



United States Department of Agriculture
National Agricultural Statistics Service



Pacific Region Fruit & Nut Review

The Pacific Region Includes the States of CA, HI and NV

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Olive bloom finished and fruit was sizing normally. Olive Fruit Fly sprayings began at the end of July. Pomegranates developed and increased in size. Prunes began to turn the second week of the month and growers expect an earlier than normal harvest. Apple fruit development was ahead of normal and harvest was expected to start soon. Apple growers thinned fruit during the second and third weeks of July. The Granny Smith and Gala apple harvest in San Joaquin County began the last week of the month; the earliest start in years.

AUGUST CROP COMMENTS - CALIFORNIA

Orchards and vineyards were sprayed and irrigated. In Tulare County, table grape harvest began with Red Flame and Summer Royal varieties. Grape growers continued to train vines and irrigate, fertilize, and apply sulfur to vineyards. Mildew remained very minimal in grapes and the last fungicide spray was applied. Apricot, peach, nectarine, and plum harvest continued with many mid-season varieties.

Almond growers finished their hull-split sprays the first week of July. Kernel fill-in was nearly complete across the State and shaking began during the third week of the month. Some blocks in the San Joaquin Valley were treated for spider mites. Pistachios were in various aspects of nut fill, some a little ahead of normal. Early splits on the Golden Hills variety of pistachios occurred in late July. Walnut growers sprayed some third-leaf walnut trees for mite and continued to spray for the husk fly and codling moth. Growers sprayed walnut trees with whitewash to protect from sunburn.

CALIFORNIA FRUIT AND NUT STATISTICS AT A GLANCE

Crop	Bearing Acreage		Yield Per Acre		Estimated Production		Production Percent Change	Next Crop Update
	2013	2014	2013	2014	2013	2014		
NUT CROPS	<i>Acres</i>		<i>Pounds</i>		<i>1,000 Pounds</i>			
Almonds (Shelled)	840,000	860,000	2,390	2,440	2,010,000	2,100,000	4	January 2015 October 10, 2014
Pecans	---	---	---	---	5,000	---		
Pistachio (In-Shell)	---	---	---	---	379,000	---		
Marketable In-Shell	---	---	---	---	91,000	---		
Shelling Stock	---	---	---	---	---	---		
Total	203,000	---	2,320	---	470,000	---		(NA)
			<i>Tons</i>		<i>1,000 Tons</i>			
Walnuts (In-Shell)	280,000	---	1.76	---	492	---		September 4, 2014
FRUIT CROPS								
Apples	15,200	---	8.88	---	135	130	-4	January 2015
Apricots	9,500	---	5.73	---	54.4	55.0	1	January 2015
Cherries	33,000	---	2.48	---	82.0	30.0	-63	January 2015
Grapes, Raisin	200,000	---	11.23	---	2,246	1,950	-13	January 2015
Grapes, Table	95,000	---	12.90	---	1,226	1,200	-2	January 2015
Grapes, Wine	525,000	---	8.09	---	4,245	3,900	-8	January 2015
Grapes, All	820,000	---	9.41	---	7,717	7,050	-9	January 2015
Olives	40,000	---	4.15	---	166	---		January 2015
Peaches, Clingstone 1/	22,000	---	16.70	---	368	325	-12	January 2015
Peaches, Freestone	24,000	---	11.70	---	280	300	7	January 2015
Pears, Bartlett	8,800	---	20.11	17.42	177	155	-12	January 2015
Pears, Other	2,800	---	15.40	13.57	43.0	38.0	-12	January 2015
Plums, Dried (Prunes)	50,000	---	1.70	1.94	85	95	12	January 2015
BERRIES			<i>Cwt.</i>		<i>1,000 Cwt.</i>			
Strawberries 2/	41,500	---	660	---	27,573	---		September 4, 2014
CITRUS CROPS 3/	2012-13	2013-14	2012-13	2013-14	2012-13	2013-14		
			<i>Cartons</i>		<i>1,000 Cartons</i>			
Grapefruit	10,000	---	909	---	9,000	8,000	-11	September 18, 2014
Lemons	45,000	---	933	---	42,000	40,000	-5	September 18, 2014
Oranges, Navel	136,000	133,000	625	---	85,000	84,000	-1	September 18, 2014
Oranges, Valencia	39,000	---	615	---	24,000	24,000	(NC)	September 18, 2014
Mandarins & Mandarin Hybrids 4/	41,000	---	684	---	26,000	26,400	2	September 18, 2014

(NC) No change.

1/ Over-the-scale tonnage and includes culls and cannery diversions.

2/ Includes fresh market and processing.

3/ All citrus fruit-- 40.0 lbs per carton.

4/ Includes tangelos, tangerines, and tangors.

