



Pacific Region Field Crop Review



The Pacific Region Includes the States of CA, HI and NV

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FIELD CROP ACREAGE

COFFEE: Hawaii coffee production is estimated at 7.50 million pounds (parchment basis) for the 2014-2015 season, down 11 percent from the previous season.

SUGARCANE: Production of Hawaii sugarcane for sugar and seed in 2015 is forecast at 1.47 million tons, up 12 percent from last year. Producers intend to harvest 18.7 thousand acres for sugar and seed during the 2015 crop year, up 500 thousand acres from last year. Expected yield for sugar and seed is estimated at 78.4 tons per acre, up 6.60 tons from last year.

Harvested area of sugarcane for sugar and seed in the United States is forecast at 895 thousand acres for the 2015 crop year, up 3 percent from a year ago.

HAY: Production of alfalfa hay in Nevada is forecast at 1.13 million tons, down 4 percent from 2014.

Production of alfalfa hay in California is forecast at 4.51 million tons, down 21 percent from 2014. Other hay production is forecast at 1.37 million tons, down 20 percent from the 2014 crop.

U. S. production of alfalfa hay for 2015 is forecast at 62.1 million tons, up 1 percent from last year's crop. Based on August 1 conditions, yield is expected to average 3.39 tons per acre, up 0.06 ton from last year. Harvested area is forecast at 18.3 million acres, unchanged from June but down slightly from 2014.

CORN: California 2015 corn for grain production forecast is 328 thousand tons, down 24 percent from 2014. The harvested acreage is expected to total 65 thousand acres, 32 percent below a year earlier. The forecast yields, at 5.04 tons per acre, are 9 percent up from a year earlier.

COTTON: Upland cotton production in California is forecast at 180 thousand, 480-pound bales, a decrease of 16 percent from 2014. Harvested acreage is estimated at 50 thousand acres, resulting in a yield of 1,728 pounds per acre. American Pima cotton production is forecast at 350 thousand bales, down 30 percent from last year.

Harvested acreages is estimated at 109 thousand acres, resulting in a yield of 1,541 pounds per acre.

U. S. area planted to Upland cotton is estimated at 8.75 million acres, down 1 percent from June and down 19 percent from 2014. Harvested area is expected to total 7.75 million acres, down 15 percent from last year. Pima cotton planted acres is estimated at 148,000 acres, unchanged from June but down 23 percent from 2014. Expected harvested area, at 145,900 acres, is down 23 percent from the previous year.

OATS: California's oat production is forecast at 14.4 thousand tons, 10 percent below 2014. The harvested acreage is estimated at 10.0 thousand acres. The forecasted yield, at 1.44 tons per acre, is 10 percent below the previous year.

U. S. production is forecast at 85.5 million bushels, up 2 percent from the July 1 forecast and up 23 percent from 2014. Growers expect to harvest 1.22 million acres for grain or seed, unchanged from July but up 19 percent from last year. Based on conditions as of August 1, the United States yield is forecast at 70 bushels per acre, up 1.4 bushels from the July 1 forecast and 2.4 bushels above the 2014 average yield. If realized, this will be a new record high yield, 2.1 bushels higher than the previous record high set in 2009.

RICE: California's 2015 rice crop forecast, at 31.9 million cwt, is down 14 percent from 2014. The harvested acreage, is estimated at 380 thousand acres, down 12 percent from 2014. The yield is forecast at 8.40 thousand pounds, down 2 percent from last year.

Nationally, production is forecast at 205 million cwt, down 7 percent from last year. Area for harvest is expected to total 2.74 million acres, unchanged from June but 6 percent lower than 2014. Based on conditions as of August 1, the average United States yield is forecast at 7.47 thousand pounds per acre, down 100 pounds from last year.

SUGARBEETS: California's 2015 sugar beet production is forecast at 1.12 million tons, up 12 percent from last year. Harvested acreage is estimated at 25.0 thousand acreage, up 11 percent from 2014. The yield is estimated at 44.8 tons per acre, slightly up from last year.

