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**SMALL GRAINS
ANNUAL SUMMARY**

North Dakota Other spring wheat production for 2005 is estimated at 224 million bushels, down 8 percent from last year. The area harvested for grain, at 6.6 million acres, is up 11 percent from 2004. The yield is 34.0 bushels per acre, down 4.0 bushels from August and 7.0 bushels from last year.

Durum wheat production is estimated at 68.3 million bushels, up 29 percent from 2004. Harvested acres at 1.95 million are up 22 percent from last year. The yield is

35.0 bushels per acre, up 1.0 bushel from August and 2.0 bushels from last year.

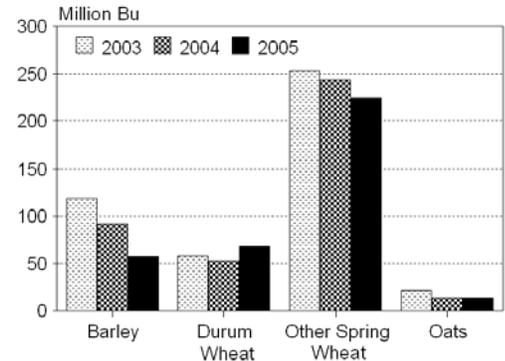
Barley production is estimated at 57.2 million bushels, down 38 percent from 2004. Area harvested for grain, at 1.06 million acres, is 28 percent lower than last year. The yield averages 54.0 bushels per acre, down 4.0 bushels from August and 8.0 bushels below 2004.

United States Other spring wheat production for 2005 is estimated at 504 million bushels, down 11 percent from last year. Harvested area is 13.6 million acres, up 3 percent from 2004. The yield is 37.1 bushels per acre, down 6.1 bushels from the record high yield in 2004.

Durum wheat production for 2005 totaled 100 million bushels, up 11 percent above last year. Grain area harvested totaled 2.70 million acres, up 14 percent from 2004. The yield is estimated at 37.2 bushels per acre, down 0.7 bushel from the last forecast and 0.8 bushel below 2004.

Barley production is estimated at 212 million bushels, down 24 percent from last year's estimate. Average yield per acre, at 64.8 bushels, is 3.4 bushels below August and 4.8 bushels below 2004. The area harvested for grain is estimated at 3.28 million acres, 19 percent below a year ago.

**Small Grain Production
North Dakota, 2003-2005**



**Small Grains Annual Summary: Area Planted and Harvested
North Dakota and United States, 2004 and 2005**

Crop	North Dakota				United States			
	Area Planted		Area Harvested		Area Planted		Area Harvested	
	2004	2005	2004	2005	2004	2005	2004	2005
	1,000 Acres		1,000 Acres		1,000 Acres		1,000 Acres	
Barley	1,600	1,200	1,480	1,060	4,527	3,922	4,021	3,276
Oats	490	490	220	240	4,085	4,240	1,787	1,823
Rye ^{1/}	25		20		1,380	1,433	300	279
Wheat, All	8,195	9,090	7,775	8,835	59,674	57,091	49,999	49,980
Winter	245	310	225	285	43,350	40,320	34,462	33,680
Durum	1,750	1,980	1,600	1,950	2,561	2,735	2,363	2,691
Other Spring	6,200	6,800	5,950	6,600	13,763	14,036	13,174	13,609

1/ Beginning in 2005, North Dakota no longer published.

Small Grains Annual Summary: Yield and Production

Crop	Unit	North Dakota				United States			
		Yield		Production		Yield		Production	
		2004	2005	2004	2005	2004	2005	2004	2005
				1,000				1,000	
Barley	Bu	62.0	54.0	91,760	57,240	69.6	64.8	279,743	212,196
Oats	Bu	64.0	59.0	14,080	14,160	64.7	63.1	115,695	115,002
Rye ^{1/}	Bu	39.0		780		27.5	27.0	8,255	7,537
Wheat, All	Bu	39.4	34.4	306,650	303,765	43.2	42.0	2,158,245	2,098,270
Winter	Bu	44.0	39.0	9,900	11,115	43.5	44.4	1,499,434	1,493,769
Durum	Bu	33.0	35.0	52,800	68,250	38.0	37.2	89,893	100,045
Other Spring	Bu	41.0	34.0	243,950	224,400	43.2	37.1	568,918	504,456

1/ Beginning in 2005, North Dakota no longer published.

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GRAIN STOCKS

North Dakota

All wheat stored in all positions in North Dakota on September 1, 2005 totaled 287 million bushels, down 4 percent from September 1, 2004. All wheat stocks include durum, other spring wheat and winter wheat. On-farm stocks are estimated at 220 million bushels, down 11 percent from a year ago. The indicated June-August 2005 quarter disappearance was 109 million bushels, up 19 percent from the same period in 2004.

