



Pacific Region Field Crop Review

The Pacific Region Includes the States of CA, HI and NV

Pacific Regional Office · P.O. Box 1258 · Sacramento, CA 95812 · (916) 498-5161 · (916) 498-5186 Fax · www.nass.usda.gov

Released: November 19, 2013 · Frequency: Monthly · (USPS 598-270) VOL. 1 NO. 5

HIGHLIGHTS IN THIS ISSUE:

Field Crop Production.....	1-2
Rice Stocks - Fall Potato	3
Farm Prices	4
Grain Stocks.....	5

PACIFIC REGION AND U.S. PRODUCTION FORECASTS

SUGAR CANE: Hawaii's 2013 sugar cane production is expected to total 1.41 million pounds, up 8 percent from last year. Harvested acreage of 17.5 thousand tons is up slightly from the previous year and the yield forecast is 80.8 tons per acre. The U.S. sugar cane production is forecast at 32.1 million tons, down slightly from last year. Producers intend to harvest 906 thousand acres for sugar and seed during the 2013 crop year, up 3.20 thousand acres from last year. Expected yield for sugar and seed is forecast at 35.4 tons per acre, down slightly from 2012.

CORN: California's 2013 corn for grain production is expected to total 904 thousand tons, down 3 percent from last year. Harvested acreage of 170 thousand is down 6 percent, and the yield forecast of 5.32 tons per acre is 3 percent above the previous year. The U.S. corn production is forecast at 392 million tons, up one percent from the September forecast, and up 30 percent from 2012. If realized, this will be a new record production for the U.S. Based on conditions as of November 1, yields are expected to average 4.49 tons per acre, up 1.04 tons from the 2012 average. If realized, this will be the highest average yield since 2009. Area harvested for grain is forecast at 87.2 million acres, down 2 percent from the September forecast and down slightly from 2012.

COTTON: California's 2013 Upland cotton production is forecast at 310 thousand bales, unchanged from September's forecast, but down 39 percent from last year. With harvested acreage of 92.0 thousand, the resulting yield is 1,617 pounds per acre. The American Pima cotton production in California is forecast at 600

thousand bales, also unchanged from September's forecast, but down 20 percent from the 2012 crop. With harvested acreage of 186 thousand, the resulting yield is 1,548 pounds per acre. As of November 1, cotton harvest was about three quarters complete.

U.S. Upland cotton production is forecast at 12.5 million 480-pound bales, down 25 percent from 2012. The average yield, at 790 pounds per acre, is 79 pounds below last year. Harvested area is expected to total 7.58 million acres, unchanged from the previous forecast, but down 17 percent from 2012. American Pima production, forecast at 626 thousand bales, was carried forward from the previous forecast. The average yield of 1,510 pounds is down 71.0 pounds from 2012. Harvested area, at 199 thousand acres, was carried forward from the previous forecast.

RICE: All rice production in California for 2013 is forecast at 46.7 million cwt., up 4 percent from the previous year. The yield forecast is 8,400 pounds per acre, and the harvested acreage is estimated at 556 thousand. Harvest began during the middle of September and is ongoing. U.S. rice production is forecast at 189 million cwt, up 2 percent from the September forecast, but down 5 percent from last year. Area for harvest is expected to total 2.46 million acres, unchanged from September, but 8 percent lower than 2012. Based on conditions as of November 1, the average U.S. yield is forecast at a record high 7,660 pounds per acre, up 149 pounds from September and up 211 pounds from last year.

SUGAR BEETS: California's 2013 sugar beet production is forecast at 1.10 million tons, up 2 percent from the 2012 crop. Harvested acreage is estimated at 24.5 thousand, and the yield forecast is 45.0 tons per acre. Production of U.S. sugarbeets for the 2013 crop year is forecast at 32.8 million tons, down 7 percent from last year. Producers expect to harvest 1.18 million acres, unchanged from the previous forecast, but down 2 percent from 2012. Expected yield is forecast at 27.7 tons per acre, a decrease of 1.60 tons from last year.