Nationally, production of sugar beets for the 2015 crop year is expected to total 34.2 million tons, up 9 percent from last year. Harvested acreage is expected to total 1.14 million acres, down slightly from 2014. Expected yield is forecast at 29.9 tons per acre, up 9 percent from last year.

FIELD CROP ACREAGE, YIELD, AND PRODUCTION

Crop	Area Harvested		Yield Per Acre			Production		
	2014	2015 Forecast	Unit	2014	2015	Unit	2014	2015 Forecast
	1,000 acres						1,000	
HAWAII								
Coffee	8.2	7.8	Cwt.	10.2	9.60	Cwt.	84	75
Sugar Cane	18.2	18.7	Tons	71.8	78.4	Tons	1,306	1,466
NEVADA								
Wheat, Winter	9	8	Tons	3.30	1/	Tons	29.7	1/
Wheat, Other Spring	1	1	Tons	6.75	1/	Tons	6.75	1/
Hay, Alfalfa	280	240	Tons	4.20	4.70	Tons	1,176	1,128
CALIFORNIA								
Wheat, Winter	180	190	Tons	2.40	1.95	Tons	432	371
Wheat, Durum	25	65	Tons	3.15	2.91	Tons	79	189
Oats	10	10	Tons	1.60	1.44	Tons	16.0	14.4
Barley	25	25	Tons	1.75	1.68	Tons	44	42.0
Corn for Grain	95	65	Tons	4.62	5.04	Tons	439	328
Rice, All	431	380	Lbs.	8,580	8,400	Cwt.	36,993	31,920
Long	4	3	Lbs.	7,300	1/	Cwt.	292	1/
Medium	392	345	Lbs.	8,800	1/	Cwt.	34,496	1/
Short 2/	35	32	Lbs.	6,300	1/	Cwt.	2,205	1/
Cotton, Upland 3/	56.0	50.0	Lbs.	1,834	1,728	Bales	214.0	180.0
Cotton, American-Pima 3/	154.0	109.0	Lbs.	1,558	1,541	Bales	500.0	350.0
Sweet Potatoes	19.0	18.0	Cwt.	275	1/	Cwt.	5,225	1/
Sugar Beets 4/	22.6	25.0	Tons	44.4	44.8	Tons	1,003	1,120
Beans, Dry, All 5/	47.5	42.5	Lbs.	2,190	2,300	Cwt.	1,040	978
Hay, Alfalfa	875	820	Tons	6.50	5.50	Tons	5,688	4,510
Other	500	455	Tons	3.40	3.00	Tons	1,700	1,365
Safflower	52.5	59.0	Lbs.	2,000	1/	Lbs.	105,000	1/
Sunflowers	47.0	37.0	Lbs.	1,303	1/	Lbs.	61,250	1/
UNITED STATES								
Wheat, Winter	32,304	33,329	Tons	1.28	1.29	Tons	41,326	43,148
Wheat, Durum	1,337	1,908	Tons	1.19	1.21	Tons	1,593	2,303
Wheat, Other Spring	12,740	13,217	Tons	1.40	1.41	Tons	17,851	18,629
Oats	1,029	1,220	Tons	1.08	1.12	Tons	1,115	1,367
Barley	2,443	2,919	Tons	1.74	1.72	Tons	4,243	5,033
Corn for Grain	83,136	81,101	Tons	4.79	4.73	Tons	398,035	383,210
Rice, All	2,919	2,744	Lbs.	7,572	7,472	Cwt.	221,035	205,030
Long 6/	2,192	2,057	Lbs.	7,408	7,244	Cwt.	162,379	149,018
Medium 6/	691	654	Lbs.	8,161	8,225	Cwt.	56,391	53,794
Short 2/ 6/	36	33	Lbs.	6,292	6,721	Cwt.	2,265	2,218
Cotton, Upland	9,157.0	7,749.0	Lbs.	826	784	Bales	15,753.0	12,650.0
Cotton, American-Pima	189.8	145.9	Lbs.	1,432	1,421	Bales	566.4	432.0
Sweet Potatoes	135.2	136.3	Cwt.	219	1/	Cwt.	29,584	1/
Sugar Beets 4/	1,146.7	1,140.0	Tons	27.4	30.0	Tons	31,365	34,211
Coffee	8.2	7.8	Cwt.	10.2	9.6	Cwt.	84	75
Sugarcane	870.0	892.7	Tons	33.2	0.0	Tons	28,895	0
Beans, Dry, All 5/	1,665.7	1,701.9	Lbs.	1,753	1,721	Cwt.	29,206	29,287
Hay, Alfalfa	18,445	18,337	Tons	3.33	3.39	Tons	61,446	62,092
Other	38,647	38,202	Tons	2.03	2.09	Tons	78,352	80,008
Safflower	170.2	142.3	Lbs.	1,226	1/	Lbs.	208,643	1/
Sunflowers	1,507.6	1,611.2	Lbs.	1,469	1/	Lbs.	2,214,835	1/

