



# Pacific Region Field Crop Review

The Pacific Region Includes the States of CA, HI and NV

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## HIGHLIGHTS IN THIS ISSUE:

Wheat Forecast, Sweet Potatoes.....	1
Labor, Potato Stocks, Cotton Ginning.....	2
Prices.....	3
Sugarbeets, Sugarcane.....	4

United States winter wheat production is forecast at 41.4 million tons, down 2 percent from the May 1 forecast and down 10 percent from 2013. Based on June 1 conditions, the United States yield is forecast at 1.27 tons per acre, down 0.15 tons from last year.

## PACIFIC REGIONAL WHEAT FORECAST

The California winter wheat production forecast, at 480 thousand tons, is 41 percent below last year. The 200 thousand acres expected to be harvested for grain is also 41 percent below last year. The yield is expected to average 2.40 tons per acre, unchanged from last year.

As of June 1, thirty percent of the winter wheat crop in the 18 major producing States was rated in good to excellent condition, 2 percentage points below the same week in 2013. Nationally, 79 percent of the winter wheat crop was headed by June 1, slightly ahead of the 5-year average pace.

California's Durum wheat production is forecast at 165 thousand tons, down 18 percent from last year. The yield is forecast at 3.00 tons per acre, unchanged from 2013.

The U.S. estimate for Durum wheat production for states other than Arizona and California will not be available until July 11, 2014.

## WHEAT ACREAGE, YIELD, AND PRODUCTION - JUNE 1, 2014

Crop and Location	Area Harvested		Yield		Production	
	2013	2014	2013	2014	2013	2014
	1,000 Acres		Tons		1,000 Tons	
<b>WINTER</b> California	340	200	2.40	2.40	816	480
UNITED STATES	32,402	32,572	1.42	1.27	46,028	41,432
<b>DURUM</b> California	67	55	3.00	3.00	201	165
Arizona	79	69	3.06	3.30	242	228
UNITED STATES	1,421	1/	1.31	2/	1,857	2/

1/ Published June 30, 2014.

2/ Published July 11, 2014.

## SWEET POTATOES

California's 2013 sweet potato production, at 6.84 million cwt, is up 11 percent from 2012. Harvested acreage is estimated at 19.0 thousand acres, 1 percent above 2012. The yield, at 360 cwt, per acre is 5 percent above 2012.

Nationally, the production of sweet potatoes in 2013 totaled 24.8 million cwt, unchanged from the *Crop Production 2013 Summary* released in January 2014 but down 6 percent from the previous year. Growers harvested 113,200 acres, down 11 percent from 2012. Yield per acre, at a record high 219 cwt, is unchanged from January but up 10 cwt from the previous year.

## SWEET POTATOES

State	Area Harvested		Yield		Production	
	2012	2013	2012	2013	2012	2013
	1,000 Acres		Cwt.		1,000 Cwt.	
Alabama	2.6	2.4	210	173	546	415
Arkansas	3.9	3.9	200	180	780	702
California	18.0	19.0	343	360	6,174	6,840
Florida	6.3	5.9	120	142	756	838
Louisiana	9.5	7.5	205	220	1,948	1,650
Mississippi	22.0	19.5	160	180	3,520	3,510
New Jersey	1.3	1.2	160	125	208	150
No. Carolina	62.0	53.0	200	200	12,400	10,600
Texas	1.0	0.8	150	100	150	80
U.S.	126.6	113.2	209	219	26,482	24,785

**UNITED STATES FARM LABOR FOR APRIL**

There were 688,000 workers hired directly by farm operators on the Nation's farms and ranches during the week of April 6-12, 2014, down 7 percent from the April 2013 reference week. Workers hired directly by farm operators numbered 540,000 during the week of January 12-18, 2014, down 9 percent from the January 2013 reference week.

Farm operators paid their hired workers an average wage of \$12.00 per hour during the April 2014 reference week, up 1 percent from the April 2013 reference week. Field workers received an average of \$11.01 per hour, an increase of 1 percent. Livestock workers earned \$11.35 per hour, down 10 cents. The field and livestock worker combined wage rate, at \$11.11 per hour, was up 4 cents from the 2013 reference week. Hired laborers worked an average of 40.2

**JUNE 1 FALL POTATO STOCKS**

The 13 major potato States held 46.5 million cwt of potatoes in storage June 1, 2014, up 7 percent from 2 years ago. Potatoes in storage accounted for 12 percent of the 2013 fall storage States' production, down slightly from 2 years earlier. Potato disappearance, at 344 million cwt, was up 2 percent from June 1, 2012. Season-to-date shrink and loss, at 27.6 million cwt, was up 7 percent from the same date in 2012. Processors in the 9 major States used 21.1 million cwt of potatoes during the month of May, up 21 percent from last year, and up 13 percent from May 2012.

