



Pacific Region Field Crop Review

The Pacific Region Includes the States of CA, HI and NV

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FIELD CROP ACREAGE

BARLEY: California's barley harvested acreage is forecast at 40.0 thousand, 50 percent below last year. Nationally, producers seeded 3.48 million acres of barley for the 2013 crop year, down 4 percent from the previous year. This represents the fourth-lowest seeded area on record. Harvested area, forecast at 3.08 million acres, is down 5 percent from 2012.

CORN: As of June 1, the total planted acreage of California corn for all purposes is estimated at 580 thousand, down 5 percent from last year. Of these acres, California farmers expected to harvest 170 thousand acres for grain in 2013, down 6 percent from 2012. In the U.S., corn planted area for all purposes in 2013 is estimated at 97.4 million acres, up slightly from last year. This represents the highest planted acreage in the U.S. since 1936 when an estimated 102 million acres were planted. Growers expect to harvest 89.1 million acres for grain, up 2 percent from last year.

COTTON: California's cotton growers planted 120 thousand acres of Upland cotton and 210 thousand acres of American Pima cotton in 2013. Upland acreage is down 15 percent, and American Pima acreage is down 7 percent from 2012. Nationally, area planted to cotton in 2013 is estimated at 10.3 million acres, 17 percent below last year. Upland area is estimated at 10.0 million acres, down 17 percent from 2012. American Pima area is estimated at 226 thousand acres, down 5 percent from 2012.

DRY BEANS: An estimated 55.0 thousand acres in California were seeded to dry edible beans for the 2013 season, down 6 percent from last year's total. The U.S. dry edible bean planted area is estimated at 1.46 million acres for 2013, down 16 percent from 2012. Harvested area is forecast at 1.40 million acres, 17 percent below the previous year. Planted area is lower than last year in 11 of the 18 estimating States.

HAY: On June 1, California growers expected to harvest alfalfa from 900 thousand acres in 2013, down 5 percent from last year's 950 thousand acres. The estimate for all other hay to be harvested is 530 thousand acres, down 12 percent from last year's total. Nevada growers expect to harvest alfalfa from 250 thousand acres in 2013, up 4 percent from 2012. The estimate for all other hay to be harvested is 170 thousand acres, down 3 percent from last year. U.S. acreage harvested for alfalfa and alfalfa mixtures is estimated at 17.7 million acres, is up 2 percent from 2012. Expected area for all other types of hay totals 39.0 million acres, down fractionally from 2012.

OATS: California oats were seeded on 230 thousand acres for 2013, unchanged from last year's acreage. Acreage expected to be harvested for grain totaled 20.0 thousand acres, down 20 percent from 2012. Nationally, the area seeded to oats for the 2013 crop year is estimated at 3.03 million acres, up 10 percent from 2012. This represents the third-lowest U.S. planted area on record

RICE: California's seeded rice acreage is estimated at 550 thousand acres; long grain rice 5.00 thousand acres, medium grain 505 thousand acres and short grain 40.0 thousand acres. Nationally, the area planted to rice in 2013 is estimated at 2.47 million acres, down 8 percent from 2012. Area for harvest is forecast at 2.45 million acres, down 9 percent from last year. Acreage declined from last year in all rice-producing States except Mississippi due to unfavorable spring weather conditions and higher prices for competing commodities

SAFFLOWER: California safflower growers planted 50.0 thousand acres in 2013, down 6 percent from last year's total. U.S. planted area of safflower decreased 11 percent from 2012, to 151 thousand acres in 2013. This is the second-lowest planted area for the Nation since records began in 1991. Area for harvest is forecast at 145 thousand acres, down 10 percent from last year. Compared with last year, growers in all States except Montana are showing a decline in planted area.

SUGAR BEETS: California growers have planted and intend to plant 24.5 thousand acres to sugar beets, unchanged from last year. U.S. area planted to sugar beets for the 2013 crop year is estimated at 1.21 million acres, down 2 percent from last year. Harvested area is forecast at 1.18 million acres, also down 2 percent from 2012. Planted area is below the previous year in eight of the ten estimating States.