1/ To be released January 2016.

2/ Includes sweet rice.

3/ Cotton yield in pounds; production in 480-pound net weight bales.

4/ Relates to year of intended harvest in all states, except California. In California, related to year of intended harvest for fall planted beets in central California and to year of planting for over-wintered beets in central and southern California.

5/ Excludes beans grown for garden seed.

DRY BEAN PRODUCTION AND ACREAGE

California's 2015 all dry beans production is forecast at 978 thousand cwt, down 6 percent from the 2014 crop. Planted acreage at 43.0 acres is 11 percent below the previous year. The yield is forecast at 2,300 pounds, 110 pounds above 2014. Large lima planted acreage is estimated at 10.7 thousand acres, 32 percent more than the previous year. The baby lima acreage is expected to total 5.9 thousand acres, 61 percent below last year

U. S. production of dry edible beans is forecast at 29.3 million cwt, up less than 1 percent from last year. Planted area is estimated at 1.75 million acres, up 2 percent from 2014. Harvested area is forecast at 1.70 million acres, 2 percent above the previous year.

The average United States yield is forecast at 1,721 pounds per acre, a decrease of 32 pounds from last season.

DRY BEAN PLANTED ACREAGE 1/

Variety	CALIFORNIA		UNITED STATES	
	2014	2015	2014	2015
1,000 Acres				
Large Lima	8.1	10.7	8.1	10.7
Baby Lima	14.9	5.9	14.9	5.9
Black-eye	6.4	8.2	30.3	36.7
Light Red Kidney	1.9	0.9	58.1	72.2
Dark Red Kidney	1.4	3.0	59.3	81.8
Pink 2/	---	---	22.4	21.0
Garbanzo	9.3	7.7	215.1	215.9
Small White 2/	---	---	2.3	3.2
Navy 2/	---	---	247.7	227.9
Great Northern 2/	---	---	103.8	46.9
Cranberry	0.8	0.4	4.8	5.7
Small Red 2/	---	---	34.7	49.1
Black 2/	---	---	236.2	322.4
Pinto 2/	---	---	608.3	578.9
Other	5.2	6.2	72.9	75.1
TOTAL	48.0	43.0	1,718.9	1,752.4

1/ Production by variety will be released December 2015.

2/ Missing data are included in the "Other" class to avoid disclosure of individual operations or no data were reported.