FIELD CROP ACREAGE, YIELD, AND PRODUCTION

Crop	Area Harvested		Yield Per Acre			Production		
	2012	2013 Forecast	Unit	2012	2013	Unit	2012	2013 Forecast
	1,000 acres			1,000				
HAWAII								
Coffee 1/	6.3	6.1	1,000 lbs	1.2	1.1	Cwt.	7,600	7,000
Sugar Cane	17.4	17.5	Tons	75.1	80.8	Tons	1,307	1,414
NEVADA								
Wheat, Winter	11	11	Tons	2.31	2.70	Tons	25.4	29.7
Wheat, Other Spring	2	3	Tons	2.10	2.25	Tons	4.20	6.75
Hay, All 1/	415	420	Tons	3.22	2/	Tons	1,336	2/
Alfalfa 1/	240	250	Tons	4.40	4.40	Tons	1,056	1,100
Other 1/	175	170	Tons	1.60	2/	Tons	280	2/
CALIFORNIA								
Wheat, Winter	310	340	Tons	2.55	2.40	Tons	791	816
Wheat, Durum	135	67	Tons	3.15	3.00	Tons	425	201
Oats	25	20	Tons	1.44	1.28	Tons	36.0	25.6
Barley	80	40	Tons	1.32	1.80	Tons	106	72.0
Corn for Grain	180	170	Tons	5.18	5.32	Tons	932	904
Rice, All 3/	556	556	Lbs.	8,110	8,400	Cwt.	45,070	46,704
Long 1/	6	6	Lbs.	5,000	2/	Cwt.	300	2/
Medium 1/	495	505	Lbs.	8,300	2/	Cwt.	41,085	2/
Short 1/ 3/	55	45	Lbs.	6,700	2/	Cwt.	3,685	2/
Cotton, Upland 4/	141.0	92.0	Lbs.	1,729	1,617	Bales	508.0	310.0
Cotton, American-Pima 4/	224.0	186.0	Lbs.	1,614	1,548	Bales	753.0	600.0
Sweet Potatoes 1/	18.0	19.0	Cwt.	343	2/	Cwt.	6,174	2/
Sugar Beets 5/	24.5	24.5	Tons	44.0	45.0	Tons	1,078	1,103
Beans, Dry, All 6/ 7/	57.5	49.5	Lbs.	2,270	2,300	Cwt.	1,304	1,139
Hay, All 1/	1,550	1,430	Tons	5.62	5.63	Tons	8,715	8,049
Alfalfa 1/	950	900	Tons	6.90	7.00	Tons	6,555	6,300
Other 1/	600	530	Tons	3.60	3.30	Tons	2,160	1,749
Safflower 1/	52.5	49.0	Lbs.	2,100	2/	Lbs.	110,250	2/
Sunflowers 1/	50.3	57.0	Lbs.	1,294	2/	Lbs.	65,110	2/
UNITED STATES								
Wheat, Winter	34,734	32,402	Tons	1.42	1.42	Tons	49,238	46,028
Wheat, Durum	2,132	1,421	Tons	1.17	1.30	Tons	2,484	1,846
Wheat, Other Spring	12,055	11,354	Tons	1.35	1.40	Tons	16,259	15,952
Oats	1,045	1,031	Tons	0.98	1.02	Tons	1,024	1,056
Barley	3,244	3,000	Tons	1.63	1.72	Tons	5,287	5,162
Corn for Grain	87,375	87,232	Tons	3.45	4.49	Tons	301,848	391,684
Rice, All 3/	2,678	2,464	Lbs.	7,449	7,660	Cwt.	199,479	188,734
Long 8/	1,979	1,765	Lbs.	7,285	8/	Cwt.	144,163	129,046
Medium 8/	643	653	Lbs.	8,020	8/	Cwt.	51,571	56,335
Short 3/ 8/	56	46	Lbs.	6,688	8/	Cwt.	3,745	3,353
Cotton, Upland 4/	9,135.0	7,582.0	Lbs.	869	790	Bales	16,535.0	12,479.0
Cotton, American-Pima 4/	236.8	198.8	Lbs.	1,581	1,510	Bales	779.8	625.5
Sweet Potatoes 1/	126.6	116.1	Cwt.	209	2/	Cwt.	26,482	2/
Sugar Beets 5/	1,204.2	1,183.2	Tons	29.3	27.7	Tons	35,236	32,832
Coffee 1/	6.3	6.1	1,000 lbs	1.2	1.1	Cwt.	7,600	7,000
Sugarcane	902.4	905.6	Tons	35.7	35.4	Tons	32,227	32,071
Beans, Dry, All 6/ 7/	1,690.4	1,290.6	Lbs.	1,889	1,795	Cwt.	31,925	24,596
Hay, All 1/	56,260	56,617	Tons	2.13	2.47	Tons	119,878	139,880
Alfalfa 1/	17,292	17,662	Tons	3.01	3.39	Tons	52,049	59,926
Other 1/	38,968	38,955	Tons	1.74	2.05	Tons	67,829	79,954
Safflower 1/	160.1	144.5	Lbs.	1,121	2/	Lbs.	179,424	2/
Sunflowers 1/	1,841.0	1,495.5	Lbs.	1,513	2/	Lbs.	2,785,695	2/

1/ Estimates for current year carried forward from earlier forecast.