SUGARCANE: Hawaii growers intend to harvest 17.5 thousand acres, up less than 1 percent from 2012. Harvested area of sugarcane in the U.S. for sugar and seed is forecast at 908 thousand acres for the 2013 crop year, up 1 percent from a year ago.

SWEET POTATOES: California's sweet potato planted acreage is forecast at 19.0 thousand acres, 6 percent above 2012. Nationally, planted area of sweet potatoes is estimated at 119 thousand acres, down 9 percent from the previous year. Harvested acreage is forecast at 116 thousand acres, down 8 percent from 2012.

WHEAT: California's winter wheat planted acreage is estimated at 610 thousand acres, unchanged from last year. The 340 thousand acres to be harvested for grain is 10 percent above 2012. California's acreage seeded to Durum wheat totaled 100 thousand acres, down 29 percent from 2012. Nevada's acreage seeded to winter wheat totaled 20.0 thousand acres, unchanged from last year. An estimated 11.0 thousand acres of winter wheat will be harvested for grain, unchanged from last year. Nevada's acreage seeded to other spring wheat is estimated at 8.00 thousand acres, up 33 percent from 2012. Nationally, the 2013 winter wheat planted area is estimated at 42.7 million acres, up 2 percent from the previous estimate and up 3 percent from 2012. More acres were seeded due in part to an early row crop harvest. Area harvested for grain is forecast at 32.3 million acres, down 7 percent from last year. Area seeded to Durum wheat is estimated at 1.54 million acres, down 28 percent from 2012. Area harvested for grain is expected to total 1.50 million acres, 29 percent below 2012.

