



October 2011

Seed Crop Industry Again Valued at New Record High \$247.2 Million

In cooperation with



The Hawaii Field Office of the United States Department of Agriculture's National Agricultural Statistics Service estimates the value of Hawaii's seed industry at a new record high of \$247.2 million for the 2010/11 season. This preliminary estimate represents a 5-percent increase from the 2009/10 revised estimate of \$236.4 million. Seed corn is estimated to account for \$236.4 million or 96 percent of the total value in 2010/11. A variety of other seed crops accounted for the remaining 4 percent.

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Outshipments of seed are projected to total 9.8 million pounds during the 2010/11 season, down 19 percent from the revised 12.0 million shipped during the previous season.

Acreage harvested for all seed crops is expected to total a record high 7,100 acres during the 2010/11 season, up 9 percent from the previous season. ■

SEED CROPS: Number of Farms, Acreage, Outshipments, and Value State of Hawaii, 2001/02-2010/11

Crop year ¹	Farms	Acreage by use				Total outshipments of seed	Value ²		
		Total	Nursery	Seed increase	Grow-out or observation		Total	Seed corn	Other seed crops
		Acres				1,000 pounds	\$1,000		
2001/02	7	3,100	730	2,240	130	5,600	45,000	43,900	1,100
2002/03	7	3,900	1,210	2,580	110	5,850	48,145	47,060	1,085
2003/04	10	3,900	1,045	2,730	125	6,500	49,160	47,435	1,725
2004/05	10	3,680	1,090	2,450	140	6,900	62,600	60,200	2,400
2005/06	10	4,140	1,360	2,740	40	7,550	77,330	74,800	2,530
2006/07	10	4,260	1,295	2,910	55	10,470	103,040	98,050	4,990
2007/08	10	5,300	1,830	3,470	0	8,380	140,710	135,580	5,130
2008/09	10	5,990	1,920	4,060	10	11,275	176,900	169,275	7,715
2009/10 ³	11	6,500	2,190	4,290	20	12,000	236,410	224,490	11,920
2010/11⁴	10	7,100	2,005	5,030	65	9,770	247,220	236,440	10,780

¹ Seed crops are grown year-round in Hawaii with the main season from November to June. ² Value is based on sales or gross operational budgets.

³ Revised. ⁴ Preliminary.

Cattle: Monthly Slaughter and Exports

Cattle Marketings For First Nine Months of 2011 Down 22 Percent

Cattle marketings for the first nine months of 2011 totaled 33,550 head, down 22 percent from the 42,850 head the same period a year ago. Cattle exports were down 27 percent for the first nine months of 2011 when compared to the first nine months of 2010. The cumulative local slaughter number was down 2 percent when compared to the cumulative first three quarters of 2010.

Cattle marketings (sum of exports and local slaughter) totaled 2,000 head for September 2011, down 27 and 56 percent compared to July and August, respectively. Local slaughter accounted for half of the September marketings as exports levels of both steers and heifers fell significantly. ■

Average Live Weight Up

Average live weight was up for both slaughter and exports compared to the first nine months of 2010. The average live weight for local slaughter was 1,123, up 3 percent. The average live weight of steers and heifers exported from Hawaii was 453 pounds, up 7 percent and 30 pounds heavier. ■

CATTLE: Number and Weights of Total Marketing, Exports, and Local Slaughter by Months, State of Hawaii, 2011 with 2010 Year-to-date Comparisons

Month	Total Marketings ¹	Marketings								
		Exports				Commercial (Local) Slaughter ³				
		Total Exports ²	Type of Cattle		Average Live Weight	Number Slaughter	Average Live Weight	Total Live Weight	Total Dress Weight ⁴	
Steers	Heifers									
		Head		Pounds	Head	Pounds	— 1,000 pounds —			
January	3,750	2,750	1,600	1,150	458	1,000	1,112	1,107	608	
February	3,850	2,750	1,550	1,100	493	1,100	1,121	1,191	654	
March	2,850	1,750	2,050	650	432	1,100	1,139	1,275	700	
April	5,300	4,300	2,250	1,950	419	1,000	1,123	1,151	632	
May	4,500	3,500	1,900	1,400	408	1,000	1,129	1,112	610	
June	4,000	2,900	1,650	1,250	528	1,100	1,126	1,217	668	
July	2,750	1,750	1,000	750	337	1,000	1,128	1,073	589	
August	4,550	3,550	2,000	1,500	508	1,000	1,143	1,183	649	
September	2,000	1,000	650	300	462	1,000	1,123	1,135	623	
Year-to-date ⁵ :										
2011	33,550	24,250	13,650	10,050	453	9,300	1,123	10,444	5,733	
2010	42,850	33,350	16,700	16,200	423	9,500	1,088	10,335	5,674	
Change	-21.7	-27.5	-18.3	-38.0	7.1	-2.1	3.2	1.1	1.0	