FLORIDA CITRUS

High temperatures for the month ranged in the mid 90s in the citrus producing areas of the State. Rainfall was widespread and generally heavy as drought-free condition ratings covered all of the citrus producing

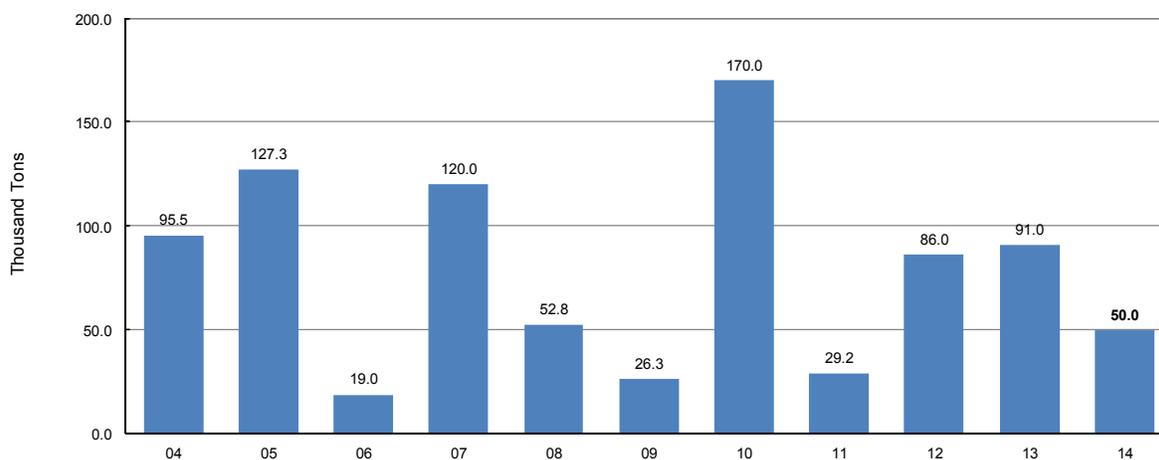
regions for the entire month of July. Growers and caretakers were applying summer oil, fertilizing, irrigating, and in some cases, resetting new trees.

CALIFORNIA TABLE OLIVE FORECAST FOR 2014

The 2014 California table olive forecast is 50,000 tons, down 45 percent from last year's crop of 91,000 tons, according to a survey conducted by the USDA, National Agricultural Statistics Service. Bearing acreage is estimated at 23,000 for a yield of 2.17 tons per acre. The Manzanillo production forecast is 41,000 tons and the Sevillano production forecast is 7,500 tons. Other varieties are expected to total 1,500 tons.

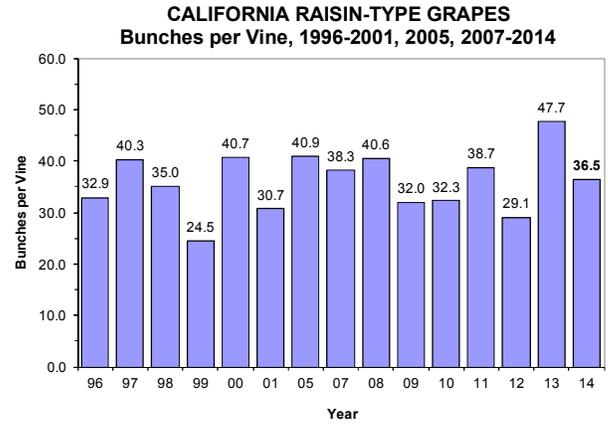
The California table olive crop is down due to a variety of setbacks after last year's harvest, including a hard freeze in December, another freeze and wind during bloom, and the lack of water to allow the crop to fully produce. Some growers were not even sure they would harvest what they had due to lack of sufficient production or the lack of labor. The southern growing areas in particular have been impacted by the drought.

