

United States Department of Agriculture National Agricultural Statistics Service

JANUARY FORECAST

CITRUS MATURITY TEST RESULTS AND FRUIT SIZE



Cooperating with the Florida Department of Agriculture and Consumer Services 851 Trafalgar Ct, Suite 310E, Maitland, FL 32751-4132 (407) 648-6013 · (855) 271-9801 FAX · <u>www.nass.usda.gov/fl</u>

January 12, 2023

Florida All Orange Production Down 10 Percent from December Forecast Florida Non-Valencia Orange Production Unchanged Florida Valencia Orange Production Down 15 Percent Florida All Grapefruit Production Down 17 Percent Florida All Tangerine and Tangelo Production Down 17 Percent

FORECAST DATES	- 2022-2023 SEASON
February 8, 2023	May 12, 2023
March 8, 2023	June 9, 2023
April 11, 2023	July 12, 2023

Citrus Production by Type – States and United States

Onen and State	Product	ion ¹	2022-2023 Forecasted Production ¹			
Crop and State	2020-2021	2021-2022	December	January		
	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)		
Non-Valencia Oranges ²						
Florida	22,700	18,250	7,000	7,000		
California	41,300	31,800	38,000	38,000		
Texas	1,000	170	900	900		
United States	65,000	50,220	45,900	45,900		
Valencia Oranges						
Florida	30,250	22,800	13,000	11,000		
California	7,700	8.600	9,100	8,100		
Texas	50	30	250	250		
United States	38,000	31,430	22,350	19,350		
All Oranges						
Florida	52,950	41,050	20,000	18,000		
California	49,000	40,400	47,100	46,100		
Texas	1,050	200	1,150	1,150		
United States	103,000	81,650	68,250	65,250		
Grapefruit						
Florida-All	4,100	3,330	1,800	1,500		
Red	3,480	2,830	1,620	1,320		
White	620	500	180	180		
California ³	4,200	4,100	4,100	4,300		
Texas	2,400	1,700	2,000	2,200		
United States	10,700	9,130	7,900	8,000		
Lemons						
Arizona	750	950	1,150	1,500		
California	20,100	24,900	23,000	22,000		
United States	20,850	25,850	24,150	23,500		
Tangerines and Tangelos						
Florida	890	750	600	500		
California	28,800	17,400	20,000	22,000		
United States	29,690	18,150	20,600	22,500		

¹ Net pounds per box: oranges in California-80, Florida-90, Texas-85; grapefruit in California and Texas-80, Florida-85; lemons-80; and tangerines and mandarins in California-80, Florida-95.

² Early non-Valencia (including Navel) and midseason non-Valencia varieties in Florida; Navel and miscellaneous varieties in California; Early and mid-season varieties in Texas.

³ Includes pummelos in California.

All Oranges 18.0 Million Boxes

The 2022-2023 Florida all orange forecast released today by the USDA Agricultural Statistics Board is 18.0 million boxes, down 2.00 million from the December forecast. If realized, this will be 56 percent less than last season's final production. The forecast consists of 7.00 million boxes of non-Valencia oranges (early, mid-season, and Navel varieties) and 11.0 million boxes of Valencia oranges. A 9-year regression was used for comparison purposes. All references to "average", "minimum", and "maximum" refer to the previous 10 seasons, excluding the 2017-2018 season, which was affected by Hurricane Irma. Average fruit per tree includes both regular bloom and the first late bloom.

Non-Valencia Oranges 7.00 Million Boxes

The forecast of non-Valencia production is 7.00 million boxes. Final fruit size is close to the minimum, requiring 333 pieces to fill a 90-pound box. Final droppage of non-Valencia oranges (excluding Navels) at 76 percent is above the maximum. The Navel forecast, included in the non-Valencia forecast is 250,000 boxes, and is 4 percent of the non-Valencia total.

Valencia Oranges 11.0 Million Boxes

The forecast of Valencia production down 2.00 million boxes from the December forecast. Current fruit size is below the minimum and is projected to be below the minimum at harvest. Current droppage is above the maximum and projected to be above the maximum at harvest.