**JUNE 1 FALL POTATO PRODUCTION AND STOCKS 1/**

State	Crop of 2012			Crop of 2013		
	Production	Total Stocks	Percent of Production	Production	Total Stocks	Percent of Production
		Jun. 1, 2012			Jun. 1, 2013	
	1,000 Cwt.	2/		1,000 Cwt.	2/	
California	3,901	(NA)	(X)	4,026	(D)	(D)
Colorado	19,980	(NA)	(X)	20,279	2,400	12
Idaho	141,820	(NA)	(X)	131,131	20,000	15
Maine	15,675	(NA)	(X)	15,660	(D)	(D)
Michigan	15,925	(NA)	(X)	17,160	(D)	(D)
Minnesota	18,800	(NA)	(X)	18,000	3,000	17
Montana	3,744	(NA)	(X)	3,386	(D)	(D)
Nebraska	10,369	(NA)	(X)	8,418	(D)	(D)
New York	4,703	(NA)	(X)	4,752	(D)	(D)
No. Dakota	25,200	(NA)	(X)	22,620	1,800	8
Oregon	22,935	(NA)	(X)	21,582	3,000	14
Washington	95,940	(NA)	(X)	96,000	12,500	13
Wisconsin	29,440	(NA)	(X)	27,280	1,300	5
Other States	(NA)	(NA)	(X)	(NA)	2,485	(NA)
13-STATE TOTAL	408,432	(NA)	(X)	390,294	46,485	12
Klamath Basin 3/	(NA)	(NA)	(X)	(NA)	(D)	(X)

(D) Data not published to avoid disclosure of individual operations.

(NA) Not available.

(X) Not applicable.

1/ Stocks include processor holdings and most of the seed to plant following year's crop. Seed usage for all seasons in 2013 totaled 25.8 million cwt.

2/ Missing stocks are combined into "Other States."

3/ Includes potato stocks in CA and Klamath Co., OR. Included in the 13 State total.

**CALIFORNIA COTTON GINNING:**

**ALL COTTON RUNNING BALES GINNED (excluding linters), EQUIVALENT 480-POUND BALES GINNED, NUMBER OF ACTIVE GINS, AND AVERAGE BALE WEIGHT BY COUNTY - 2013 CROP**

County	Running Bales Ginned	Equivalent 480-Pound Bales Ginned	Number of Active Gins	Average Weight per Running Bale Ginned (pounds)
Fresno	1/	1/	10	494.2
Kern	1/	1/	7	494.9
Kings	1/	1/	8	501.1
Madera	1/	1/	1	499.7
Merced	1/	1/	1	492.3
Riverside	1/	1/	1	489.1
Sutter	1/	1/	1	504.5
Tulare	1/	1/	4	502.3
STATE TOTAL	926,250	959,250	33	497.1

1/ Not published to avoid disclosing individual gins, but included in "State Total."

**UNITED STATES COTTON GINNING**

A total of 12.5 million running bales were ginned during the 2013 season, down 25 percent from the 2012 season.

There were 610 active cotton gins during the 2013 season, down from the 671 gins that operated in 2012. Thirty-six percent of the gins processed more than 20,000 running bales compared with 52 percent the previous season.

**COTTON GINNING:**

**RUNNING BALES GINNED (excluding linters) BY TYPE, STATE AND UNITED STATES - CROP YEARS 2010-2013**

Type and State	2010	2011	2012	2013
	Bales			
<b>ALL COTTON</b>				
Alabama	463,450	682,450	764,150	568,250
Arizona	564,700	758,150	552,750	455,400
Arkansas	1,100,300	1,198,800	1,244,700	699,150
California	841,200	1,339,300	1,258,550	926,250
Florida	118,800	134,350	131,550	124,400
Georgia	2,222,950	2,426,700	2,857,850	2,294,400
Kansas	81,500	69,300	72,450	43,550
Louisiana	438,950	513,650	475,350	321,500
Mississippi	814,800	1,145,250	916,550	666,850
Missouri	712,650	762,700	755,700	504,850
New Mexico	49,350	69,650	44,800	39,000
North Carolina	937,100	1,021,300	1,221,250	773,300
Oklahoma	400,900	70,600	119,350	132,650
South Carolina	357,550	485,450	548,900	319,950
Tennessee	667,500	810,000	731,350	415,450
Texas	7,763,600	3,527,600	4,961,900	4,100,400
Virginia	108,050	137,750	176,600	135,700
UNITED STATES	17,643,350	15,153,000	16,833,750	12,521,050
<b>AMERICAN-PIMA</b>				
Arizona	4,200	19,850	7,300	3,250
California	444,750	760,250	723,950	587,400
New Mexico	5,800	7,550	5,800	7,100
Texas	28,700	36,450	12,950	13,000
UNITED STATES	483,450	824,100	750,000	610,750

