



ANNUAL COTTON REVIEW

ACREAGE AND PRODUCTION

Data Source: USDA-NASS *Monthly Crop Production* reports

Final 2017 Upland Cotton production for Texas was estimated at 9.27 million 480-pound bales, up 14 percent from 2016. The average yield was estimated at 809 pounds per acre, up 61.0 pounds from last year. Acres harvested were estimated at 5.50 million, up 300,000 acres from the previous year.

Final 2017 Upland Cotton production for the United States was estimated at 20.2 million 480-pound bales, up 22 percent from the previous year. The U.S. average yield for Upland Cotton was estimated at 895 pounds per acre, up 40.0 pounds from 2016. Harvested area, at 10.9 million acres, is up 16.4 percent from the 2016 harvested acreage of 9.32 million.

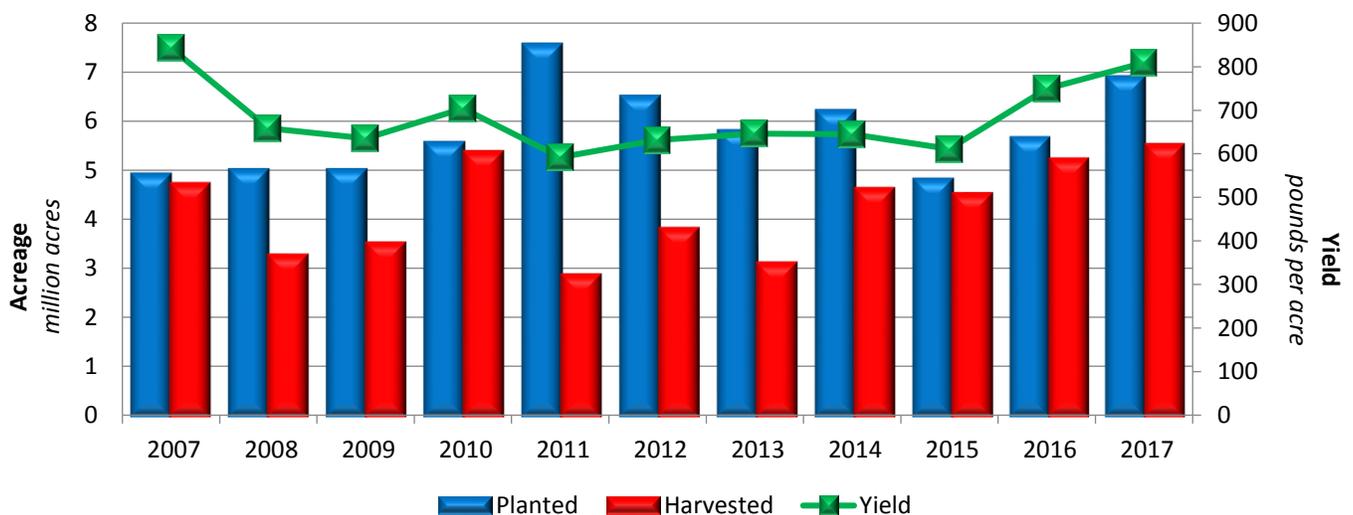
Upland Cotton Acreage, Yield, and Production - Selected States and United States: 2016 and 2017

| State | Planted | | Harvested | | Yield | | Production ¹ | |
|---------------|--------------|--------------|--------------|--------------|-----------------|-----------------|--------------------------|--------------------------|
| | 2016 | 2017 | 2016 | 2017 | 2016 | 2017 | 2016 | 2017 |
| | 1,000 acres | 1,000 acres | 1,000 acres | 1,000 acres | pounds per acre | pounds per acre | 1,000 bales ² | 1,000 bales ² |
| Kansas | 32 | 93 | 31 | 90 | 1,099 | 1,051 | 71 | 197 |
| Oklahoma | 305 | 585 | 290 | 555 | 1,021 | 882 | 617 | 1,020 |
| Texas | 5,650 | 6,900 | 5,200 | 5,500 | 748 | 809 | 8,100 | 9,270 |
| United States | 9,878 | 12,360 | 9,320 | 10,850 | 855 | 895 | 16,601 | 20,223 |

¹ Production ginned and to be ginned.

