



ANNUAL CATTLE REVIEW

TEXAS AND U.S. INVENTORY

Data Source: USDA-NASS *January Cattle Report*

Texas January 1, 2020 inventory of all cattle and calves, at 13.0 million head, was unchanged from the January 1, 2019 inventory. All cows and heifers that have calved, at 5.15 million head, were down 1 percent. Bulls, at 350 thousand head, were up 3 percent from January 1, 2019. All heifers over 500 pounds, at 2.65 million head, were down 1 percent from last year. Steers over 500 pounds, at 2.66 million head, were down 2 percent from January 1, 2019. The 2019 annual calf crop for Texas, at 4.60 million head, was down 1 percent from the previous year.

The United States all cattle and calves inventory decreased slightly from 2019; totaling 94.4 million head on January 1, 2020. All cows and heifers that have calved, at 40.7 million head, were down 1 percent from the 41.0 million head on January 1, 2019. The 2019 annual calf crop for the United States was estimated at 36.1 million head, down 1 percent from the previous year.

Cattle and Calves: Inventory by Class and Calf Crop, Texas and United States, January 1, 2019-2020

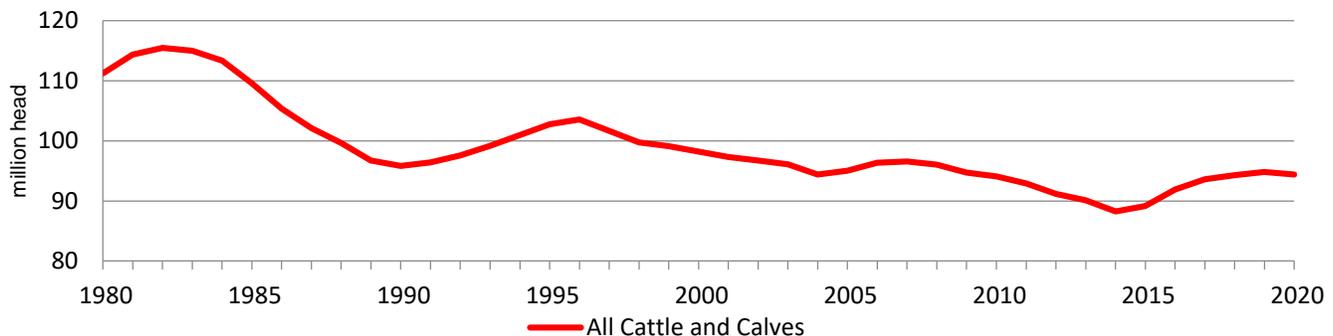
Class	Texas			United States ¹		
	2019	2020	Percent of Previous Year	2019	2020	Percent of Previous Year
	1,000 head	1,000 head	percent	1,000 head	1,000 head	percent
All Cattle and Calves	13,000	13,000	100	94,805	94,413	100
Cows and Heifers That Have Calved	5,200	5,150	99	41,044	40,651	99
Beef Cows	4,655	4,570	98	31,691	31,317	99
Milk Cows	545	580	106	9,353	9,335	100
Heifers 500 Pounds and Over	2,690	2,650	99	20,210	20,114	100
Beef Cow Replacements	740	770	104	5,885	5,772	98
Milk Cow Replacements	260	270	104	4,702	4,637	99
Other Heifers	1,690	1,610	95	9,624	9,706	101
Steers 500 Pounds and Over	2,720	2,660	98	16,758	16,671	99
Bulls 500 Pounds and Over	340	350	103	2,253	2,237	99
Calves Under 500 Pounds	2,050	2,190	107	14,540	14,739	101
Cattle on Feed	2,750	2,980	108	14,368	14,668	102
Calf Crop ²	4,650	4,600	99	36,313	36,060	99
Born January 1 - June 30	(NA)	(NA)	(NA)	26,450	26,350	100
Born July 1 - December 31	(NA)	(NA)	(NA)	9,863	9,710	98

(NA) Not available.

¹ Totals may not add due to rounding.

² Calf crop refers to calves born during the previous year.

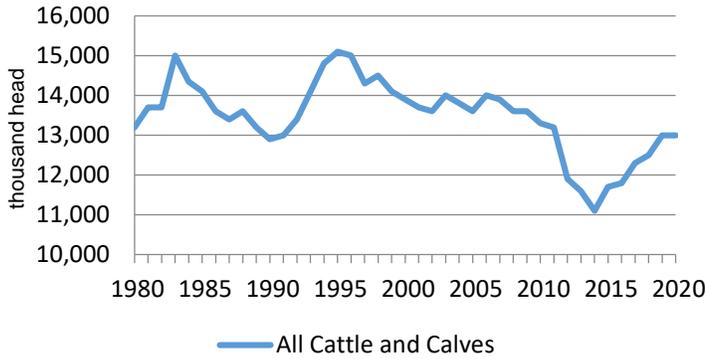
All Cattle and Calves: Inventory, United States, 1980-2020



TEXAS AND U.S. INVENTORY (CONTINUED)