Durum wheat stocks in all positions totaled 62.0 million bushels, up 19 percent from last year's 52.3 million bushels. The June-August disappearance was 27.7 million bushels, up from 15.5 million bushels during the same period a year ago.

Old crop corn stocks in all positions totaled 18.7 million bushels, up from 7.90 million bushels last year and the highest since 1988's September 1 stocks, which were 27.0 million bushels. Old crop soybean stocks in all positions totaled 4.50 million bushels, up from 1.84 million bushels a year earlier.

Old crop oil sunflower stocks in all positions totaled 85.7 million pounds, down from 212.5 million pounds a year earlier. Old crop non-oil sunflower stocks totaled 18.3 million pounds, down from 47.7 million pounds last year.

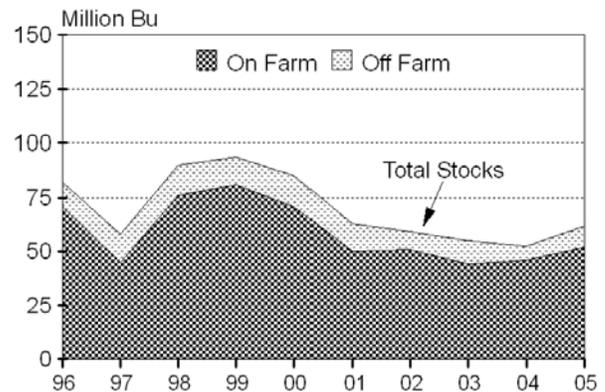
United States

All wheat stored in all positions on September 1, 2005 totaled 1.92 billion bushels, down 1 percent from a year ago. The June - August 2005 indicated disappearance is 720 million bushels, down 6 percent from the same period a year earlier.

Durum wheat stocks in all positions on September 1, 2005 totaled 99.4 million bushels, up 9 percent from a year ago. The June - August 2005 indicated disappearance of 38.2 million bushels is up 52 percent from the same period a year earlier.

Old crop corn stocks in all positions on September 1, 2005 totaled 2.11 billion bushels, up 120 percent from September 1, 2004. Old crop soybeans stored in all positions on September 1, 2005 totaled 256 million bushels, up 127 percent from September 1, 2004.

**Durum Wheat Stocks
North Dakota, September 1, 1996-2005**



Grain Stocks, September 1, 2005 ^{1/}

Crop	Date	North Dakota			United States		
		On Farm	Off Farm ^{2/}	Total All Positions	On Farm	Off Farm ^{2/}	Total All Positions
		--- 1,000 Bushels ---			--- 1,000 Bushels ---		
Wheat, All	Sept 1, 2004	247,000	51,500	298,500	790,600	1,147,807	1,938,407
	June 1, 2005	67,000	25,400	92,400	161,275	378,825	540,100
	Sept 1, 2005	220,000	67,000	287,000	719,360	1,199,274	1,918,634
Durum Wheat ^{3/}	Sept 1, 2004	46,000	6,300	52,300	65,600	25,508	91,108
	June 1, 2005	17,000	4,400	21,400	24,100	13,494	37,594
	Sept 1, 2005	52,000	10,000	62,000	70,200	29,235	99,435
Barley	Sept 1, 2004	72,000	19,500	91,500	175,300	114,777	290,077
	June 1, 2005	20,000	18,800	38,800	41,100	87,317	128,417
	Sept 1, 2005	46,000	21,300	67,300	137,400	113,911	251,311
Oats	Sept 1, 2004	14,500	1,120	15,620	74,300	41,458	115,758
	June 1, 2005	5,600	410	6,010	25,350	32,592	57,942
	Sept 1, 2005	13,500	1,150	14,650	71,200	41,843	113,043
Corn	Sept 1, 2004	4,000	3,900	7,900	438,000	520,091	958,091
	June 1, 2005	29,000	11,500	40,500	2,462,300	1,857,482	4,319,782
	Sept 1, 2005	11,000	7,700	18,700	820,500	1,291,734	2,112,234
Soybeans	Sept 1, 2004	800	1,040	1,840	29,400	83,014	112,414
	June 1, 2005	4,700	4,000	8,700	356,100	343,174	699,274
	Sept 1, 2005	1,500	3,000	4,500	99,700	155,807	255,507
		--- 1,000 Pounds ---			--- 1,000 Pounds ---		
All Sunflower	Sept 1, 2004	11,200	249,000	260,200	28,586	330,538	359,124
	Sept 1, 2005	3,000	101,000	104,000	16,880	177,883	194,763
Oil Sunflower	Sept 1, 2004	8,500	204,000	212,500	23,386	259,923	283,309
	Sept 1, 2005	2,200	83,500	85,700	14,870	132,478	147,348
Non-oil Sunflower	Sept 1, 2004	2,700	45,000	47,700	5,200	70,615	75,815
	Sept 1, 2005	800	17,500	18,300	2,010	45,405	47,415
Mustard ^{4/}	Sept 1, 2004	---	---	---	---	---	12,895
	Sept 1, 2005	---	---	---	---	---	11,403
Safflower ^{4/}	Sept 1, 2004	---	---	---	---	---	22,748
	Sept 1, 2005	---	---	---	---	---	16,597