All Grapefruit 1.50 Million Boxes

The forecast of all grapefruit production is 1.50 million boxes, down 300,000 boxes from December. If realized, this will be 55 percent less than last season's final production. The red grapefruit forecast is down 300,000 boxes at 1.32 million boxes. Fruit size of red grapefruit at harvest is projected to be below average, and droppage is projected to be above the maximum. The white grapefruit forecast is unchanged at 180,000 boxes. Projected fruit size of white grapefruit at harvest is above average. White grapefruit droppage is projected to be above average.

Tangerines and Tangelos 500,000 Boxes

The forecast for tangerines and tangelos is 500,000 boxes, down 100,000 boxes from December and 33 percent less than last season's utilization of 750,000 boxes. This forecast number includes all certified tangerine and tangelo varieties.

Reliability

To assist users in evaluating the reliability of the January 1 Florida production forecasts, the "Root Mean Square Error," a statistical measure based on past performance, is computed. The deviation between the January 1 production forecast and the final estimate is expressed as a percentage of the final estimate. The average of squared percentage deviations for the latest 20-year period is computed. The square root of the average becomes statistically the "Root Mean Square Error." Probability statements can be made concerning expected differences in the current forecast relative to the final end-of-season estimate, assuming that factors affecting this year's forecast are not different from those influencing recent years.

The "Root Mean Square Error" for the January 1 Florida all orange production forecast is 6.6 percent. If you exclude the three abnormal production seasons (three hurricane seasons) chances are still 6.6 percent. This means chances are 2 out of 3 that the current all orange production forecast will not be above or below the final estimates by more than 6.6 percent, including or excluding abnormal seasons. Chances are 9 out of 10 (90 percent confidence level) that the difference will not exceed 11.4 percent including abnormal seasons, or 11.5 percent excluding abnormal seasons.

Changes between the January 1 Florida all orange forecast and the final estimates during the past 20 years have averaged 5.46 million boxes (5.04 million, excluding abnormal seasons), ranging from 0.30 million boxes to 12.7 million boxes (including and excluding abnormal seasons). The January 1 forecast for all oranges has been below the final estimate 5 times, above 15 times, (below 5 times, above 12 times, excluding abnormal seasons). The difference does not imply that the January 1 forecasts this year are likely to understate or overstate final production.

Forecast Components, by Type – Florida: January 2023

[Survey data is considered final in December for Navels, January for early-midseason (non-Valencia) oranges, February for grapefruit, and April for Valencia oranges]

Туре	Bearing trees	Fruit per tree	Droppage	Fruit per box	
	(1,000 trees)	(number)	(percent)	(number)	
ORANGES					
Early-midseason (Non-Valencia) ¹	rly-midseason (Non-Valencia) ¹ 15,841		76	333	
Navel	653	106	69	137	
Valencia	lencia 27,465		58	277	
GRAPEFRUIT					
Red	1,574	381	56	134	
Vhite 180		448	36	117	

¹ Excludes Navels.

Maturity

Regular bloom fruit samples were collected on December 27-28, 2022 from groves on established routes across Florida's citrus producing region, and tested by the USDA, NASS, Florida Field Office on December 29-30, 2022.

Unadjusted Maturity Tests — Florida: January 1, 2021-2022 and 2022-2023 [Averages of regular bloom fruit from sample groves. Samples were run through an FMC 091B machine using pneumatic pressure. This machine utilizes a 0.025 short strainer and a 1.00-inch orifice tube for the 3 inch cup and a 1.25 inch orifice tube for the 4 inch and 5 inch cups]