**CALIFORNIA FARM PRODUCTION EXPENDITURES 2013-2014
FARMS REPORTING, AVERAGE PER FARM, AND TOTAL**

Expenditure - Farm Share	Farm Reporting 1/		Average Per Farm 2/		Total Expenditures	
	2013	2014	2013	2014	2013	2014
	Percent		Dollars		Million Dollars	
Total Farm Production Expenditures 3/	100.0	100.0	472,144	536,649	36,780	41,000
Livestock, Poultry & Related Expenses 4/	17.9	17.7	12,837	20,288	1,000	1,550
Feed	34.1	31.6	79,204	62,173	6,170	4,750
Farm Services 5/	94.6	96.5	80,488	107,461	6,270	8,210
Rent 6/	20.3	18.8	24,519	28,141	1,910	2,150
Agricultural Chemicals 7/	46.4	47.7	20,539	27,225	1,600	2,080
Fertilizer, Lime & Soil Conditioners 7/	58.0	55.2	23,748	30,759	1,850	2,350
Interest	24.8	29.5	10,270	12,696	800	970
Taxes (Real Estate & Property)	99.8	100.0	13,222	13,743	1,030	1,050
Labor	55.8	58.9	113,607	127,225	8,850	9,720
Fuels	80.6	78.8	15,918	17,408	1,240	1,330
Farm Supplies & Repairs 8/	84.3	78.5	25,802	29,450	2,010	2,250
Farm Improvements & Construction 9/	50.6	49.2	21,053	23,822	1,640	1,820
Tractors and Self-Propelled Farm Machinery	12.8	11.7	6,162	7,330	480	560
Other Farm Machinery	9.8	10.6	2,696	4,974	210	380
Seeds & Plants 10/	38.2	35.5	18,742	17,539	1,460	1,340
Trucks & Autos	11.6	12.0	2,696	5,366	210	410
Miscellaneous Capital Expenses	2.0	3.2	642	1,047	50	80

1/ Number of farms reporting item divided by total number of farms.

2/ Total expenditures divided by total number of farms. Items may not sum to total due to rounding.

3/ Includes landlord and contractor share of farm production expenses. Totals may not add due to rounding.

4/ Includes purchases and leasing of livestock and poultry.

5/ Includes all crop custom work, veterinary custom services, transportation costs, marketing charges, insurance, leasing of machinery and equipment, general and miscellaneous business expenses, and utilities.

6/ Includes public and private grazing fees.

7/ Includes material and application costs.

8/ Includes bedding and litter, marketing containers, power farm shop equipment, oils and lubricants, miscellaneous non-capital equipment and supplies, repairs and maintenance of livestock and poultry equipment, and capital equipment for livestock and poultry.

9/ Includes all expenditures related to new construction or repairs of buildings, fences, operator dwelling (if dwelling is owned by operation), and any improvements to physical structures of land.

10/ Excludes bedding plants, nursery stock, and seed purchased for resale. Includes seed treatment.

PRICES RECEIVED BY CALIFORNIA FARMERS – JULY 2015

June prices received by California farmers were 1 percent below from May for fall potatoes. July prices for wheat, upland cotton lint,

and dry edible beans were withheld to avoid disclosing data for individual operations.

UNITED STATES PRICES RECEIVED INDEX

The June Prices Received Index (Agricultural Production), at 105, decreased 1.9 percent from May. At 88, the Crop Production Index decreased 2.2 percent. The Livestock Production Index, at 121, decreased 0.8 percent. Producers received lower prices for cattle, broilers and hay but higher prices for eggs, onions, and lettuce. Lower prices were realized for cattle, corn, and tomatoes. In addition to prices, the indexes are impacted by the five-year average monthly mix of commodities producers market. Increased monthly movement of wheat, hay, grapes, and peaches, offset the decreased marketing of cattle, strawberries, milk, and oranges.

The June prices received index for agricultural production is 105 percent of its 2011 base, down 1.9 percent from the May index and 7.1 percent below the June 2014 index.

The June crop production index, at 88, decreased 2.2 percent from May and is 11 percent below June 2014. Marketing of vegetables & melons and fruit & tree nuts decreased during June.

The June feed grain index, at 60, is down 1.6 percent from last month and 20 percent below a year ago. The corn price, at \$3.58 per bushel, is down 4 cents from last month and 92 cents from June 2014. At \$7.63 per cwt, sorghum grain is 6 cents above May and 10 cents higher than June a year earlier.

At 75, the food grain index for June is 5.1 percent lower than the previous month and 17 percent below a year earlier. The June price for all wheat, at \$5.43 per bushel, is up 10 cents from May but is down \$1.06 from June 2014.

At 77, the oilseed index for June is unchanged from May but is 31 percent lower than June 2014. The soybean price, at \$9.58 per bushel, decreased 2 cents from May and is \$4.72 below June a year earlier.

