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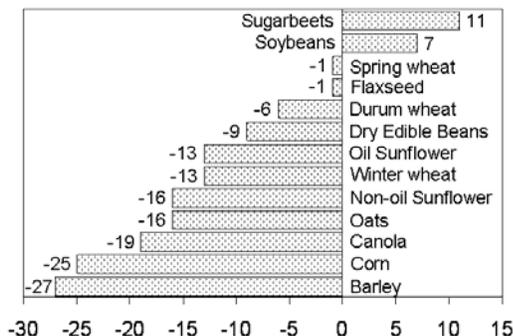
Wheat Outlook

2009 JUNE ACREAGE

North Dakota Acreage planted to **spring wheat** in North Dakota for 2009 is estimated at 6.70 million acres, a 1 percent decrease from last year's 6.80 million acres. **Durum wheat** planted acreage is estimated at 1.70 million acres, down 6 percent from 1.80 million acres last year. **Soybean** planted acres, at 4.05 million, are up 7 percent from 2008. Of the acres

planted, 94 percent were planted with genetically modified, herbicide resistant seed. **Corn** planted for all purposes is estimated at 1.90 million acres, down 25 percent from 2008. Of the total acres, 22 percent were planted with Bt (*bacillus thuringiensis*) varieties; 30 percent with herbicide resistant varieties; and 41 percent with stacked gene varieties (containing both insect and herbicide resistance). **Barley** acreage is down 27 percent from last year to 1.20 million acres planted. **Oat** planted acres decreased to 270,000, down 50,000 acres from last year. **Canola** acreage is down 19 percent from last year to 740,000 planted acres. Acres planted to **oil sunflower** decreased to 840,000, down 120,000 acres from last year. **Non-oil sunflower** acreage is estimated at 130,000, down from 155,000 acres last year. **Flaxseed** acreage decreased 5,000 acres from last year to 330,000. **Dry edible bean** acres decreased to 600,000, down 9 percent from 660,000 acres planted in 2008. **Sugarbeet** planted acres, at 230,000, are up 11 percent from last year, an increase of 18,000 acres from March intentions. **Alfalfa hay** acreage that will be cut is estimated at 1.50 million, down 160,000 acres from 2008.

Planted Acreage: Percent Change from 2008, North Dakota, June 2009



Crop Summary: Area Planted and Harvested North Dakota and United States, 2008-2009¹

Crop	North Dakota						United States			
	Area Planted			Area Harvested			Area Planted		Area Harvested	
	2008	2009	2009 as % of 2008	5-Yr Avg 2004-08	2008	Forecasted 2009	2008	2009	2008	Forecasted 2009
Barley	1,650	1,200	73	1,404	1,540	1,130	4,234	3,627	3,767	3,142
Corn for Grain ²	2,550	1,900	75	2,002	2,300	1,700	85,982	87,035	78,640	80,107
Hay, All					3,220	2,620			60,062	60,177
Alfalfa					1,660	1,500			20,980	20,982
All Other					1,560	1,120			39,082	39,195
Oats	320	270	84	436	130	150	3,217	3,158	1,395	1,426
Rye ³							1,260	1,257	269	278
Wheat, All	9,230	8,950	97	8,782	8,640	8,530	63,147	59,775	55,685	50,445
Winter	630	550	87	370	550	500	46,281	43,448	39,614	34,787
Durum	1,800	1,700	94	1,662	1,690	1,630	2,731	2,555	2,584	2,453
Spring	6,800	6,700	99	6,750	6,400	6,400	14,135	13,772	13,487	13,205
Canola	910	740	81	950	895	725	1,011	847	989	824
Flaxseed	335	330	99	557	323	320	354	353	340	341
Mustard Seed ³							79.5	53.5	71.5	50.5
Rapeseed ³							0.2	0.9	0.2	0.8
Safflower ³							202	194	195	187
Soybeans	3,800	4,050	107	3,500	3,760	4,000	75,718	77,483	74,641	76,547
Sunflower, All	1,115	970	87	1,022	1,080	935	2,516.5	2,098.0	2,396.0	1,997.0
Oil	960	840	88	854	930	810	2,163.0	1,784.0	2,062.0	1,702.2
Non-oil	155	130	84	168	150	125	353.5	314.0	334.0	294.8
Sugarbeets	208	230	111	246	197	219	1,090.8	1,172.9	1,004.6	1,130.9
Dry Edible Beans	660	600	91	640	640	575	1,495.0	1,458.6	1,445.2	1,396.8
Dry Edible Peas	520	570		499	500		882.5	966.0	847.3	
Lentils	95	140		123	92		271	375	263	
Potatoes, Fall	82			95	81		930.5		921.1	

¹ Data are latest estimates available. Potato, dry edible pea and lentil estimates will be released July 10. ² Area planted for all purposes. ³ Published at U.S. level only.