^{1/} Corn, soybean, sunflower, safflower and mustard stocks are old crop grains on hand September 1 from 2004 and earlier crop years. Small grain stocks are from all crop years, including 2005. ^{2/} Includes stocks at mills, elevators, warehouses, terminals and processors. ^{3/} Included in all wheat. ^{4/} Estimates published at U.S. level only.

AGRICULTURAL PRICES

North Dakota

The Index of Prices Received for All Farm Products in September is 117 percent of the 1990-1992 base. This is down 8 percent from last year and 1 percent below two years ago. The All Crops Index, at 116 percent of the base, is down 8 percent from September 2004.

United States

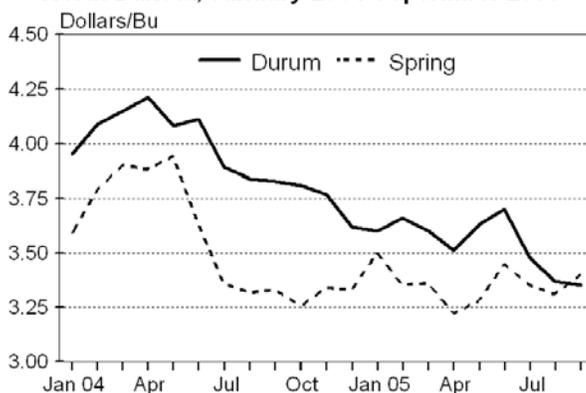
The September All Farm Products Index is 116 percent of its 1990-92 base, down 1 percent from the August index but unchanged from the September 2004 index. The All Crops Index is 111, down 2 percent from September 2004.

Index Numbers of Farm Prices, September 2005

Indexes and Ratios	North Dakota			United States		
	Sep 2004	Aug 2005	Sep 2005	Sep 2004	Aug 2005	Sep 2005
Prices Received	(1990-92 = 100)					
All Farm Products	127	112	117	116	117	116
Crops	126	113	116	113	116	111
Food Grains	127	124	127	114	108	110
Feed Grains & Hay	113	97	96	101	100	89
Oil Bearing Crops ^{1/}	135	117	116	95	109	89
Potatoes & Dry Beans ^{2/}	125	107	109	97	117	109
Livestock	130	111	125	118	117	121
Meat Animals	132	108	126	119	116	118
Dairy Products	129	131	129	119	113	116
Other Livestock Products ^{3/}	113	113	113	117	125	134
Prices Paid	NA	NA	NA	135	141	142
Ratio ^{4/}	NA	NA	NA	86	83	82

^{1/} Includes non-oil sunflower. ^{2/} North Dakota includes sugarbeets. ^{3/} United States excludes wool. ^{4/} Ratio of Index of Prices Received to Index of Prices Paid. NA=Not applicable.

Durum & Other Spring Wheat Prices Received North Dakota, January 2004-September 2005