The June fruit and nut index, at 132, is up 0.8 percent from May but is 2.2 percent lower than a year earlier. Price increases during June for lemons and oranges more than offset price decreases for apples and peaches.

At 110, the vegetable and melon index for June is up 7.8 percent from the previous month but is 5.2 percent below June 2014. Price increases during June for onions and lettuce more than offset price declines for cauliflower and broccoli.

The June other crop index, at 91, is unchanged from the previous month but is 15 percent below June 2014. The all hay price, at \$162 per ton, is down \$13.00 from May and \$35.00 lower than June 2014. The price for upland cotton, at 65.1 cents per pound, is up 1.0 cent from May but is down 18.8 cents from June 2014.

INDEX NUMBER OF PRICES RECEIVED AND PRICES PAID BY FARMERS, UNITED STATES

Index	2011 Base		
	Jun 2014 (Percent)	May 2015 (Percent)	Jun 2015 (Percent)
Agricultural Production	113	107	105
Crop Production	99	90	88
Grains and oilseed	88	69	69
Feed grain	75	61	60
Food grain	90	79	75
Oilseed	111	77	77
Other crop	107	91	91
Prices Paid by Farmers for Commodities, Services, Interest, Taxes and Wage Rates	113	109	109
Parity Ratio 1/	100	98	96

1/ Ratio of Index of Prices Received by Farmers to Index of Prices Paid, Interest, Taxes and Farm Wage Rated (1910-1914=100)

AVERAGE FARM PRICES RECEIVED BY FARMERS 1/

Commodity	Unit	CALIFORNIA			UNITED STATES		
		June 2014	May 2015	June 2015	June 2014	May 2015	June 2015
Dollars							
Corn 2/	Tons	---	---	---	160.71	129.29	127.86
Wheat 2/	Tons	260.33	(D)	(D)	216.33	177.67	181.00
Oats 2/	Tons	---	---	---	233.13	181.25	176.88
Barley 2/	Tons	230.00	(D)	(D)	250.42	197.92	206.67
Sorghum Grain 2/	Cwt.	---	---	---	7.53	7.57	7.63
Rice 2/	Cwt.	---	---	---	16.30	12.50	11.80
Dry Edible Beans 2/	Cwt.	62.40	(D)	(D)	35.80	35.70	28.80
All Potatoes 3/	Cwt.	12.20	16.80	17.10	10.28	9.40	9.63
Spring	Cwt.	12.30	18.20	17.90	---	---	---
Fall	Cwt.	10.30	9.55	9.45	---	---	---
Upland Cotton Lint 2/	Lbs	(D)	(D)	(D)	0.839	0.641	0.651
Cottonseed	Tons	---	---	---	---	---	---

(D) Not published to avoid possible disclosure of operations.

(NA) Not available

(S) Insufficient data to establish a price.

1/ The estimated prices shown in the table represent composite average prices received by farmers. They are averages for all grades, classes, and methods of sale of each commodity for the State and U.S. as a whole.

2/ Previous month revised to monthly average.

3/ Monthly average.

HAY PRICES 1/

Commodity	Unit	Alfalfa hay			Other Hay		
		June 2014	May 2015	June 2015	June 2014	May 2015	June 2015
Dollars							
Arizona	Tons	240.00	200.00	160.00	230.00	200.00	175.00
California 2/	Tons	280.00	215.00	205.00	215.00	140.00	150.00

USDA is an equal opportunity provider and employer.

Idaho	Tons	220.00	165.00	185.00	190.00	150.00	160.00
Nevada	Tons	240.00	200.00	185.00	200.00	190.00	175.00
Oregon	Tons	230.00	205.00	210.00	210.00	175.00	180.00
Utah	Tons	170.00	175.00	175.00	140.00	140.00	140.00
UNITED STATES	Tons	222.00	192.00	178.00	139.00	134.00	127.00

- 1/ Current month hay prices are preliminary.
- 2/ Previous month revised to monthly average.