**UNITED STATES PRICES RECEIVED INDEX**

The preliminary All Farm Products Index of Prices Received by Farmers in May, at 114 percent, based on 2011=100, decreased 1 point (0.9 percent) from April. The Crop Index is up 1 point (1.0 percent) but the Livestock Index decreased 1 point (0.8 percent). Producers received lower prices for hogs, milk, eggs, and cattle. Prices were higher for broilers, oranges and strawberries. In addition to prices, the overall index is also affected by the seasonal change based on a 3-year average mix of commodities producers sell. Increased monthly movement of cattle, hay, sweet corn, and broilers offset the decreased marketing of soybeans, hogs, calves, and apples.

The preliminary All Farm Products Index is up 4 points (3.6 percent) from May 2013. The Food Commodities Index, at 124, was unchanged from last month but increased 14 points (13 percent) from May 2013.

The May All Crops index, at 98, increased 1.0 percent from April but is 10 percent below May 2013. Index increases for fruit & tree nut production more than offset the index decreases for oilseeds & grains and vegetable & melon production.

The May Food Grains index, at 103, is 4.0 percent higher than the previous month but 2.8 percent lower than a year ago. The May price for all wheat, at \$7.14 per bushel, is up 32 cents from April but 54 cents below May 2013.

The May Feed Grains index, at 79, is unchanged from last month but 32 percent below a year ago. The corn price, at \$4.71 per bushel, is unchanged from last month but \$2.26 below May 2013. Sorghum grain, at \$8.25 per cwt, is 30 cents below April and \$3.15 below May last year.

The May Other Crops Index, at 107, is up 4.9 percent from last month and 0.9 percent above May 2013. The all hay price, at \$202.00 per ton, is \$11.00 higher than April but down \$1.00 from last May. The price for upland cotton, at 80.7 cents per pound, is up 0.2 cents from April and 2.4 cents above last May.

**CALIFORNIA FIELD CROP PRICES**

Mid-May prices received by California farmers were above the previous month for fall potatoes and other hay, but unchanged for spring potatoes and alfalfa hay. Prices were below the previous month for all potatoes.

The mid-month prices for wheat, barley and dry edible beans were not published to avoid possible disclosure of individual operations. There were insufficient sales to establish a mid-month price for upland cotton lint.

		<b>HAY PRICES 1/</b>					
Commodity	Unit	Alfalfa hay			Other Hay		
		May 2013	April 2014	May 2014	May 2013	April 2014	May 2014
Dollars							
Arizona	Tons	240.00	225.00	240.00	250.00	220.00	230.00
California 2/	Tons	206.00	260.00	260.00	176.00	200.00	205.00
Idaho	Tons	190.00	200.00	195.00	145.00	170.00	170.00
Nevada	Tons	202.00	229.00	240.00	209.00	217.00	220.00
Oregon	Tons	205.00	220.00	220.00	184.00	220.00	190.00
Utah	Tons	191.00	170.00	170.00	153.00	140.00	140.00
UNITED STATES	Tons	221.00	206.00	224.00	153.00	151.00	150.00

1/ Current month hay prices are preliminary.

2/ Previous month revised to monthly average.

**AVERAGE FARM PRICES RECEIVED BY FARMERS 1/**

Commodity	Unit	California			United States		
		May 2013	April 2014	May 15, 2014	May 2013	April 2014	May 15, 2014
Dollars							
Corn 2/	Tons	---	---	---	248.93	168.21	168.21
Wheat 2/	Tons	D/	D/	S/	256.00	227.33	238.00
Oats 2/	Tons	---	---	---	278.13	246.25	259.38
Barley 2/	Tons	D/	D/	D/	268.75	247.08	257.50
Sorghum Grain 2/	Cwt.	---	---	---	11.40	8.55	8.25
Rice 2/	Cwt.	---	---	---	15.50	16.10	16.70
Dry Edible Beans 2/	Cwt.	48.90	66.00	D/	36.20	36.50	40.10
All Potatoes 5/	Cwt.	21.60	17.40	17.10	12.89	11.29	11.44
Spring	Cwt.	26.00	18.90	18.90	---	---	---
Fall	Cwt.	7.10	9.25	9.30	---	---	---
Upland Cotton Lint 2/	Lbs	D/	D/	S/	0.783	0.805	0.807
Cottonseed	Tons	NA	NA	NA	---	---	---

D/ Not published to avoid possible disclosure of operations.