FIELD CROP ACREAGE, YIELD, AND PRODUCTION

Crop	Area Planted		Area Harvested		Yield Per Acre			Production		
	2012	2013	2012	2013 Forecast	Unit	2012	2013	Unit	2012	2013 Forecast
	1,000 Acres								1,000	
HAWAII										
Sugar Cane	---	---	17.4	17.5	Tons	75.1	1/	Tons	1,307	1/
NEVADA										
Wheat, Winter 2/	20	20	11	11	Tons	2.31	3/	Tons	25.4	3/
Wheat, Other Spring	6	8	2	3	Tons	2.10	3/	Tons	4.20	3/
Corn for Grain 4/	8	8	---	---	Tons	---	---	Tons	---	---
Hay, All	---	---	415	420	Tons	3.22	1/	Tons	1,336	1/
Alfalfa	---	---	240	250	Tons	4.40	1/	Tons	1,056	1/
Other	---	---	175	170	Tons	1.60	1/	Tons	280	1/
CALIFORNIA										
Wheat, Winter 2/	610	610	310	340	Tons	2.55	2.55	Tons	791	867
Wheat, Durum	140	100	135	90	Tons	3.15	2.85	Tons	425	257
Oats 2/	230	230	25	20	Tons	1.44	1.36	Tons	36.0	27.2
Barley 2/	120	80	80	40	Tons	1.32	1.20	Tons	106	48.0
Corn for Grain 4/	610	580	180	170	Tons	5.18	1/	Tons	932	1/
Rice, All	561	555	556	550	Lbs.	8,110	1/	Cwt.	45,070	1/
Long	6	5	6	5	Lbs.	5,000	3/	Cwt.	300	3/
Medium	500	510	495	505	Lbs.	8,300	3/	Cwt.	41,085	3/
Short 5/	55	40	55	40	Lbs.	6,700	3/	Cwt.	3,685	3/
Cotton, Upland	142.0	120.0	141.0	1/	Lbs.	1,729	1/	Bales	508.0	1/
Cotton, American-Pima	225.0	210.0	224.0	1/	Lbs.	1,614	1/	Bales	753.0	1/
Sweet Potatoes	18.0	19.0	18.0	19.0	Cwt.	343	3/	Cwt.	6,174	3/
Sugar Beets 6/	24.5	24.5	24.5	24.5	Tons	44.0	1/	Tons	1,078	1/
Beans, Dry, All 7/	58.5	55.0	57.5	54.5	Lbs.	2,270	1/	Cwt.	1,304	1/
Hay, All	---	---	1,550	1,430	Tons	5.62	1/	Tons	8,715	1/
Alfalfa	---	---	950	900	Tons	6.90	1/	Tons	6,555	1/
Other	---	---	600	530	Tons	3.60	1/	Tons	2,160	1/
Safflower	53.0	50.0	52.5	49.0	Lbs.	2,100	3/	Lbs.	110,250	3/
Sunflowers	50.8	55.0	50.3	54.5	Lbs.	1,294	3/	Lbs.	65,110	3/
UNITED STATES										
Wheat, Winter 2/	41,324	42,697	34,834	32,270	Tons	1.42	1.43	Tons	49,356	46,293
Wheat, Durum	2,123	1,538	2,102	1,502	Tons	1.17	1.15	Tons	2,459	1,726
Wheat, Other Spring	12,289	12,295	12,055	11,958	Tons	1.35	1.29	Tons	16,259	15,391
Oats 2/	2,760	3,026	1,045	1,196	Tons	0.98	1.00	Tons	1,024	1,191
Barley 2/	3,637	3,482	3,244	3,075	Tons	1.63	1.71	Tons	5,287	5,268
Corn for Grain 4/	97,155	97,379	87,375	89,135	Tons	3.45	1/	Tons	301,848	1/
Rice, All	2,699	2,470	2,678	2,449	Lbs.	7,449	1/	Cwt.	199,479	1/
Long	1,994	1,772	1,979	1,757	Lbs.	7,285	3/	Cwt.	144,163	1/
Medium	649	657	643	651	Lbs.	8,020	3/	Cwt.	51,571	1/
Short 5/	56	41	56	41	Lbs.	6,688	3/	Cwt.	3,745	1/
Cotton, Upland	12,076.0	10,025.0	9,135.0	1/	Lbs.	869	1/	Bales	16,535.0	1/
Cotton, American-Pima	238.4	226.0	236.8	1/	Lbs.	1,581	1/	Bales	779.8	1/
Sweet Potatoes	130.5	119.0	126.6	116.1	Cwt.	209	3/	Cwt.	26,482	3/
Sugar Beets 6/	1,230.1	1,207.6	1,204.2	1,182.7	Tons	29.3	1/	Tons	35,236	1/
Sugarcane	---	---	902.4	907.5	Tons	35.7	1/	Tons	32,227	1/
Beans, Dry, All 7/	1,742.5	1,459.4	1,690.4	1,399.2	Lbs.	1,889	1/	Cwt.	31,925	1/
Hay, All	---	---	56,260	56,617	Tons	2.13	1/	Tons	119,878	1/
Alfalfa	---	---	17,292	17,662	Tons	3.01	1/	Tons	52,049	1/
Other	---	---	38,968	38,955	Tons	1.74	1/	Tons	67,829	1/
Safflower	169.8	151.0	160.1	144.5	Lbs.	1,121	3/	Lbs.	179,424	3/
Sunflowers	1,919.0	1,567.0	1,841.0	1,502.0	Lbs.	1,513	3/	Lbs.	2,785,695	3/

1/ Estimate to be released August 12, 2013.

2/ Includes area planted in preceding fall.

3/ To be released January 2014.

4/ Planted acres for all purposes.

5/ Includes sweet rice.

6/ Relates to year of intended harvest in all states, except California. In California, related to year of intended harvest for fall planted beets in central California and to year of planting for over-wintered beets in central and southern California.

7/ Excludes beans grown for garden seed.

HAY PRICES 1/

Commodity	Unit	Alfalfa Hay			Other Hay		
		June 2012	May 2013	June 2013	June 2012	May 2013	June 2013
		Dollars					
Arizona	Tons	245.00	240.00	220.00	195.00	250.00	190.00
California 2/	Tons	208.00	206.00	211.00	174.00	176.00	178.00
Idaho	Tons	190.00	190.00	220.00	120.00	145.00	160.00
Nevada	Tons	215.00	202.00	205.00	172.00	209.00	209.00
Oregon	Tons	224.00	205.00	206.00	183.00	184.00	172.00
Utah	Tons	198.00	191.00	190.00	158.00	153.00	153.00
UNITED STATES	Tons	201.00	221.00	220.00	133.00	154.00	147.00

1/ Current month hay prices are preliminary.