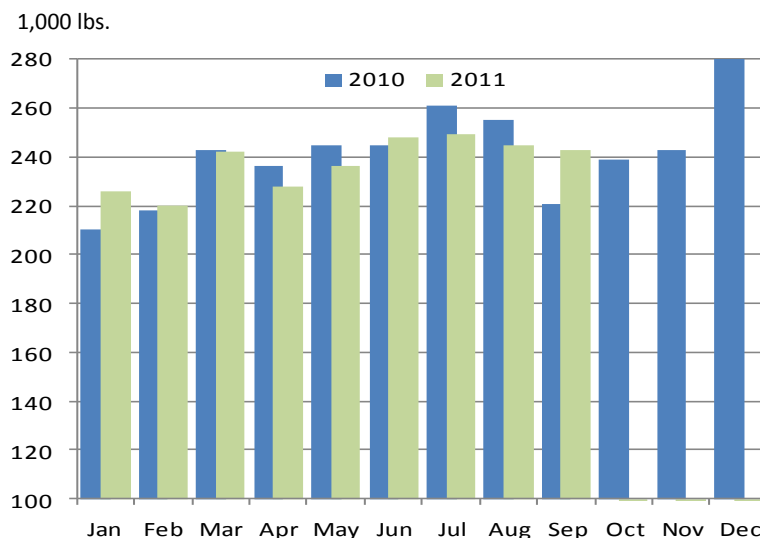
¹ Sum of commercial (local) slaughter and exports. Totals may not add due to rounding. ² Cattle and calves shipped out-of-State include: steers, heifers, and all other classes. All other classes not shown separately, but are included in total exports. ³ Excludes non-inspected farm slaughter; includes custom slaughter. ⁴ Estimate based on 54.9 dressing percentage. ⁵ Includes revisions made to previous months.

Hogs: Monthly Slaughter

Cumulative Pork Production in 2011 Continued to Be Up Slightly

Cumulative number of hogs slaughtered through the first nine months of 2011 totaled 11,600 head which equals the total for the first nine months of 2010. Total dressed weight for the time period of January through September 2011 was 2.1 million pounds, up slightly from the same time period of 2010. ■

HOGS: Monthly Commercial Production, State of Hawaii, 2009 and 2010



HOGS: Number and Weights of Commercial Slaughter by Months, State of Hawaii, 2011 and 2010 Year-to-date with Comparisons ¹

Month	Total Commercial Slaughter	Average Live Weight	Total Live Weight	Total Dressed Weight ²
	Head	Pounds	1,000 pounds	
January	1,200	247	301	226
February	1,200	252	293	220
March	1,300	249	323	242
April	1,200	251	304	228
May	1,300	249	315	236
June	1,300	258	331	248
July	1,300	248	332	249
August	1,400	237	326	245
September	1,200	236	324	243
Year-to-date:				
2011	11,600	246	2,849	2,137
2010	11,600	242	2,845	2,134
Change	-	1.7	0.1	0.1

¹ Excludes non-inspected farm slaughter; includes custom slaughter and live hog inshipments from the mainland for slaughter. ² Estimate based on 75.0 dressing percentage.

U.S. Sugarcane:




Production of sugarcane for sugar and seed is forecast at 28.6 million tons, unchanged from the September forecast but up 5 percent from 2010. Producers intend to harvest 883,000 acres for sugar and seed in 2011 with an expected yield of 32.4 tons per acre, both unchanged from the September forecast.

Recent rains in Louisiana promoted growth after a dry summer. Hawaii and Texas continued to experience drought conditions. ■

SUGARCANE FOR SUGAR AND SEED: Area Harvested, Yield, and Production, by State and United States, 2010 and Forecasted October 1, 2011

State	Area harvested		Yield ¹			Production ¹	
	2010	2011	2010	2011		2010	2011
				Sep 1	Oct 1		
	———— 1,000 acres ————		———— Tons ————			———— 1,000 tons ————	
Florida	392.0	397.0	33.1	35.0	35.0	12,972	13,895
Hawaii	17.4	17.0	71.6	77.4	77.4	1,245	1,316
Louisiana	420.0	420.0	27.8	28.0	28.0	11,676	11,760
Texas	48.1	49.0	30.5	33.7	33.7	1,467	1,651
U.S.	877.5	883.0	31.2	32.4	32.4	27,360	28,622

¹ Net tons.