2/ To be released January 2014.

3/ Includes sweet rice.

4/ Cotton yield in pounds; production in 480-pound net weight bales.

5/ Relates to year of intended harvest in all states, except California. In California, related to year of intended harvest for fall planted beets in central California and to year of planting for over-wintered beets in central and southern California.

6/ Excludes beans grown for garden seed.

7/ Acreage updates for 2012 and 2013. Yield and production were carried forward from previous estimates. Next update to be released December 10, 2013.

8/ The 2013 rice production by class estimates are based on class harvested acreage estimates and the 5-year average class yield compared to the all rice yield.

**CALIFORNIA MILLED RICE STOCKS
OCTOBER 2013**

Milled rice stocks in all positions totaled 1.21 million cwt., down 9 percent from the August 1, 2013 level and 16 percent below a year ago. The data for second heads, screenings, and brewers were not published to avoid disclosure of individual operations.

ROUGH AND MILLED RICE STOCKS IN ALL POSITIONS

Type of Rice	CALIFORNIA	
	October 1	
	2012	2013
	1,000 Cwt.	
ROUGH RICE		
Long Grain	1/	1/
Medium Grain	1,870	2,029
Short Grain	1/	1/
TOTAL ROUGH RICE	2,480	2,926
MILLED RICE		
Whole Kernels (Head Rice)		
Long Grain	1	1/
Medium Grain	281	1/
Short Grain	69	28
Total	351	470
Broken Kernels		
Second Heads	1/	1/
Screenings 2/	2/	2/
Brewers	1/	1/
Total	1,094	740
TOTAL MILLED RICE	1,445	1,210

1/ Not published to avoid disclosure of individual operations.
2/ Screenings included with second heads in California.

**CALIFORNIA ROUGH RICE STOCKS
OCTOBER 1, 2013**

California rough rice stocks in all positions on October 1, 2013, totaled 2.93 million cwt., up 18 percent from the total on October 1, 2012 of 2.48 million cwt. California rough rice stocks were down 64 percent from the August 1, 2013 level. Medium grain varieties accounted for 69 percent of the total rough rice, while long and short varieties combined to account for 31 percent of the total rough rice stocks.

CALIFORNIA ROUGH RICE STOCKS

Month	Season		
	2010-11	2011-12	2012-13
	1,000 Cwt.		
December 1	38,863	39,767	38,607
March 1	27,228	26,571	26,631
June 1	12,924	13,103	---
August 1	6,622	7,149	8,182
October 1	2,063	2,480	2,926

FALL POTATO PRODUCTION

California's production of fall potatoes is expected to total 4.03 million cwt., up 3 percent from 2012. The average yield per acre, at 485 cwt. is up 3 percent from 2012. The harvested acreage, at 8.30 thousand acres, is unchanged from last year.

U.S. production of fall potatoes for 2013 is forecast at 402 million cwt., down 4 percent from last year. Area harvested, at 936 thousand acres, is 5 percent below the previous year. The average yield forecast, at 429 cwt. per acre, is up 6.00 cwt. from last year's yield.

