previous year. The March - May 2004 indicated disappearance is 2.30 billion bushels, compared with 2.15 billion bushels during the same period last year. **All wheat** stored in all positions on June 1, 2004 totaled 546 million bushels, up 11 percent from a year ago. On-farm stocks are estimated at 132 million bushels, down slightly from last year. Off-farm stocks, at 414 million bushels, are up 15 percent from a year ago. The March - May 2004 indicated disappearance is 475 million bushels, up 14 percent from the same period a year earlier. Grain sorghum stored in all positions on June 1, 2004 totaled 80.2 million bushels, down 2 percent from a year ago. On-farm stocks, at 7.65 million bushels, are down 31 percent from June 1 last year. Off-farm stocks, at 72.5 million bushels, are up 3 percent from a year earlier. The March - May 2004 indicated disappearance from all positions is 78.5 million bushels, down from 81.0 million bushels during the same period a year ago.

U.S. Grain Stocks, By Position and Month 2003-2004

Date	2003			2004		
	On Farms	Off Farms ^{1/}	Total All Positions	On Farms	Off Farms ^{1/}	Total All Positions
-----1,000 Bushels-----						
CORN						
Mar 1	2,940,000	2,191,873	5,131,873	3,030,000	2,241,459	5,271,459
Jun 1	1,620,200	1,364,718	2,984,918	1,540,000	1,429,685	2,969,685
Sep 1	484,900	601,773	1,086,673			
Dec 1	5,286,000	2,667,775	7,953,775			
SORGHUM						
Mar 1	27,500	135,423	162,923	21,000	137,652	158,652
Jun 1	11,150	70,744	81,894	7,650	72,516	80,166
Sep 1	4,500	38,530	43,030			
Dec 1	452,000	190,736	235,936			
ALL WHEAT						
Mar 1	236,300	670,333	906,633	257,890	762,727	1,020,617
Jun 1	132,110	359,306	491,416	131,880	414,123	546,003
Sep 1	687,320	1,351,652	2,038,972			
Dec 1	491,925	1,028,359	1,520,284			

^{1/} Includes stocks at mills, elevators, warehouses, terminals and processors.

2004 JUNE ACREAGE

NEW MEXICO: Corn planted area for all purposes is estimated at 130,000 acres in 2004, the same as last year's acreage. Acres harvested for grain are estimated at 49,000 acres, up from the 48,000 acres in 2003. The 2004 Winter wheat planted area at 470,000 acres is 6% below last year, totaling 500,000 acres. Acreage harvested for grain is forecast at 280,000 acres, well above last year's total of 140,000 acres. Sorghum acreage is estimated at 130,000 acres, a drop of 10,000 acres from last year. Forecasted acreage to be harvested for grain is 90,000 acres, 45% above the previous year's total. Upland cotton producers planted 60,000 acres compared to the previous year's total of 53,000 acres. The acreage planted to American-Pima cotton is estimated at 8,000 acres, compared to 6,100 in 2003. Alfalfa is estimated at 240,000 acres, up 4% from the previous year and harvested acreage for all other hay is forecast at 90,000 acres up 20,000 acres from a year earlier. Peanut acreage in 2004 is estimated at 16,000 acres, a 6% decrease from 2003. Area planted for summer potatoes is 1,500 acres, all expected to be harvested. This is a 400 acre decrease from the previous year's planted and harvested acreage of 1,900.

UNITED STATES: Corn planted area for all purposes is estimated at 81.0 million acres, up 3 percent from both 2002 and 2003. The 2004 winter wheat planted area, at 43.5 million acres, is 3 percent below last year, but up fractionally from the previous estimate. Sorghum Area planted to sorghum in 2004 is estimated at 8.10 million acres, down 14 percent from 2003. Area harvested for grain is forecast at 6.92 million acres, down 11 percent from last year. Kansas continues to have the largest area of sorghum planted at 3.10 million acres, down 13 percent from last year. Upland cotton acreage totaled 13.7 million acres, up 3 percent from last year. American-Pima cotton growers planted 247,000 acres, up 38 percent from last year. Harvested area of alfalfa and alfalfa mixtures are forecast at 22.2 million acres, down 6 percent from last year. All other hay harvested area is expected to total 39.4 million acres, down 1 percent. Area planted to peanuts in 2004 is estimated at 1.39 million acres, up 3 percent from 2003. Area for harvest is estimated at 1.35 million acres, also up 3 percent from last year. Summer Potato growers in the summer producing States planted an estimated 58,300 acres of potatoes this year, down 8 percent from last year and 6 percent below two years ago. Harvested area is forecast at 56,600 acres, a 4 percent decrease from both last year and 2002.

2003 JUNE CROP ACREAGE SUMMARY, NEW MEXICO AND UNITED STATES, WITH COMPARISON

Crop	Acres Planted For All Purposes			Acres Harvested ^{1/}		
	2003	2004	2004 as %	2003	2004 ^{2/}	2004 as %
	-----1,000 Acres-----		Percent	-----1,000 Acres-----		Percent
NEW MEXICO						
Winter Wheat ^{3/}	500	470	94	140	280	200
Sorghum	140	130	93	62	90	145
Corn	130	130	100	48	49	102
Alfalfa Hay	-	-	-	230	240	104
Other Hay	-	-	-	70	90	129
Upland Cotton	53.0	60.0	113	38.0	^{4/}	--
A-P Cotton	6.1	8.0	131	6.0	^{4/}	--
Peanuts	18.0	16.0	89	17.0	16.0	94
Potatoes, Summer	1.9	1.5	79	1.9	1.5	79
Dry Beans	10.0	7.0	70	10.0	7.0	70
UNITED STATES						
Winter Wheat	44,945	43,450	97	36,541	34,825	95
Sorghum	9,420	8,099	86	7,798	6,916	89
Corn	78,736	80,968	103	71,139	73,362	103
Alfalfa Hay	-	-	-	23,578	22,226	94
Other Hay	-	-	-	39,764	39,363	99
Upland Cotton	13,301.0	13,700.0	103	11,826.0	^{4/}	--
A-P Cotton	178.6	247.0	138	177.4	^{4/}	--
Peanuts	1,344.0	1,386.0	103	1,312.0	1,351.0	103
Potatoes, Summer	63.7	58.3	92	59.0	56.6	96
Dry Beans	1,406.1	1,424.2	102	1,346.9	1,325.2	98

^{1/} Harvested for principal use of each crop, i.e., grain, nuts, etc. ^{2/} Forecasted. ^{3/} Includes area planted in preceding fall. ^{4/} Estimates to be released August 12, 2004 in the August Crop Production report.