NA/ Not Available

S/ Insufficient data to establish a price.

1/ The estimated prices shown in the table represent composite average prices received by farmers. They are averages for all grades, classes, and methods of sale of each commodity for the State and U.S. as a whole.

2/ Previous month revised to monthly average.

**INDEX NUMBER OF PRICES RECEIVED AND PRICES PAID BY FARMERS, UNITED STATES**

Index	2011 Base		
	May 2013	Apr 2014	May 2014
Agricultural Production .....	110	115	114
Crop Production .....	109	97	98
Grains and oilseed .....	115	92	91
Feed grain .....	116	79	79
Food grain .....	106	99	103
Oilseed .....	118	113	114
Other crop .....	106	102	107
Prices Paid by Farmers for Commodities, Services, Interest, Taxes and Wage Rates 1/ Parity Ratio 2/	106 104	111 104	112 102

1/ All production indexes as of 15th of month.

2/ Ratio of Index of Prices Received by Farmers to Index of Prices Paid, Interest, Taxes and Farm Wage Rated.

## SUGARBEETS

California's 2013 sugarbeet production is estimated at 1.08 million tons, 1 percent above 2012. Planted acreage is estimated at 24.5 thousand acres, unchanged from last year. Harvested acreage is estimated at 24.3 thousand acres, down slightly from last year. The yield is at 44.4 tons per acre, 2 percent above 2012.

Nationally, the production of sugarbeets for the 2013 crop year remains at 32.8 million tons, unchanged from the January end-of-season estimate but 7 percent below 2012. Planted area totaled 1.23 million acres and harvested area totaled 1.15 million acres, both unchanged from the previous estimate. The final U.S. yield is 28.4 tons per acre.

### SUGARBEETS 1/

State	Area Planted		Area Harvested		Yield		Production	
	2012	2013	2012	2013	2012	2013	2012	2013
	1,000 Acres				Tons		1,000 Tons	
California	24.5	24.5	24.4	24.3	43.7	44.4	1,066	1,079
Idaho	183.0	175.0	182.0	174.0	35.3	36.2	6,425	6,299
Oregon	11.0	9.4	11.0	9.3	38.0	38.4	418	357
<b>UNITED STATES</b>	<b>1,230.1</b>	<b>1,198.1</b>	<b>1,204.1</b>	<b>1,154.0</b>	<b>29.3</b>	<b>28.4</b>	<b>35,224</b>	<b>32,813</b>

1/ Relates to year of intended harvest in all states, except California. In California, relates to year of intended harvest for fall planted beets in central California, but to year of planting for overwintered beets in central and southern California.

## SUGARCANE

Hawaii's 2013 production of sugarcane for sugar and seed is revised to 1.40 million tons, down 1 percent from the March estimate and 7 percent above 2012. Area harvested for sugar and seed production totaled 17.7 thousand acres, up 200 acres from March and 2 percent above the previous year. Yield for sugar and seed is estimated at 78.9 tons per acre, down 3.8 tons per acre from 2012.

Nationally, the production of sugarcane for sugar and seed in 2013 is revised to 30.8 million tons, down 4 percent from both the March estimate and the previous year. Area harvested for sugar and seed production totaled 910.8 thousand acres for the 2013 crop year, up 5,200 acres from March and 1 percent above the previous year. Yield for sugar and seed is estimated at 33.8 tons per acre, down 1.8 tons from the previous estimate and down 1.9 tons from 2012.

### SUGARCANE 1/

Crop and Location	Area Harvested		Yield		Production	
	2012	2013	2012	2013	2012	2013
	1,000 Acres		Tons		1,000 Tons	
<b>Hawaii</b>						
For Sugar	15.9	15.5	79.4	87.2	1,262	1,352
For Seed	1.5	2.2	30.0	20.5	45	45
For Sugar and Seed	17.4	17.7	75.1	78.9	1,307	1,397
<b>UNITED STATES</b>						
For Sugar	854.9	859.6	35.7	33.8	30,500	29,023
For Seed	47.5	51.2	36.4	33.9	1,727	1,738
For Sugar and Seed	902.4	910.8	35.7	33.8	32,227	30,761

1/ Yield and Production refer to net weight