² Bales are 480 pounds.

Upland Cotton Planted, Harvested, and Yield - Texas: 2007-2017



TEXAS DISTRICT ESTIMATES

Data Source: USDA-NASS Annual Cotton County Estimates from Quick Stats

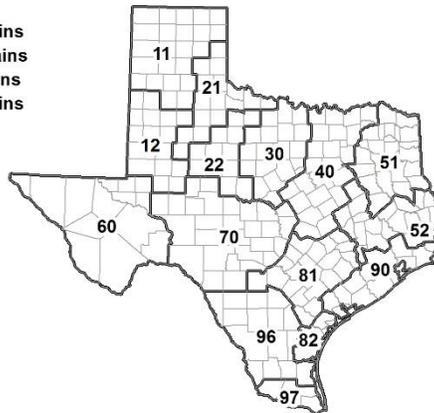
Upland Cotton District Estimates - Texas 2016-2017

| District ¹ | Planted | | Harvested for Lint | | Yield per Acre | | Production | |
|-----------------------|------------------|------------------|--------------------|------------------|----------------|---------------|---------------------------|---------------------------|
| | 2016 | 2017 | 2016 | 2017 | 2016 | 2017 | 2016 | 2017 |
| | <i>acres</i> | <i>acres</i> | <i>acres</i> | <i>acres</i> | <i>pounds</i> | <i>pounds</i> | <i>bales</i> ² | <i>bales</i> ² |
| Northern High Plains | 847,500 | 1,332,000 | 734,500 | 1,126,000 | 996 | 990 | 1,524,200 | 2,323,200 |
| Southern High Plains | 2,825,000 | 3,040,000 | 2,585,000 | 2,154,000 | 667 | 696 | 3,594,200 | 3,121,600 |
| Northern Low Plains | 426,500 | 498,500 | 392,300 | 374,000 | 741 | 735 | 605,700 | 572,700 |
| Southern Low Plains | 542,000 | 637,800 | 523,300 | 548,900 | 585 | 525 | 638,100 | 600,600 |
| Blacklands | 115,400 | 169,400 | 106,600 | 164,500 | 536 | 856 | 119,100 | 293,200 |
| South East | 30,500 | 34,100 | 24,500 | 34,100 | 913 | 929 | 46,600 | 66,000 |
| Trans-Pecos | 20,200 | 26,600 | 19,600 | 26,000 | 1,256 | 1,265 | 51,300 | 68,500 |
| Edwards Plateau | 199,900 | 236,400 | 191,500 | 213,000 | 737 | 784 | 294,200 | 347,700 |
| South Central | 48,800 | 80,700 | 44,300 | 68,400 | 1,043 | 1,157 | 96,300 | 164,900 |
| Coastal Bend | 267,500 | 317,300 | 266,500 | 314,600 | 960 | 1,135 | 533,000 | 743,700 |
| Upper Coast | 156,800 | 252,700 | 146,100 | 216,700 | 687 | 1,013 | 209,200 | 457,300 |
| South | 26,100 | 39,400 | 25,200 | 35,200 | 1,154 | 1,038 | 60,600 | 76,100 |
| Lower Valley | 127,300 | 194,700 | 126,100 | 185,900 | 1,176 | 980 | 308,900 | 379,400 |
| Other Districts | 16,500 | 40,400 | 14,500 | 38,700 | 616 | 683 | 18,600 | 55,100 |
| Texas | 5,650,000 | 6,900,000 | 5,200,000 | 5,500,000 | 748 | 809 | 8,100,000 | 9,270,000 |

¹ Not all districts are published due to confidentiality.

² Bales are 480 pounds.