Fruit type (number of groves)	Acid		Solids (Brix)		Ratio		Unfinished juice per box		Solids per box	
test date	2021-2022	2022-2023	2021-2022	2022-2023	2021-2022	2022-2023	2021-2022	2022-2023	2021-2022	2022-2023
	(percent)	(percent)	(percent)	(percent)			(pounds)	(pounds)	(pounds)	(pounds)
ORANGES										
Early N-V (66-64)										
Sep 1	1.19	1.24	9.20	9.19	7.79	7.46	43.18	43.44	3.97	3.99
Oct 1	0.91	0.88	9.03	9.09	10.02	10.40	48.07	46.92	4.34	4.26
Nov 1	0.71	0.77	9.65	9.12	13.63	12.04	50.08	49.77	4.83	4.54
Dec 1	0.66	0.63	9.65	9.21	14.67	14.64	51.85	51.17	5.00	4.71
Jan 1	0.62	0.61	10.00	9.04	16.21	14.97	51.84	49.60	5.18	4.49
Midseason N-V (38-34)										
Sep 1	1.34	1.38	8.69	8.94	6.61	6.54	44.70	42.01	3.89	3.76
Oct 1	1.03	0.98	8.85	8.87	8.72	9.15	48.35	47.58	4.28	4.23
Nov 1	0.80	0.83	9.26	8.85	11.78	10.75	50.84	50.28	4.71	4.45
Dec 1	0.74	0.73	9.24	8.96	12.65	12.39	52.28	51.89	4.84	4.66
Jan 1	0.65	0.69	9.67	9.03	15.02	13.19	51.99	52.76	5.03	4.76
Valencia (150-147)										
Sep 1	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Oct 1	2.00	1.94	8.66	8.94	4.37	4.66	46.41	46.72	4.02	4.18
Nov 1	1.57	1.61	9.07	8.89	5.88	5.58	48.98	49.68	4.44	4.42
Dec 1	1.35	1.27	9.25	8.99	6.91	7.21	51.36	52.22	4.75	4.70
Jan 1	1.18	1.13	9.49	9.21	8.11	8.21	52.79	53.84	5.01	4.95

(N-V) Non-Valencia

(NA) Not available.

Size Frequency Measurement Distributions, by Type — Florida: December Survey

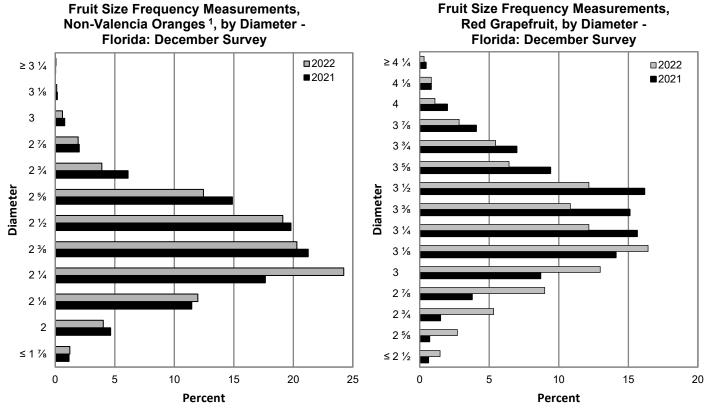
[Size frequency distributions from the December size survey are shown in the following table. The distributions are by percent of fruit falling within the size range of each 4/5-bushel container. These frequency distributions include fruit from regular bloom and exclude fruit from summer bloom]

Type and number of fruit per 4/5 – bushel containers	2020	2021	2022	Type and number of fruit per 4/5 – bushel containers	2020	2021	2022
	(percent)	(percent)	(percent)		(percent)	(percent)	(percent)
NON-VALENCIA ORANGES ¹				RED GRAPEFRUIT			
64 or less	1.2	0.1	0.1	32 or less	3.6	0.8	0.5
80	7.5	1.6	1.3	36	8.3	4.6	3.1
100	24.3	12.6	8.9	40	10.4	8.9	7.0
125	36.5	29.5	28.0	48	13.4	14.4	10.5
163 or more	30.5	56.2	61.7	56	17.4	17.0	13.2
				63 or more	46.9	54.3	65.7
VALENCIA ORANGES				WHITE GRAPEFRUIT ²			
64 or less	1.5	0.6	0.2	32 or less	2.9	7.0	0.6
80	8.7	4.1	2.5	36	10.3	16.3	6.1
100	27.5	18.4	14.0	40	16.1	16.8	14.8
125	33.7	31.8	34.1	48	15.5	20.5	17.6
163 or more	28.6	45.1	49.2	56	17.7	14.2	22.6
				63 or more	37.5	25.2	38.3

¹ Excludes Navels.

² Excludes seedy.

The charts below show the distribution of fruit sizes in 2021 compared to 2022. The diameter measurements shown are the minimum values of each eighth inch range, except for the smallest values.



¹ Excludes Navels.