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2009 JUNE ACREAGE (Continued)

United States

Spring wheat area planted for 2009 is estimated at 13.8 million acres, down 3 percent from 2008.

Durum wheat area seeded is estimated at 2.56 million acres, down 6 percent from 2008. **Soybean** planted area is estimated at 77.5 million acres, up 2 percent from 2008.

Corn planted area for all purposes is estimated at 87.0

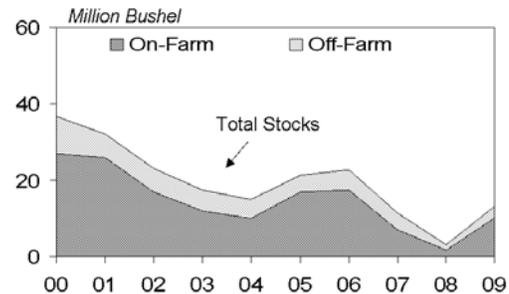
million acres, up 1 percent from last year. **Barley** producers seeded 3.63 million acres for 2009, down 14 percent from 4.23 million acres a year ago. **Sunflower** area planted in 2009 totals 2.10 million acres, down 17 percent from last year. **Dry edible bean** planted area is estimated at 1.46 million acres in 2009, 2 percent below 2008.

GRAIN STOCKS

North Dakota

All wheat stored in all positions on June 1, 2009 totaled 73.3 million bushels. This is a 156 percent increase from a year ago and highest June 1 level since 73.9 million bushels were reported in 2006. **Durum wheat** stocks in all positions totaled 13.3 million bushels, up from last year's 3.25 million bushels. **Barley** stored in all positions totaled 29.8 million bushels, up 77 percent from a year ago. **Oats** stocks in all positions totaled 3.37 million bushels, down 3 percent from a year ago. **Corn** stocks in all positions totaled a record high 105 million bushels, 50 percent above last year's record high. **Soybean** stocks in all positions totaled 17.8 million bushels, up 28 percent from a year ago.

Durum Wheat Stocks
North Dakota, June 1, 2000-2009



Stocks: By Position, Current and Previous Quarter
North Dakota and United States, 2008-2009

Crop	Date	North Dakota			United States		
		On Farm 1,000 Bushels	Off Farm ^{1/} 1,000 Bushels	Total All Positions 1,000 Bushels	On Farm 1,000 Bushels	Off Farm ^{1/} 1,000 Bushels	Total All Positions 1,000 Bushels
Wheat, All ^{2/}	June 1, 2008	9,300	19,350	28,650	25,635	280,183	305,818
	Mar 1, 2009	83,000	41,100	124,100	280,400	759,949	1,040,349
	June 1, 2009	48,000	25,300	73,300	140,745	526,299	667,044
Durum Wheat	June 1, 2008	1,800	1,450	3,250	2,350	5,938	8,288
	Mar 1, 2009	14,500	4,700	19,200	18,700	13,571	32,271
	June 1, 2009	10,200	3,100	13,300	13,300	11,874	25,174
Barley	June 1, 2008	3,300	13,500	16,800	9,950	58,273	68,223
	Mar 1, 2009	20,500	19,700	40,200	44,310	84,791	129,101
	June 1, 2009	13,500	16,300	29,800	27,010	61,560	88,570
Oats	June 1, 2008	2,700	760	3,460	16,100	50,674	66,774
	Mar 1, 2009	3,300	1,260	4,560	30,200	65,250	95,450
	June 1, 2009	2,200	1,170	3,370	17,480	66,656	84,136
Corn	June 1, 2008	40,000	29,600	69,600	1,970,900	2,057,117	4,028,017
	Mar 1, 2009	93,000	50,000	143,000	4,085,500	2,872,298	6,957,298
	June 1, 2009	68,000	36,700	104,700	2,205,400	2,060,153	4,265,553
Soybeans	June 1, 2008	6,600	7,300	13,900	226,600	449,543	676,143
	Mar 1, 2009	22,500	13,700	36,200	656,500	645,378	1,301,878
	June 1, 2009	10,000	7,800	17,800	226,300	370,744	597,044
Rye ^{3/4/}	June 1, 2008	---	---	---	150	246	396
	June 1, 2009	---	---	---	227	282	509
Flaxseed ^{4/}	June 1, 2008	---	---	---	---	---	1,512
	June 1, 2009	---	---	---	---	---	2,552
Canola ^{4/}	June 1, 2008	---	---	---	---	---	344,977
	June 1, 2009	---	---	---	---	---	448,090
Rapeseed ^{4/}	June 1, 2008	---	---	---	---	---	2,389
	June 1, 2009	---	---	---	---	---	473
Dry Edible Peas ^{4/}	June 1, 2008	---	---	---	---	---	1,000 Cwt
	June 1, 2009	---	---	---	---	---	2,208
Lentils ^{4/}	June 1, 2008	---	---	---	---	---	542
	June 1, 2009	---	---	---	---	---	446
All Chickpeas ^{4/}	June 1, 2008	---	---	---	---	---	298
	June 1, 2009	---	---	---	---	---	491
Small ^{4/}	June 1, 2008	---	---	---	---	---	67
	June 1, 2009	---	---	---	---	---	117
Large ^{4/}	June 1, 2008	---	---	---	---	---	231
	June 1, 2009	---	---	---	---	---	374