- 11 Northern High Plains
- 12 Southern High Plains
- 21 Northern Low Plains
- 22 Southern Low Plains
- 30 Cross Timbers
- 40 Blacklands
- 51 North East
- 52 South East
- 60 Trans-Pecos
- 70 Edwards Plateau
- 81 South Central
- 82 Coastal Bend
- 90 Upper Coast
- 96 South
- 97 Lower Valley



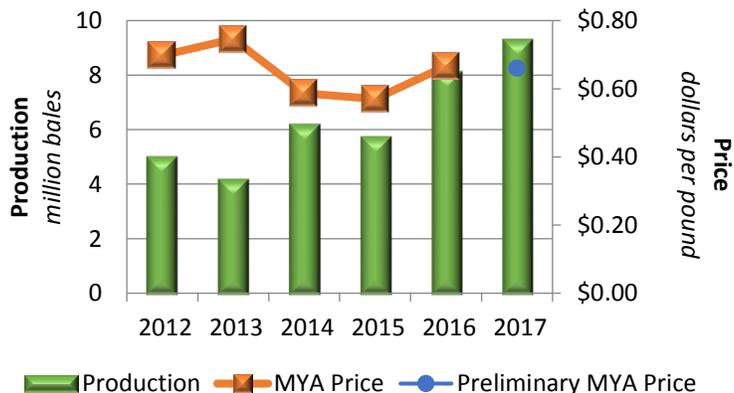
MARKETINGS AND PRICES

Data Source: USDA-NASS Monthly Agricultural Prices reports

The preliminary Market Year Average (MYA) price for 2017 Upland Cotton is currently set at \$0.66 per pound. The preliminary MYA price is based on marketings and monthly prices received from August 1, 2017 to December 31, 2017.

The final MYA price for 2017 will be published in the October 2018 issue of the USDA-NASS Agricultural Prices report.

Upland Cotton: Production and Market Year Average Texas - 2012-2017



COTTONSEED

Data Source: USDA-NASS *Monthly Crop Production* reports

Cottonseed Production and Farm Disposition: Selected States and United States, 2016-2017

| State | Production | | Farm Disposition | | | | Seed for Planting ² | |
|---------------|-------------------|-------------------|--------------------|-------------------|--------------------|-------------------|--------------------------------|-------------------|
| | | | Sales to Oil Mills | | Other ¹ | | | |
| | 2016 | 2017 | 2016 | 2017 | 2016 | 2017 | 2016 | 2017 |
| | <i>1,000 tons</i> | <i>1,000 tons</i> | <i>1,000 tons</i> | <i>1,000 tons</i> | <i>1,000 tons</i> | <i>1,000 tons</i> | <i>1,000 tons</i> | <i>1,000 tons</i> |
| Kansas | 23.0 | 58.0 | - | 12.0 | 23.0 | 46.0 | 0.3 | 0.7 |
| Oklahoma | 192.0 | 294.0 | 125.0 | 190.0 | 67.0 | 104.0 | 2.6 | 3.7 |
| Texas | 2,528.0 | 2,852.0 | 1,457.0 | 1,378.0 | 1,071.0 | 1,474.0 | 38.7 | 40.7 |
| United States | 5,369.0 | 6,422.0 | 2,921.0 | 3,059.0 | 2,448.0 | 3,363.0 | 70.7 | 76.6 |

- Represents zero.

¹ Includes planting seed, feed, export, inter-farm sales, shrinkage, losses, and other uses.