FALL POTATO PRODUCTION BY STATE

State	Area Harvested		Yield		Production	
	2012	2013	2012	2013	2012	2013
	1,000 Acres		Cwt.		1,000 Cwt.	
California	8.3	8.3	470	485	3,901	4,026
Colorado	54.0	54.6	370	371	19,980	20,279
Idaho	344.0	316.0	412	421	141,820	132,925
- 10 SW Co.	20.0	17.0	530	520	10,600	8,840
- Other Co.	324.0	299.0	405	415	131,220	124,085
Maine	57.0	53.0	275	295	15,675	15,635
Massachusetts	3.9	3.7	330	260	1,287	962
Michigan	45.5	45.5	350	370	15,925	16,835
Minnesota	47.0	45.0	400	390	18,800	17,550
Montana	11.7	11.7	320	330	3,744	3,861
Nebraska	23.3	18.3	445	460	10,369	8,418
Nevada	7.1	1/	380	1/	2,698	1/
New Mexico	6.2	1/	460	1/	2,852	1/
New York	16.5	19.5	285	275	4,703	5,363
North Dakota	84.0	78.0	300	290	25,200	22,620
Ohio	1.4	1.3	220	300	308	390
Oregon	41.7	39.6	550	545	22,935	21,582
Pennsylvania	8.6	8.2	260	285	2,236	2,337
Rhode Island	0.6	1/	250	1/	150	1/
Washington	164.0	160.0	585	600	95,940	96,000
Wisconsin	64.0	62.0	460	450	29,440	27,900
U.S. TOTAL - FALL	988.8	936.1	423	429	417,963	401,500
U.S. TOTAL - ALL SEASONS	1,131.9	1,052.8	409	418	462,766	439,741

1/ Withheld to avoid disclosing data for individual operations.

**CALIFORNIA FIELD CROP PRICES
OCTOBER 2013**

Prices received by California farmers at mid-October were above September for other hay, but below for alfalfa hay. Prices for wheat and dry edible beans were not published to avoid disclosure of individual operations. Sales were insufficient to establish a mid-month price for barley, all types of potatoes, and Upland cotton lint. Prices were below a year earlier for cottonseed.

U.S. PRICES RECEIVED INDEX

The preliminary All Farm Products Index of Prices Received by Farmers in October, at 187 percent, based on 1990-1992=100, increased 1 point (0.5 percent) from September. The Crop Index is down 3 points (1.5 percent) but the Livestock Index is unchanged. Producers received higher prices for wheat and lower prices for corn, soybeans, and potatoes. In addition to prices, the overall index is also affected by the seasonal change based on a 3-year average mix of commodities producers sell. Increased monthly movement of soybeans, corn, cottonseed, and cotton offset the decreased marketing of wheat, milk, hogs, and hay.

The October All Crops Index, at 203, decreased 1.5 percent from September and is 15 percent below October 2012. Index decreases for feed grains & hay, oilseeds, and potatoes & dry beans more than offset

the index increases for commercial vegetables, food grains, fruits & nuts, and upland cotton.

The October Food Grains Index, at 237, is 3.9 percent above the previous month but 11 percent below a year ago. The October price for all wheat, at \$236.33 per ton, is up \$9.66 cents from September but \$43.00 below October 2012.

The October Feed Grains & Hay Index, at 199, is down 15 percent from last month and 32 percent below a year ago. The corn price, at \$160.36 per ton, is down \$32.50 from last month and \$81.78 below October 2012. The all hay price, at \$177 per ton, is up \$1.00 from September but down \$14.00 from last October. Sorghum grain, at \$7.34 per cwt, is 76 cents below September and \$5.06 below October last year.

The October Upland Cotton Index, at 129, is up 4.9 percent from September and 12 percent above last year. The October price, at 77.9 cents per pound, is up 3.3 cents from the previous month and 8.1 cents above last October.

The October Potatoes & Dry Beans Index, at 152, is down 7.9 percent from last month, but 12 percent above October 2012. The all potato price, at \$8.01 per cwt, is down 77 cents from September but up 99 cents from last October. The all dry bean price, at \$39.00 per cwt, is down 10 cents from the previous month but \$1.30 above October 2012.

AVERAGE FARM PRICES RECEIVED BY FARMERS 1/

Commodity	Unit	CALIFORNIA			UNITED STATES		
		October 2012	September 2013	Oct 15, 2013	October 2012	September 2013	Oct 15, 2013
Dollars							
Corn 2/	Tons	---	---	---	242.14	192.86	160.36
Wheat 2/	Tons	3/	3/	3/	279.33	226.67	236.33
Oats 2/	Tons	---	---	---	245.63	223.13	219.38
Barley 2/	Tons	3/	3/	4/	270.42	242.08	228.33
Sorghum Grain 2/	Cwt.	---	---	---	12.40	8.10	7.34
Rice 2/	Cwt.	---	---	---	14.40	15.60	16.20
Dry Edible Beans 2/	Cwt.	51.70	43.00	3/	37.70	39.10	39.00
All Potatoes 5/	Cwt.	6.75	4/	4/	7.02	8.78	8.01
Spring	Cwt.	4/	4/	4/	---	---	---
Fall	Cwt.	6.75	4/	4/	---	---	---
Upland Cotton Lint 2/	Lbs	0.921	3/	4/	0.698	0.746	0.779
Cottonseed	Tons	390.00	4/	376.00	254.00	190.00	281.00

- 1/ The estimated prices shown in the table represent composite average prices received by farmers. They are averages for all grades, classes, and methods of sale of each commodity for the State and U.S. as a whole.
- 2/ Previous month revised to monthly average.
- 3/ Not published to avoid possible disclosure of operations.
- 4/ Insufficient data to establish a price.
- 5/ Monthly average.