**California Table Olive Production
2004-2013, 2014 Forecast**

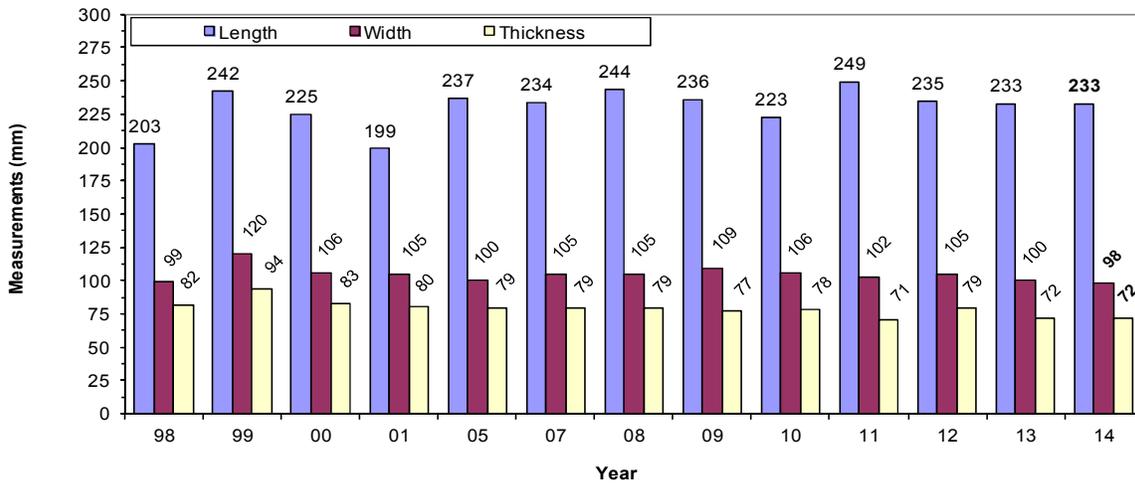


RAISIN-TYPE GRAPE PRODUCTION DOWN 13 PERCENT FROM THE 2013 FINAL PRODUCTION

The California raisin-type variety grape forecast is 1.95 million tons, down 13 percent from the 2013 final production. Based on the objective measurement survey conducted by the National Agricultural Statistics Service (NASS) in cooperation with the California Department of Food and Agriculture (CDFA), bunches per vine totaled 36.5, compared to last year's record bunch count of 47.7. Acreage of bearing age is 200,000. The 2014 California raisin-type grape crop has struggled with lack of water. Hail in the spring hit some vineyards during bloom. Crop development is ahead of last year, which was already an early year. The forecast is based on the results of the Raisin Grape Objective Measurement (O.M.) Survey conducted in July. The Raisin Administrative Committee provided funding for the 2014 Raisin O.M. Survey.



CALIFORNIA RAISIN-TYPE GRAPES,
Measurements of Normal Bunches, 1998-2001, 2005, 2007-2014



CALIFORNIA RAISIN GRAPE OBJECTIVE MEASUREMENT SURVEY RESULTS AND OFFICIAL ESTIMATES, 1993-2014

Year	Vines Sampled	Average Bunches Per Vine	Normal Bunches Measured	Average Normal Bunch			Official Estimate		
				Length	Width	Thickness	Bearing 1/	Yield Per Acre 1/	Production
				mm			Acre	Tons	1,000 Tons
1993	248	31.6	952	222	106	91	266,000	9.57	2,354
1994	330	34.7	1,342	229	105	85	270,000	8.85	2,389
1995	294	30.4	1,054	227	113	87	268,000	9.27	2,252
1996	362	32.9	1,396	217	102	85	270,000	8.12	2,192
1997	376	40.3	1,763	235	104	87	270,000	10.70	2,883
1998	313	35.0	1,245	203	99	82	275,000	7.55	2,077
1999	303	24.5	863	242	120	94	279,000	7.61	2,122
2000	294	40.7	1,341	225	106	83	280,000	10.40	2,921
2001	294	30.7	1,036	199	105	80	235,000	9.43	2,215
2002	---	---	---	---	---	---	246,000	11.40	2,804
2003	---	---	---	---	---	---	255,000	8.71	2,220
2004	---	---	---	---	---	---	244,000	8.35	2,038
2005	319	40.9	1,430	237	100	79	240,000	9.52	2,285
2006	---	---	---	---	---	---	234,000	7.83	1,833
2007	298	38.3	1,283	234	105	79	227,000	9.40	2,151
2008	327	40.6	1,471	244	105	79	221,000	11.40	2,520
2009	331	32.0	1,191	236	109	77	216,000	8.97	1,938
2010	319	32.3	1,163	223	106	78	210,000	10.16	2,133
2011	325	38.7	1,403	249	102	71	205,000	11.04	2,263
2012	320	29.1	1,066	235	105	79	205,000	8.83	1,810
2013	328	47.7	1,697	233	100	72	200,000	11.23	2,246
2014	314	36.5	1,329	233	98	72	200,000	9.75	1,950

1/ The following acreage was enrolled in the Raisin Industry Diversion (RID) Program in the year specified: 1993 – 20,000 acres; 1995 – 25,000 acres; 2001 – 41,000 acres; 2002 – 27,000 acres. These acres were deducted from bearing acreage for yield calculations.

HAWAII COFFEE PRODUCTION UP 10 PERCENT

Hawaii coffee production is estimated at 7.70 million pounds (parchment basis) for the 2013-2014 season, up 10 percent from the previous season. Growers reported an increase in hand-picked beans as well as an increase in harvested acreage.

COFFEE PRODUCTION -- HAWAII: 2012-2013 AND 2013-2014

State	Production /1	
	2012-2013	2013-2014
	<i>(1,000 pounds)</i>	<i>(1,000 pounds)</i>
Hawaii.....	7,000	7,700

1/ Parchment basis.