2/ Previous month revised to monthly average.

GRAIN STOCKS

On-farm wheat stocks in California on June 1, 2013 totaled 12.0 thousand tons, 67 percent above the 7.20 thousand tons on hand a year earlier. U.S. stocks of all wheat at 21.6 million tons were 3 percent less than the 22.3 million tons on hand June 1, 2012.

Off-farm barley stocks in California totaled 14.0 thousand tons on June 1, 2013, 55 percent above a year earlier. U.S. barley stocks, at 1.93 million tons, were 34 percent above the June 1, 2012 total.

Off-farm stocks of corn in California totaled 95.6 thousand tons on June 1, 2013, 33 percent below a year earlier. U.S. stocks of corn in all positions totaled 77.4 million tons, 12 percent below June 2012.

CALIFORNIA FIELD CROP PRICES - JUNE 2013

Mid-June prices received by California farmers were above May for all types of potatoes, and all types of hay. Prices for wheat were not published to avoid disclosure of individual buyers. Sales were insufficient to establish a mid-month price for dry, edible beans, upland cotton lint and barley. Crop prices at mid-June were above the previous year's level for spring potatoes, all potatoes, and all types of hay.

NEVADA FIELD CROP REVIEW - JULY 2013

Drought, high temperatures, diminishing reservoir reserves, and thundershowers have been challenging Nevada's field crop producers. Crop development has accelerated in recent weeks and harvests have begun. Alfalfa is in the second cutting in the North and fourth cutting in the South. Hay quality has been good as rain damage was not widespread. Insufficient surface irrigation water is expected to curtail the number of cuttings taken in some northern valleys. Native grasses have been cut for hay where growth was sufficient. Much of the acreage seeded to small grains has been cut for hay. Remaining small grain fields were turning color as ripening progressed. Hail early in July caused grains to lodge in parts of Humboldt County. Alfalfa seed fields were in full bloom and being worked by pollinator bees. Corn and potatoes benefitted from high temperatures. Potato fields were in bloom. Late seeded teff was growing rapidly. Mint fields showed abundant growth.

U.S. PRICES RECEIVED INDEX

The preliminary All Farm Products Index of Prices Received by Farmers in June, at 200 percent, based on 1990-1992=100, increased 4 points (2.0 percent) from May. The Crop Index is up 8 points (3.6 percent) but the Livestock Index decreased 2 points (1.2 percent). Producers received higher prices for oranges, hogs, and corn and lower prices for eggs, cattle, wheat, and broilers. In addition to prices, the overall index is also affected by the seasonal change based on a 3-year average mix of commodities producers sell. Increased monthly movement of wheat, hay, and corn offset the decreased marketing of cattle, oranges, milk, and broilers.

The preliminary All Farm Products Index is up 17 points (9.3 percent) from June 2012. The Food Commodities Index, at 186, increased 4 points (2.2 percent) from last month and is 14 points (8.1 percent) higher than June 2012.

The June All Crops Index, at 232, increased 3.6 percent from May and is 7.9 percent above June 2012. Index increases for fruits & nuts and oilseeds more than offset the index decreases for food grains, feed grains & hay, and potatoes & dry beans.

GRAIN STOCKS IN ALL POSITIONS (Includes stocks under support and government owned grain.)

Grain and Position	June 1, 2012	March 1, 2013 1/	June 1, 2013
	Tons		
ALL WHEAT			
California			
On-Farm	7,200	15,000	12,000
Off-Farm 2/	68,670	214,020	46,890
Total	75,870	229,020	58,890
U.S. Total	22,278,600	37,044,900	21,550,200
BARLEY			
California			
Off-Farm 2/ 3/	9,000	18,432	13,992
U.S. Total	1,439,688	2,809,848	1,927,080
OATS			
California			
Off Farm 2/ 3/	1,520	1,888	1,264
U.S. Total	879,824	842,016	581,376
CORN			
California			
Off-Farm 2/ 3/	142,240	231,168	95,592
U.S. Total	88,149,712	151,197,928	77,398,048
SORGHUM GRAIN			
California			
Off-Farm 2/ 3/ 4/	2,856	4,872	5/
U.S. Total	1,638,700	2,562,980	1,094,408

1/ U.S. revised.