Prices Received by Farmers, September 2005

Item	Unit	North Dakota			United States			Effective U.S. Parity Price Sep 2005
		Entire Month		Preliminary	Entire Month		Preliminary	
		Sep 2004	Aug 2005	Sep 2005	Sep 2004	Aug 2005	Sep 2005	
Wheat, All	Bu	3.37	3.26	3.37	3.36	3.24	3.34	10.50
Durum	Bu	3.83	3.37	3.35	3.89	3.39	3.34	NA
Other Spring	Bu	3.33	3.31	3.40	3.48	3.43	3.51	NA
Winter	Bu	2.68	2.58	2.60	3.26	3.16	3.23	NA
Corn	Bu	2.37	1.82	1.70	2.20	1.95	1.73	7.02
Oats	Bu	1.12	1.22	1.40	1.42	1.47	1.54	4.17
Barley, All	Bu	1.94	1.63	1.69	2.43	2.52	2.60	7.11
Feed	Bu	1.42	1.35	1.30	1.64	1.79	1.89	NA
Malting	Bu	2.28	1.84	1.90	2.91	2.88	2.91	NA
Sunflower, All	Cwt	15.10	14.30	14.00	12.90	14.20	13.90	NA
Oil	Cwt	12.80	14.00	12.50	NA	NA	NA	NA
Non-oil	Cwt	20.20	1/	1/	NA	NA	NA	NA
Baled Hay, All ^{2/}	Ton	61.00	53.00	52.00	91.40	99.70	99.00	NA
Alfalfa ^{2/}	Ton	66.00	59.00	57.00	97.50	109.00	107.00	NA
Other ^{2/}	Ton	47.00	37.00	38.00	74.30	74.80	74.60	NA
Canola	Cwt	11.00	9.56	NA	NA	NA	NA	NA
Flaxseed	Bu	7.19	6.29	6.10	7.19	6.28	6.10	14.20
Soybeans	Bu	6.11	5.82	5.30	5.83	6.15	5.41	17.00
Dry Edible Beans, All	Cwt	22.20	20.80	16.00	22.90	21.30	20.20	53.20
Navy	Cwt	20.70	1/	NA	NA	NA	NA	NA
Pinto	Cwt	22.60	21.60	NA	NA	NA	NA	NA
Potatoes, All	Cwt	5.20	NA	5.40	5.32	6.84	6.40	15.80
Fresh ^{3/}	Cwt	6.20	NA	NA	7.25	11.41	NA	NA
Processing	Cwt	5.00	NA	NA	4.64	4.70	NA	NA
Beef Cattle	Cwt	96.20	77.20	89.40	85.90	84.50	87.50	182.00
Steers & Heifers	Cwt	110.00	99.00	104.00	89.50	87.80	91.30	NA
Cows	Cwt	54.80	49.50	50.00	53.10	51.30	50.40	NA
Calves	Cwt	129.00	142.00	141.00	128.00	131.00	133.00	247.00
Sheep	Cwt	36.00	38.00	NA	41.20	42.30	NA	89.10
Lambs	Cwt	108.00	115.00	NA	100.00	108.00	NA	221.00
Hogs	Cwt	52.20	51.10	NA	54.80	51.00	48.80	113.00

^{1/} Price not published to avoid disclosure of individual firms. ^{2/} Alfalfa, other and all hay are preliminary prices only. ^{3/} Fresh market prices only, includes table stock. NA=Not applicable.

The following estimates, forecasts and projections are mainly taken from recent publications of the National Agricultural Statistics Service, Economic Research Service and the World Agricultural Outlook Board of the USDA.

Corn: The September forecast for 2005 corn production is 10.6 billion bushels, up 3% from the August forecast but 10% below 2004. Based on conditions as of September 1, yields are expected to average 143.2 bushels per acre, up 4.0 bushels from August but 17.2 bushels below the record high last year. If realized, this would be the second largest crop on record. The World Agricultural Outlook Board (WAOB) projected United States ending stocks for 2005/06 are up 179 million bushels from last month because of the higher production forecast and increased beginning stocks due to a reduction in 2004/05 exports. The projected 2005/06 price range for corn is \$1.70 to \$2.10 per bushel compared with \$2.06 for the 2004 crop.

Soybeans: Soybean production for 2005 is forecast at 2.86 billion bushels, up 2% from last month but down 9% from the 2004 record crop. The yield forecast, at 39.6 bushels per acre, is up 0.9 bushel from August but down 2.9 bushels from the record high yield set last year. WAOB projected United States exports up 20 million bushels from last month to 1.12 billion bushels due to lower prices and reduced competitor supplies. Ending stocks are projected by the WAOB at 205 million bushels, up 25 million bushels from last month. The market year average price for 2005/06 is projected between \$5.15 and \$6.05 per bushel compared with \$5.75 for the 2004 crop.

Cattle: Mid-September prices for choice steers (Nebraska direct, 1100-1300 pounds) averaged \$87 per cwt, up \$9 from mid-August. Feeder steer prices (Oklahoma City, medium-large frame, 750-800 pounds) were roughly \$112 per cwt, down \$2 from a month ago.

Hogs: For the first two weeks of September, hog slaughter was running 1.9% below a year ago. Cash prices at mid-September (Iowa-Southern Minnesota direct, 51-52 percent lean) averaged \$49 per cwt, no change from the mid-August price. Fourth quarter prices are expected to average \$41 per cwt.

Trade: September United States trade projections for corn, soybeans, cotton, and turkeys improved compared, with last month. Wheat, rice, beef, pork, and broilers were unchanged from August. September projections for the volume of exports for the 2005/2006 marketing year compared to 2004/2005 are: wheat down 8%; corn up 10%; rice up 9%; soybeans up 2%; soybean meal down 12%; soybean oil up 6%; and cotton up 7%. September projections for the volume of meat exports in calendar 2006 compared to 2005 are: beef up slightly; pork up 3%; broilers up 2%; and turkeys up 3%. The United States trade deficit for goods and services decreased to \$57.9 billion in July, from a revised \$59.5 billion in June. The United States agricultural trade surplus was \$342 million in July, compared with a deficit of \$94 million in June.

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