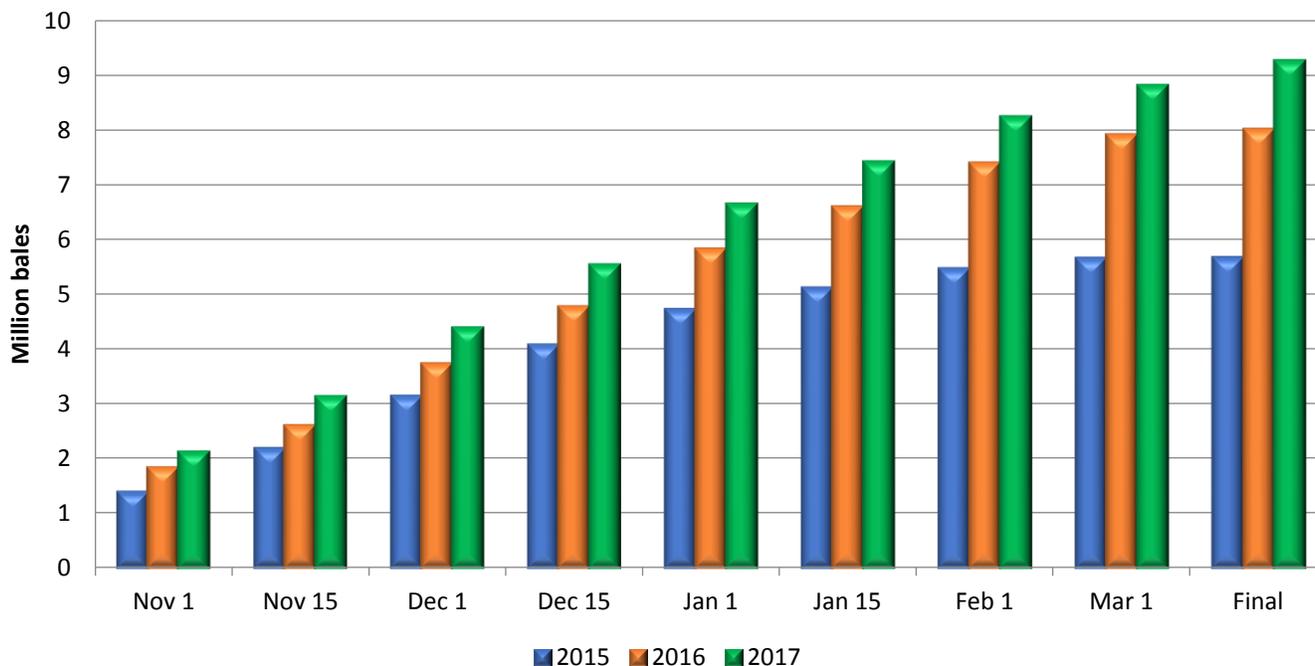
² Included in "other" farm disposition. Seed is produced in crop year shown, but used in the following year

Source: USDA-NASS *May Crop Production*.

GINNINGS SUMMARY

Data Source: USDA-NASS annual *Cotton Ginnings Summary*

All Cotton Running Bales Ginned by Date - Texas: Crop Years 2015-2017



All Cotton, Running Bales Ginned - Selected States and United States: Crop Years 2016-2017

| State | Running Bales Ginned ¹ | | Running Bales Produced | | Equivalent 480-Pound Bales Ginned | |
|---------------|-----------------------------------|------------------|------------------------|------------------|-----------------------------------|------------------|
| | 2016 | 2017 | 2016 | 2017 | 2016 | 2017 |
| Kansas | 72,150 | 201,500 | 70,000 | 196,200 | 73,200 | 201,100 |
| Oklahoma | 570,300 | 935,150 | 606,550 | 1,003,200 | 576,250 | 943,300 |
| Texas | 7,999,800 | 9,256,750 | 7,920,800 | 9,130,450 | 8,205,400 | 9,410,000 |
| United States | 16,710,000 | 20,441,350 | 16,710,000 | 20,441,350 | 17,140,400 | 20,876,650 |

¹ Excluding linters.

Texas Cotton Review (May 2018)

USDA, National Agricultural Statistics Service, Southern Plains Regional Field Office

Welcome to the 2018 issue of the Annual Cotton Review. Thanks to all participants in the cotton industry for their continued support and cooperation especially the producers who provide data for the bimonthly Cotton Ginnings survey, quarterly Agricultural survey, and monthly Ag Yield survey. Without their commitment and participation, this report would not be possible.

This publication is a compilation of related reports issued by USDA's National Agricultural Statistics Service (NASS) in an effort to provide a complete source of statistics relevant to the cotton industry. Though many of the statistics in this can be accessed through our website on a regular basis (www.nass.gov/Publications), this review will be issued each year following the release of the USDA-NASS Crop Production report released in May.

Please feel free to contact our office with any comments or questions you may have at (888) 525-9226, or by email at nassfospr@nass.usda.gov. I hope you find this information useful!

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