2/ Includes stocks at mills, elevators, warehouses, terminals and processors.

3/ California on-farm stocks and total stocks are included in U.S. totals.

4/ California on-farm stocks for June 2013 are included in U.S. totals.

5/ Withheld to avoid disclosing data on individual operations.

The June Food Grains Index, at 239, is 3.2 percent below the previous month but 6.7 percent above a year ago. The June price for all wheat, at \$237.67 per ton, is down \$18.33 from May but \$14.34 higher than June 2012.

The June Feed Grains & Hay Index, at 298, is down 0.3 percent from last month but 11 percent above a year ago. The corn price, at \$250.71 per ton, is up \$1.78 from last month and \$23.21 above June 2012. The all hay price, at \$199 per ton, is down \$4.00 from May but up \$16.00 from last June. Sorghum grain, at \$11.40 per cwt, is down 10 cents from May but \$1.84 above June last year.

The June Upland Cotton Index, at 125, is up 0.8 percent from May but 1.6 percent below last year. The June price, at 75.6 cents per pound, is up 0.3 cents from the previous month but 1.5 cents lower than last June.

The June Potatoes & Dry Beans Index, at 209, is down 4.6 percent from last month but 16 percent above June 2012. The all potato price, at \$12.33 per cwt, is down 56 cents from May but up \$2.40 from last June. The all dry bean price, at \$37.10 per cwt, is up \$1.00 from the previous month but \$7.10 below June 2012.

AVERAGE FARM PRICES RECEIVED BY FARMERS 1/

Commodity	Unit	CALIFORNIA			UNITED STATES		
		June 2012	May 2013	Jun 15, 2013	June 2012	May 2013	Jun 15, 2013
Dollars							
Corn 2/	Tons	---	---	---	227.50	248.93	250.71
Wheat 2/	Tons	252.67	3/	3/	223.33	256.00	237.67
Oats 2/	Tons	---	---	---	237.50	278.13	252.50
Barley 2/	Tons	238.75	3/	4/	230.00	268.75	248.33
Sorghum Grain 2/	Cwt.	---	---	---	9.56	11.50	11.40
Rice 2/	Cwt.	---	---	---	14.20	15.30	15.60
Dry Edible Beans 2/	Cwt.	3/	48.90	4/	44.20	36.10	37.10
All Potatoes 5/	Cwt.	14.90	21.60	24.10	9.93	12.89	12.33
Spring	Cwt.	15.60	26.00	26.30	---	---	---
Fall	Cwt.	8.10	7.10	7.85	---	---	---
Upland Cotton Lint 2/	Lbs	3/	3/	4/	0.771	0.753	0.756
Cottonseed	Tons	---	---	---	---	---	---

1/ The estimated prices shown in the table represent composite average prices received by farmers. They are averages for all grades, classes, and methods of sale of each commodity for the State and U.S. as a whole.

2/ Previous month revised to monthly average.

3/ Not published to avoid possible disclosure of operations.

4/ Insufficient data to establish a price.

5/ Monthly average.

INDEX NUMBER OF PRICES RECEIVED AND PRICES PAID BY FARMERS, UNITED STATES

Index	1910-14 = 100			1990-92 = 100		
	Jun 2012	May 2013	Jun 2013	Jun 2012	May 2013	Jun 2013
Prices Received						
All Farm Products	1159	1242	1271	183	196	200
All Crops	1065	1111	1151	215	224	232
Food Grains	710	782	757	224	247	239
Feed Grains and Hay	958	1066	1062	269	299	298
Cotton	653	637	640	127	124	125
Potatoes and Dry Edible Beans	914	1108	1057	180	219	209
Prices Paid by Farmers for Commodities, Services, Interest, Taxes and Wage Rates 1/	2844	2928	2943	214	220	221
Parity Ratio 2/	41	42	43	86	89	90

1/ All production indexes as of 15th of month.

2/ Ratio of Index of Prices Received by Farmers to Index of Prices Paid, Interest, Taxes and Farm Wage Rates.