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U.S. Sugarbeets:



Production of sugarbeets for the 2011 crop year is forecast at 29.2 million tons, unchanged from the September forecast but down 9 percent from last year. Producers expect to harvest 1.21 million acres, unchanged from the previous forecast. Expected yield is forecast at 24.2 tons per acre, unchanged from the previous forecast but 3.4 tons below last year. Much of the growing region has experienced less than ideal growing conditions this season. ■

SUGARBEETS: Area Harvested, Yield, and Production, by State and United States, 2010 and Forecasted October 1, 2011¹

State	Area Harvested		Yield			Production	
	2010	2011	2010	2011		2010	2011
				Sep 1	Oct 1		
	———— 1,000 acres ————		———— Tons ————			———— 1,000 tons ————	
California	25.1	25.0	40.0	43.0	43.0	1,004	1,075
Colorado	27.9	28.7	29.5	26.0	26.0	823	746
Idaho	170.0	178.0	31.0	32.2	32.2	5,270	5,732
Michigan	147.0	149.0	26.0	24.6	24.6	3,822	3,665
Minnesota	441.0	462.0	26.6	20.5	20.5	11,731	9,471
Montana	42.5	43.1	29.5	25.1	25.1	1,254	1,082
Nebraska	47.5	51.0	23.8	24.5	24.5	1,131	1,250
North Dakota	214.0	231.0	26.5	22.0	22.0	5,671	5,082
Oregon	10.3	8.8	36.3	34.3	34.3	374	302
Wyoming	30.4	31.0	27.0	25.0	25.0	821	775
U.S.	1,155.7	1,207.6	27.6	24.2	24.2	31,901	29,180

¹ Relates to year of intended harvest in all States except California. In California, relates to year of intended harvest for fall planted beets in central California and to year of planting for overwintered beets in central and southern California.

Food Expenditures:

FOOD: U.S. Expenditures, by Families and Individuals, Selected Years, 1929-2010

Year	Disposable Personal Income	Expenditures for Food					
		At Home ¹		Away from Home ²		Total ³	
	<i>Billion dollars</i>	<i>Billion dollars</i>	<i>Percent</i>	<i>Billion dollars</i>	<i>Percent</i>	<i>Billion dollars</i>	<i>Percent</i>
1929	79.4	15.3	19.3	2.7	3.4	18.0	22.7
1939	66.4	11.8	17.8	2.5	3.7	14.3	21.5
1949	178.4	32.2	18.1	7.5	4.2	39.7	22.3
1959	323.4	48.9	15.1	11.8	3.6	60.7	18.8
1969	596.3	68.0	11.4	21.8	3.7	89.8	15.1
1979	1,475.7	156.1	10.6	73.5	5.0	229.5	15.6
1980	1,639.8	170.8	10.4	81.1	4.9	251.9	15.4
1981	1,824.3	180.0	9.9	91.1	5.0	271.1	14.9
1982	1,945.3	189.3	9.7	99.5	5.1	288.8	14.8
1983	2,104.0	198.3	9.4	109.0	5.2	307.3	14.6
1984	2,323.1	211.1	9.1	116.7	5.0	327.8	14.1
1985	2,483.4	221.1	8.9	123.3	5.0	344.5	13.9
1986	2,645.3	229.8	8.7	131.8	5.0	361.7	13.7
1987	2,915.0	242.6	8.3	141.5	4.9	384.1	13.2
1988	3,164.6	257.8	8.1	152.5	4.8	410.3	13.0
1989	3,393.6	275.6	8.1	160.2	4.7	435.7	12.8
1990	3,606.6	297.2	8.2	171.7	4.8	468.8	13.0
1991	3,719.3	307.9	8.3	180.5	4.9	488.4	13.1
1992	3,935.1	299.7	7.6	185.9	4.7	485.6	12.3
1993	4,040.3	307.1	7.6	199.8	4.9	506.9	12.5
1994	4,234.7	318.4	7.5	209.9	5.0	528.2	12.5
1995	4,471.4	324.1	7.2	219.1	4.9	543.2	12.1
1996	4,734.0	338.2	7.1	225.8	4.8	564.0	11.9
1997	5,013.1	363.2	7.2	239.1	4.8	602.3	12.0
1998	5,366.1	374.6	7.0	251.5	4.7	626.1	11.7
1999	5,601.4	393.4	7.0	263.3	4.7	656.6	11.7
2000	6,065.7	412.4	6.8	282.9	4.7	695.3	11.5
2001	6,276.7	432.8	6.9	292.2	4.7	725.0	11.6
2002	6,526.3	450.8	6.9	305.3	4.7	756.1	11.6
2003	6,763.3	463.2	6.8	323.0	4.8	786.2	11.6
2004	7,161.9	478.9	6.7	345.2	4.8	824.2	11.5
2005	7,446.2	500.2	6.7	367.4	4.9	867.5	11.7
2006	7,978.4	517.5	6.5	390.5	4.9	908.0	11.4
2007	8,352.5	544.9	6.5	411.1	4.9	956.0	11.4
2008	8,719.7	568.0	6.5	421.5	4.8	989.5	11.3
2009	8,529.2	549.5	6.4	418.9	4.9	968.4	11.4
2010	8,678.6	559.0	6.4	432.7	5.0	991.7	11.4

¹Food-at-home includes cash purchases from grocery stores and other retail outlets, including purchases with food stamps and WIC vouchers and food produced and consumed on farms (valued at farm prices), but excludes government-donated foods. ²Food-away-from-home includes meals and snacks purchased by families and individuals and food furnished to employees, but excludes food paid for by government and business, such as donated foods to schools, meals in prisons and other institutions, and expense-account meals. ³Total may not add due to rounding.