Data Source: USDA-NASS *January Cattle Report*

All Cattle and Calves: Texas, January 1, 1980-2020



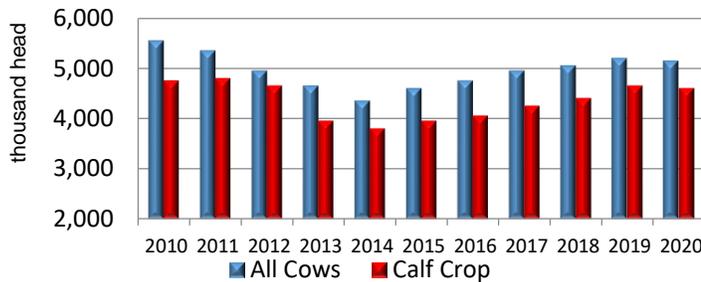
Texas January 1, 2020 inventory of all cattle and calves, at 13.0 million head, was unchanged from the previous year.

Texas continues to rank highest in inventory of all cattle and calves. The top five states as of January 1, 2020 inventory levels are as follows: Texas, Nebraska, Kansas, Oklahoma, and California.

Top 5 Cattle Inventory States January 1, 2019 and 2020

Rank	State	2019	2020	Percent of Previous year
1	Texas	13,000	13,000	100
2	Nebraska	6,800	6,800	100
3	Kansas	6,400	6,450	101
4	Oklahoma	5,300	5,200	98
4	California	5,150	5,200	101

All Cows and Calf Crop: Texas, January 1, 2010-2020



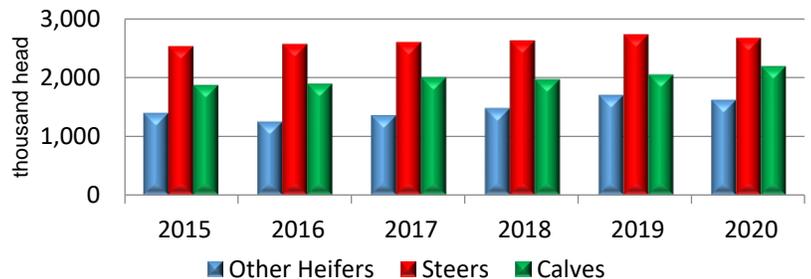
Cows as of January 1st; Calf crop refers to calves born during the previous calendar year

TEXAS FEEDER SUPPLY AND PASTURE CONDITION

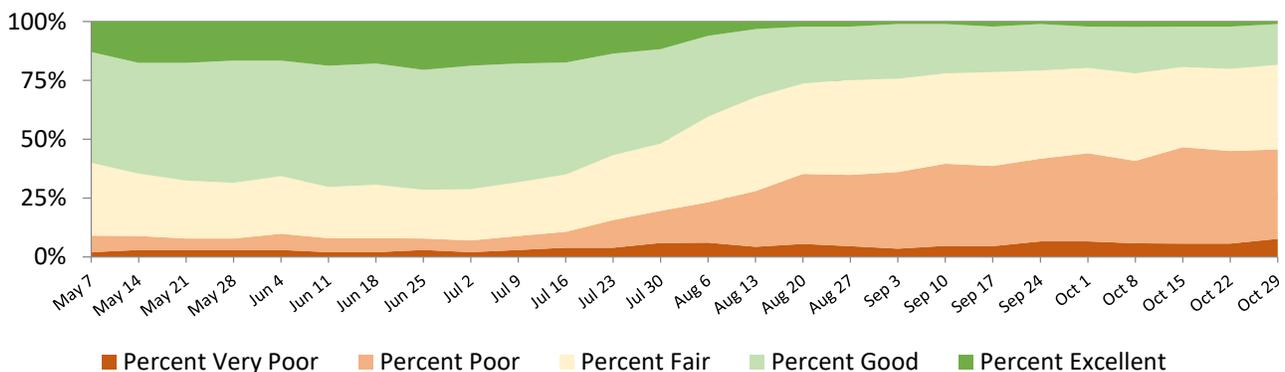
Data Source: USDA-NASS *January Cattle and Weekly Crop Progress Reports*

Total Texas feeder cattle supply, consisting of other heifers, steers, and calves, is unchanged from one year ago. Other heifers over 500 pounds, at 1.61 million head, were down 5 percent from last year. Steers over 500 pounds, at 2.66 million head, were down 2 percent from January 1, 2019. Calves less than 500 pounds, at 2.19 million head, were up 7 percent from a year ago.