INDEX NUMBER OF PRICES RECEIVED AND PRICES PAID BY FARMERS, UNITED STATES

Index	1910-14 = 100			1990-92 = 100		
	Oct. 2012	Sep. 2013	Oct. 2013	Oct. 2012	Sep. 2013	Oct. 2013
Prices Received						
All Farm Products	1,332	1,180	1,189	210	186	187
All Crops	1,182	1,021	1,004	238	206	203
Food Grains	839	723	751	265	228	237
Feed Grains and Hay	1,045	837	710	293	235	199
Upland Cotton	591	631	659	115	123	129
Potatoes and Dry Edible Beans	687	835	771	136	165	152
Prices Paid by Farmers for Commodities,						
Services, Interest, Taxes and Wage Rates 1/	2,897	2,888	2,898	218	217	218
Parity Ratio 2/	46	41	41	96	86	86

- 1/ All production indexes as of 15th of month.
- 2/ Ratio of Index of Prices Received by Farmers to Index of Prices Paid, Interest, Taxes and Farm Wage Rates.

GRAIN STOCKS

All wheat stocks in California on September 1, 2013 totaled 592 thousand tons, up 6 percent from a year earlier. U.S. stocks of all wheat at 55.6 million tons were 12 percent less than the 63.1 million tons on hand September 1, 2012.

Off-farm barley stocks in California totaled 16.0 thousand tons on September 1, 2013, 13 percent below

a year earlier. U.S. barley stocks, at 4.71 million tons, were down slightly from September 2012.

Off-farm stocks of corn in California totaled 46.3 thousand tons on September 1, 2013, 55 percent below a year earlier. U.S. stocks of corn in all positions totaled 23.1 million tons, 17 percent below September 2012.

GRAIN STOCKS IN ALL POSITIONS (Includes stocks under support and government owned grain.)

Grain and Position	September 1, 2012	June 1, 2013 ^{1/}	September 1, 2013
	Tons		
ALL WHEAT			
California			
On-Farm	30,000	12,000	48,000
Off-Farm ^{2/}	527,130	46,890	543,570
Total	557,130	58,890	591,570
U.S. Total	63,142,110	21,536,670	55,644,900
BARLEY			
California			
Off-Farm ^{2/ 3/}	18,408	13,992	15,984
U.S. Total	4,722,624	1,929,528	4,714,656
OATS			
California			
Off Farm ^{2/ 3/}	2,608	1,264	2,160
U.S. Total	1,359,552	581,392	1,015,120
CORN			
California			
Off-Farm ^{2/ 3/}	103,516	95,592	46,340
U.S. Total	27,692,756	77,454,832	23,061,976
SORGHUM GRAIN			
California			
Off-Farm ^{2/}	1,232	4/	4/
U.S. Total	642,656	1,151,024	420,952

^{1/} U.S. revised.

^{2/} Includes stocks at mills, elevators, warehouses, terminals and processors.

^{3/} California on-farm stocks and total stocks are included in United States totals.

^{4/} Withheld to avoid disclosing data for individual operations.

HAY PRICES ^{1/}

Commodity	Unit	Alfalfa hay			Other Hay		
		October 2012	September 2013	October 2013	October 2012	September 2013	October 2013
		Dollars					
Arizona	Tons	190.00	180.00	185.00	215.00	200.00	190.00
California ^{2/}	Tons	210.00	202.00	198.00	184.00	170.00	182.00
Idaho	Tons	200.00	180.00	190.00	140.00	180.00	180.00
Nevada	Tons	202.00	196.00	208.00	180.00	190.00	212.00
Oregon	Tons	232.00	200.00	202.00	205.00	200.00	210.00
Utah	Tons	187.00	187.00	175.00	147.00	150.00	155.00
UNITED STATES	Tons	212.00	194.00	193.00	144.00	136.00	141.00

^{1/} Current month hay prices are preliminary.

^{2/} Previous month revised to monthly average.