1/ Includes stocks at mills, elevators, warehouses, terminals and processors. 2/ Includes Durum, other spring and winter. 3/ Three-state total including Minnesota, North Dakota and South Dakota only. 4/ Published at the U.S. level only.

AGRICULTURAL PRICES

North Dakota

The Index of Prices Received for All Farm Products in June is 174 percent of the 1990-1992 base. This is down 23 percent from last year but 24 percent above two years ago. The All Crops Index, at 190 percent of the base, is down 26 percent from June 2008 and the All Livestock and Products Index, at 109 percent, is down 4 percent from last year. June indexes are calculated using preliminary mid-month prices.

United States

The June All Farm Products Index is 135 percent of its 1990-92 base, up 4 percent from the May index but 15 percent below the June 2008 index. The All Crops Index is 162, up 8 percent from May but 11 percent below June 2008. The Livestock and Products Index, at 112, is 1 percent below last month and down 18 percent from June 2008.

Index Numbers of Farm Prices North Dakota and United States, June 2009

Indexes and Ratios	North Dakota			United States		
	June 2008	May 2009	June 2009	June 2008	May 2009	June 2009
Prices Received	(1990-92 = 100)					
All Farm Products	227	156	174	158	130	135
Crops	258	173	190	183	150	162
Food Grains	337	209	217	255	201	194
Feed Grains & Hay	232	181	194	231	173	169
Oil Bearing Crops ¹	242	181	192	236	191	207
Potatoes & Dry Beans ²	118	112	115	184	165	167
Livestock and Products	113	117	109	137	113	112
Meat Animals	101	108	96	123	110	107
Dairy Products	155	159	155	148	89	87
Other Livestock Products ³	140	141	139	154	142	147
Prices Paid	NA	NA	NA	187	178	179
Ratio⁴	NA	NA	NA	84	73	75

¹ Includes non-oil sunflower. ² North Dakota includes sugarbeets. ³ United States excludes wool. ⁴ Ratio of Index of Prices Received to Index of Prices Paid. NA=Not applicable.

Prices Received by Farmers North Dakota and United States, June 2009

Item	Unit	North Dakota			United States			Effective U.S. Parity Price June 2009
		Entire Month		Preliminary	Entire Month		Preliminary	
		June 2008	May 2009	June 2009	June 2008	May 2009	June 2009	
		<i>Dollars</i>	<i>Dollars</i>	<i>Dollars</i>	<i>Dollars</i>	<i>Dollars</i>	<i>Dollars</i>	
Wheat, All	Bu	10.50	6.70	6.77	7.62	5.84	5.69	13.80
Durum	Bu	14.70	6.69	7.10	8.48	7.05	7.13	NA
Spring	Bu	10.10	6.77	6.80	10.10	6.76	6.74	NA
Winter	Bu	9.84	5.61	5.80	7.51	5.52	5.54	NA
Corn	Bu	5.28	3.66	3.75	5.47	3.97	3.93	8.50
Oats	Bu	3.56	2.09	1.95	3.56	2.64	2.23	5.62
Barley, All	Bu	4.85	4.76	4.79	4.78	4.59	4.84	9.29
Feed	Bu	4.33	3.25	3.00	5.49	2.99	2.95	NA
Malting	Bu	4.89	5.31	5.10	4.51	5.17	5.20	NA
Sunflower, All	Cwt	27.80	20.90	20.60	28.10	21.60	20.90	42.40
Oil	Cwt	27.40	17.00	NA	NA	NA	NA	NA
Non-oil	Cwt	29.80	34.20	NA	NA	NA	NA	NA
Baled Hay, All ¹	Ton	72.00	83.00	81.00	161.00	131.00	123.00	NA
Alfalfa ¹	Ton	75.00	91.00	87.00	172.00	138.00	128.00	NA
Other ¹	Ton	54.00	63.00	61.00	130.00	113.00	107.00	NA
Canola	Cwt	25.40	16.70	17.60	25.30	16.70	17.60	37.40
Flaxseed	Bu	18.00	9.03	9.75	18.00	9.03	9.75	22.50
Soybeans	Bu	12.30	10.20	11.00	13.10	10.70	11.60	20.70
Dry Edible Beans, All	Cwt	30.50	25.10	26.70	33.50	31.40	32.20	66.50
Navy	Cwt	²	22.20	NA	NA	NA	NA	NA
Pinto	Cwt	28.60	25.20	NA	NA	NA	NA	NA
Potatoes, All	Cwt	7.90	8.65	8.65	10.78	9.62	9.73	19.50
Fresh ³	Cwt	8.25	10.00	NA	18.61	12.70	NA	NA
Processing	Cwt	7.90	8.20	NA	6.54	7.82	NA	NA
Beef Cattle	Cwt	66.60	76.40	63.70	91.90	83.20	80.80	243.00
Steers & Heifers	Cwt	96.00	92.00	89.00	96.50	87.80	85.40	NA
Cows	Cwt	54.00	53.00	50.00	54.40	49.10	45.50	NA
Calves	Cwt	112.00	108.00	110.00	118.00	112.00	111.00	348.00
Sheep	Cwt	22.00	28.00	NA	24.50	31.90	NA	106.00
Lambs	Cwt	115.00	107.00	NA	102.00	101.00	NA	274.00
Hogs	Cwt	51.00	44.30	NA	53.40	44.50	43.90	133.00