Feeder Cattle Supply: Texas, January 1, 2015-2020



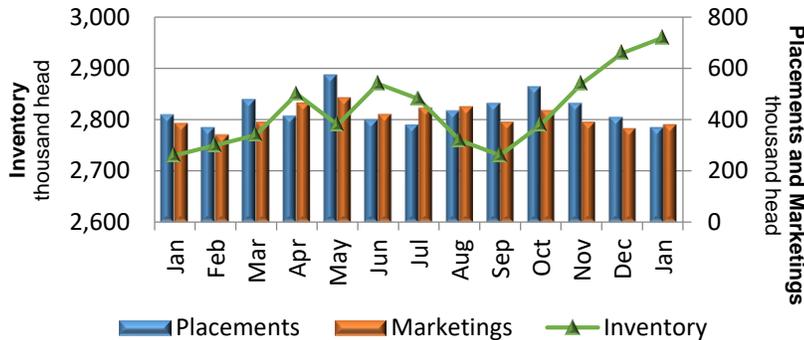
2019 Weekly Pasture Condition: Texas



TEXAS CATTLE ON FEED

Data Source: USDA-NASS monthly *Cattle on Feed Report*

Cattle on Feed: Inventory, Placements, Marketings, 1000+ Head Capacity Feedlots, Texas, 2019-2020



January 1, 2020 cattle on feed inventory for Texas totaled 2.96 million head in feedlots with capacity of 1,000 or more head, up 8 percent from January 1, 2019.

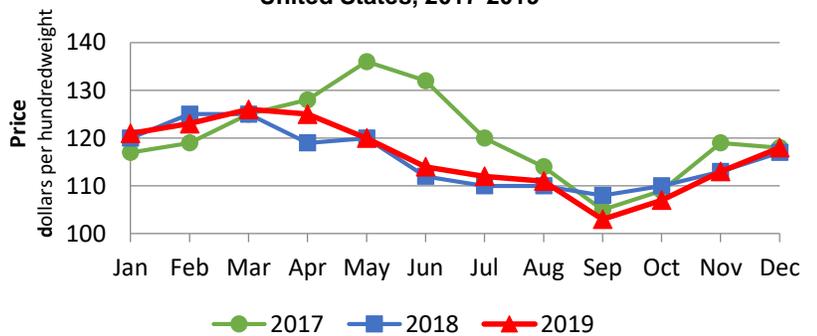
Placements during 2019 increased 4 percent to 5.35 million head compared to 5.13 million during 2018. Marketings of fed cattle for slaughter increased 2 percent from 4.87 million in 2018 to 4.96 million in 2019.

U.S. MONTHLY CATTLE PRICES

Data Source: USDA-NASS *Agricultural Prices Report*

Nationally, prices began January of 2019 at \$121 per hundredweight, \$1.00 higher than January 2018. Prices peaked at \$126 per hundredweight in March 2019 and declined each month through September, reaching a low of \$103 per hundredweight before increasing through the end of the year.

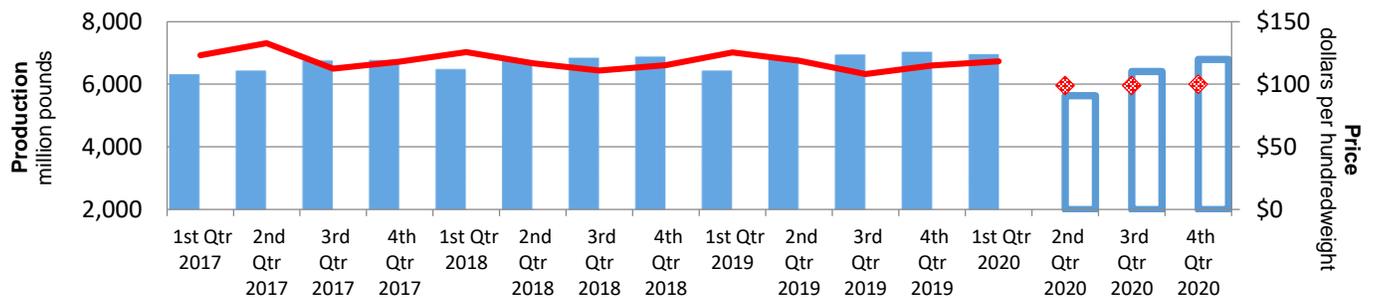
Cattle 500+ Pounds: Monthly Prices Received, United States, 2017-2019



U.S. PRODUCTION AND PRICE OUTLOOK

Data Source: USDA-WAOB *World Agriculture Supply and Demand Estimates Report*

Beef Production and Steer Price¹ by Quarter: United States, 2017-2019, Projected 2020



¹ Price represents the 5-Area average of all grades of fed steers

Production (blue bar), Projected Production (hollow blue bar), Price (red line), Projected Price (red diamond)

We are excited to share with you the 2020 edition of the Annual Cattle Review! Thanks to all participants in the cattle industry for their continued support and cooperation – especially the producers who provide data for the bi-annual Cattle and monthly Cattle on Feed surveys. Without their commitment and participation, this report would not be possible. A random sample of United States cattle producers was surveyed in early January. Survey procedures ensured that all cattle producers, regardless of size, had a chance to be included in the survey.

Though many of the statistics in this publication can be accessed through our website on a regular basis (www.nass.usda.gov/Publications), this review will be issued annually following the release of the USDA-NASS Annual Meat Animals Production, Disposition and Income Annual Summary each April.

Please feel free to contact our office with any comments or questions you may have. I hope you find this information useful!

*Wilbert Hundl, Jr.,
Regional Director
Southern Plains Regional Field Office
Serving Oklahoma and Texas
USDA-NASS*

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Official Business
Austin, Texas 78767
P.O. Box 70
Southern Plains Regional Field Office
USDA-NASS