¹ Alfalfa, other and all hay are preliminary prices only. ² Price not published to avoid disclosure of individual firms. ³ Fresh market prices only, includes table stock. NA=Not applicable.

World Wheat Production Prospects Slightly Reduced This Month

World wheat production for 2009/10 is projected down 1.6 million tons to 656.1 million tons this month. Foreign production is reduced by 1.3 million to 601.2 million, while the forecast for U.S. winter wheat production underwent a small 0.3 million ton reduction. The largest drops in production are for the EU, Canada, and Ukraine.

EU wheat output is estimated down 2.3 million tons to 136.0 million tons, 10 percent lower than last year's production. Romania, Hungary, and Poland took the main hit as Central and Eastern Europe continued to experience dryness through April and May, and despite recent rainfalls, the subsurface soil in the whole Danube area is still dry, which reduces wheat yield potential in the region. In Spain, continuation of dry weather hurt wheat yields despite wide use of irrigation, as extended dryness has limited water supplies. At the same time, favorable wheat growing conditions in Northern Europe supported some increase in production potential in France and Denmark.

In Canada, wheat production is forecast down 1 million tons this month to 25 million tons. Both dryness and low temperatures in the Canadian Prairies are affecting wheat planting and crop development. Central Alberta and Western Saskatchewan, which produce about a quarter of Canadian wheat, have not received adequate precipitation since last year's harvest. In addition, unseasonably low temperatures (near or even below freezing) have impacted germination and cut into the growing period, which is naturally short in Canada anyway because of the country's northern latitude.

In Ukraine, wheat production is reduced 1.0 million tons to 18.0 million tons. Despite a mild winter and unusually low winterkill, winter wheat yield potential has been adversely

affected by an exceedingly dry April. Normal precipitation in May and the first week of June failed to compensate for reduced subsoil moisture in the main wheat-producing areas. In addition, this year's credit crunch will likely result in reduced fertilizer and plant-protection chemicals applications, further exacerbating the effect of dry weather.

On the upside, wheat production in Russia is increased 1.0 million tons to 59.0 million tons. Despite some dryness and reported problems with pests in the southern district bordering Ukraine, weather conditions in the central and Volga districts continue to be normal. The Urals, Altai, and Siberia continue to enjoy very good agro-meteorological conditions, further advancing spring wheat yield potential. A small upside correction in winter wheat area reflecting the latest reports on lower winterkill also contributed to the increase.

In China, wheat output is raised by 0.5 million tons to 113.5 million tons as a result of data from a recently released Chinese statistical abstract. Wheat production in Afghanistan is raised by 0.4 million tons to 3.4 million tons to reflect increased yield potential, as a result of timely rainfall that substantially improved the condition of rain-fed grain crops, according to satellite image analysis.

Other small increases in wheat production were made for Azerbaijan (0.4 million tons), based on a revised winter wheat area number, as well as for Croatia, Morocco, Syria and Tunisia; up 0.15, 0.2, 0.3, and 0.1 million tons, respectively. The increase in Croatia reflects better than anticipated weather conditions in May, while Morocco, Syria and Tunisia yield increases are based on harvest reports.

Source: *Wheat Outlook*, USDA-ERS, June 12, 2009

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